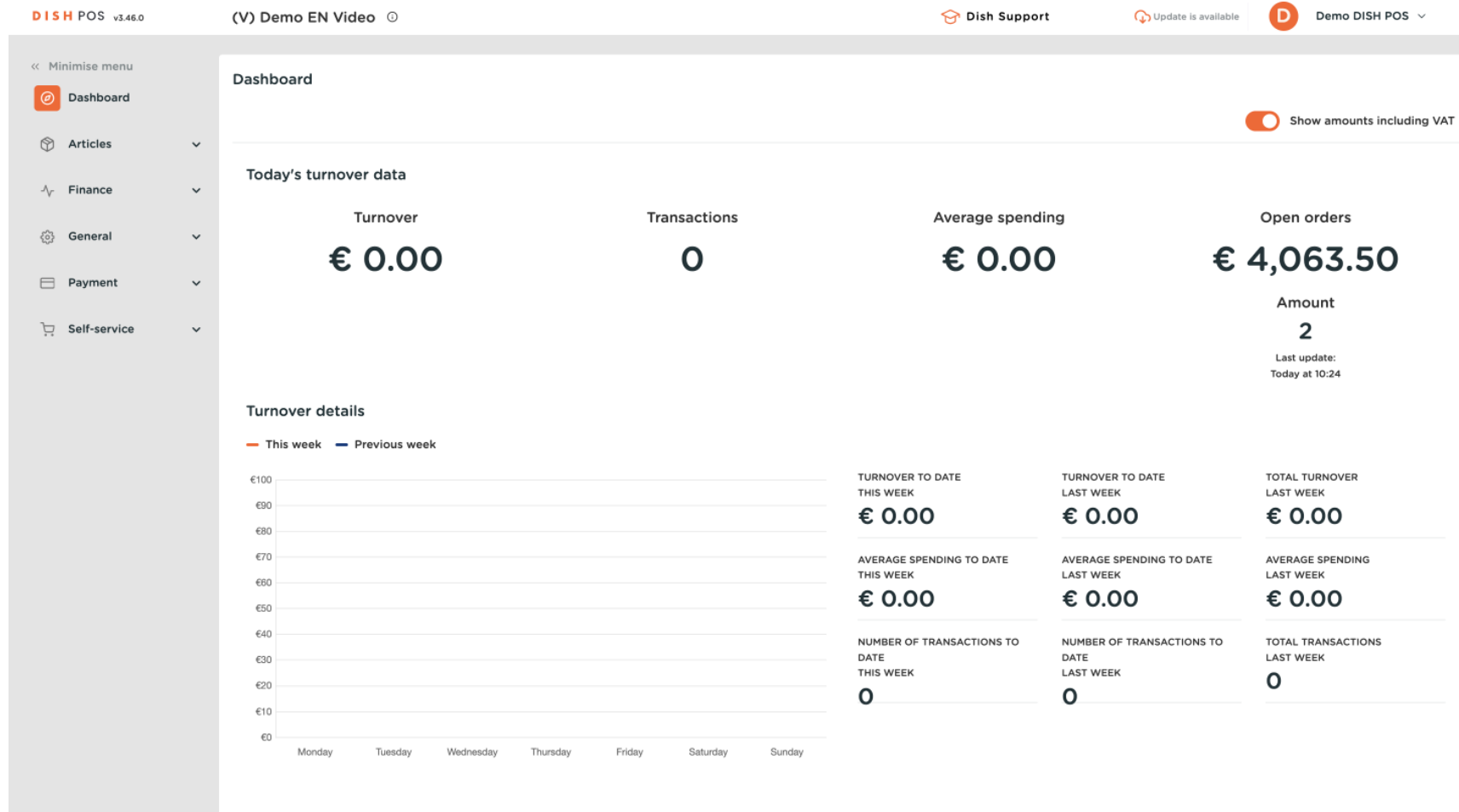




Bienvenue sur le tableau de bord de DISH POS. Dans ce tutoriel, nous vous montrons comment ajouter et gérer des clients.





Tout d'abord, cliquez sur **Général**.

DISH POS v3.46.0 (V) Demo EN Video Dish Support Update is available Demo DISH POS

Dashboard Show amounts including VAT

Today's turnover data

Turnover	Transactions	Average spending	Open orders
€ 0.00	0	€ 0.00	€ 4,063.50
			Amount
			2
			Last update: Today at 10:24

Turnover details

— This week — Previous week

Turnover to Date	Turnover to Date	Total Turnover
This Week	Last Week	Last Week
€ 0.00	€ 0.00	€ 0.00
Average Spending to Date	Average Spending to Date	Average Spending
This Week	Last Week	Last Week
€ 0.00	€ 0.00	€ 0.00
Number of Transactions to Date	Number of Transactions to Date	Total Transactions
This Week	Last Week	Last Week
0	0	0



Allez ensuite dans **Clients**.

DISH POS v3.46.0 (V) Demo EN Video Dish Support Update is available Demo DISH POS

Dashboard Show amounts including VAT

Today's turnover data

Turnover	Transactions	Average spending	Open orders
€ 0.00	0	€ 0.00	€ 4,063.50
			Amount
			2
			Last update: Today at 10:24

Turnover details

— This week — Previous week

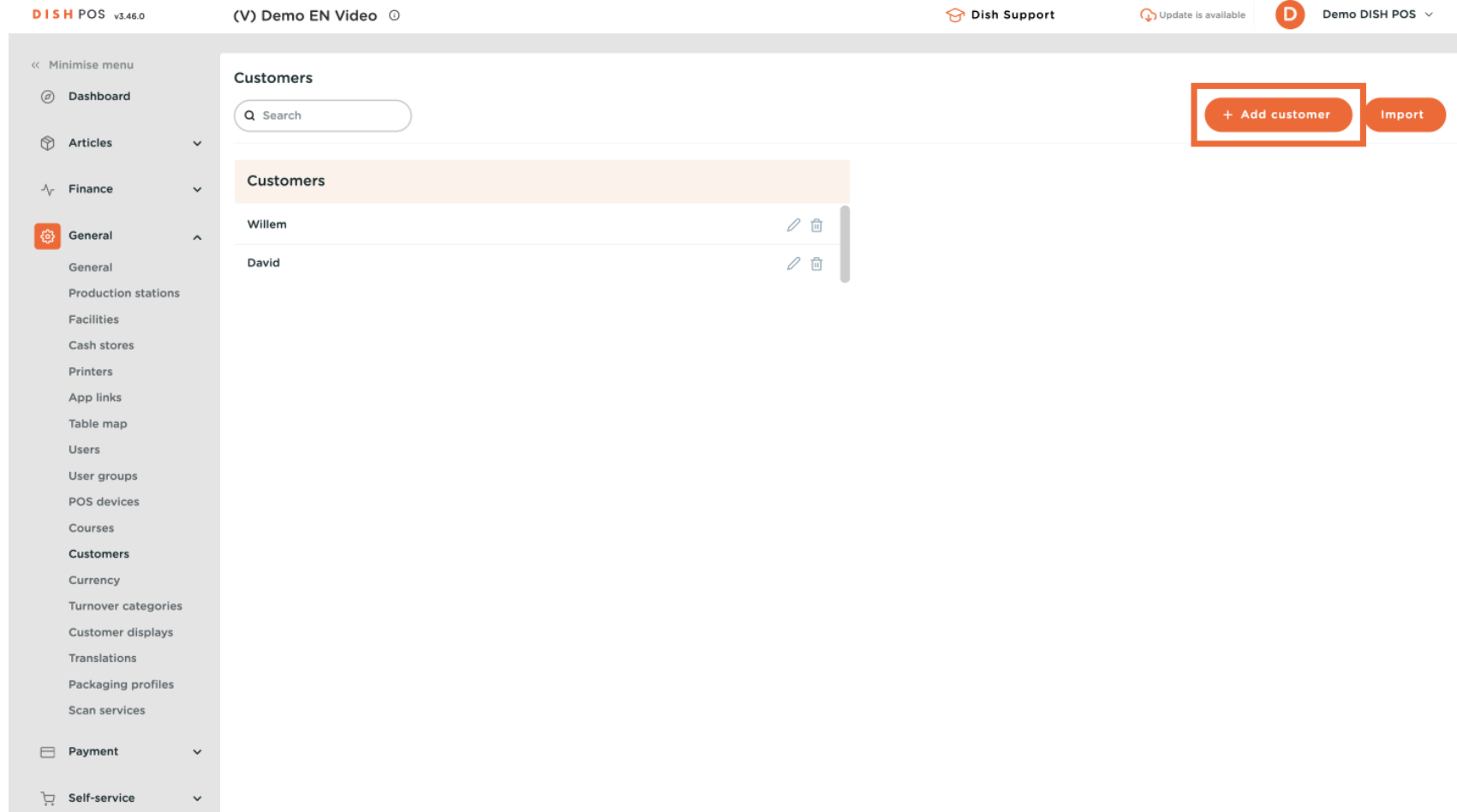
TURNOVER TO DATE THIS WEEK	TURNOVER TO DATE LAST WEEK	TOTAL TURNOVER LAST WEEK
€ 0.00	€ 0.00	€ 0.00
AVERAGE SPENDING TO DATE THIS WEEK	AVERAGE SPENDING TO DATE LAST WEEK	AVERAGE SPENDING LAST WEEK
€ 0.00	€ 0.00	€ 0.00
NUMBER OF TRANSACTIONS TO DATE THIS WEEK	NUMBER OF TRANSACTIONS TO DATE LAST WEEK	TOTAL TRANSACTIONS LAST WEEK
0	0	0

Navigation menu (Customers is highlighted):

- Dashboard
- Articles
- Finance
- General
  - General
  - Production stations
  - Facilities
  - Cash stores
  - Printers
  - App links
  - Table map
  - Users
  - User groups
  - POS devices
  - Courses
  - Customers**
  - Currency
  - Turnover categories
  - Customer displays
  - Translations
  - Packaging profiles
  - Scan services
- Payment
- Self-service



Vous êtes maintenant dans l'aperçu de vos clients. Pour en créer un nouveau, cliquez sur **+ Ajouter un client**.



The screenshot shows the DISH POS v3.46.0 interface. The top navigation bar includes 'Dish Support', 'Update is available', and 'Demo DISH POS'. The left sidebar contains a 'Minimise menu' and various categories: Dashboard, Articles, Finance, General (selected), Production stations, Facilities, Cash stores, Printers, App links, Table map, Users, User groups, POS devices, Courses, Customers, Currency, Turnover categories, Customer displays, Translations, Packaging profiles, Scan services, Payment, and Self-service. The main content area is titled 'Customers' and features a search bar. Below the search bar, there is a table with two entries: 'Willem' and 'David', each with edit and delete icons. In the top right corner of the main content area, there are two buttons: '+ Add customer' (highlighted with a red box) and 'Import'.



Une nouvelle fenêtre s'ouvre, dans laquelle vous pouvez saisir les informations du nouveau client. Commencez par saisir le nom dans le **champ de texte** correspondant .

The screenshot displays the 'Add customer' form in the DISH POS v3.46.0 application. The form is titled 'Customer' and features a search icon in the top right corner. The 'Name' field is highlighted with a red box. The form is organized into several sections:

- Personal information:** Includes fields for User ID, Price level (set to 'None'), and Currency (set to 'None').
- Invoice:** Includes fields for Payer (set to 'None'), Credit limit on invoice (set to 0.00), and a checkbox for 'Authorised to use credit on invoice'.
- Customer account:** Includes a checkbox for 'Customer account authorised' and a field for 'Customer account credit limit' (set to 0.00).
- References:** Includes fields for Search key, Language (set to 'None'), and Card ID, along with an 'Active' checkbox.
- Contact details:** Includes fields for Description, Email address, and Website.
- Telephone numbers:** Includes a '+ Add telephone number' button.
- Identification:** Includes fields for 'Your reference' and 'ID'.

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.



Vous pouvez affecter votre nouveau client à un client déjà existant, utilisez le **menu déroulant** correspondant .

**DISH POS v3.46.0 (V) D Add customer**

Customer # Customer Address

Name\* Gregor Parent None  Person

**Personal information**

User ID

Price level None

**Invoice**

Currency None

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 0.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language None

Card ID

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference

ID

Cancel Save and add new Save



Si le nouveau client est une personne et non une entreprise, cochez la **case** correspondante . En sélectionnant cette option, vous pouvez également saisir des informations concernant la personne.

**DISH POS v3.46.0 (V) D Add customer**

# Customer

Address

Name\* Gregor Parent None  Person

**Personal information**

User ID

Price level None

**Invoice**

Currency None

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 0.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language None

Card ID

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference

ID

Cancel Save and add new Save



Vous pouvez ensuite attribuer un identifiant d'utilisateur au nouveau client en utilisant le **champ de texte** correspondant .

The screenshot shows the 'Add customer' form in the DISH POS interface. The form is titled 'Customer' and contains several sections:

- Name:** Gregor
- Parent:** None
- Person:**
- Personal information:**
  - User ID:**  (highlighted with an orange box)
  - Price level:** None
- Invoice:**
  - Currency:** None
  - Payer:** None
  - Authorised to use credit on invoice.
  - Credit limit on invoice:** 0.00
- Customer account:**
  - Customer account authorised.
  - Customer account credit limit:** 0.00
- References:**
  - Search key:**
  - Language:** None
  - Card ID:**
  - Active
- Contact details:**
  - Description:**
  - Email address:**
  - Website:**
- Telephone numbers:**
  - + Add telephone number
- Identification:**
  - Your reference:**
  - ID:**

Buttons at the bottom: Cancel, Save and add new, Save.





Pour attribuer un niveau de prix, utilisez le **menu déroulant** correspondant .

The screenshot shows the 'Add customer' form in the DISH POS v3.46.0 interface. The form is titled 'Customer' and includes a search bar with the name 'Gregor'. The 'Parent' dropdown is set to 'None' and the 'Person' checkbox is checked. The form is divided into several sections:

- Personal information:** User ID (8123), Price level (None - highlighted with a red box), Invoice.
- Invoice:** Currency (None), Payer (None),  Authorised to use credit on invoice, Credit limit on invoice (0.00).
- Customer account:**  Customer account authorised, Customer account credit limit (0.00).
- References:** Search key, Language (None), Card ID,  Active.
- Contact details:** Description, Email address, Website.
- Telephone numbers:** + Add telephone number.
- Identification:** Your reference, ID.

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.



Si vous souhaitez attribuer une devise de facturation, utilisez le **menu déroulant** correspondant .

**DISH POS v3.46.0** (V) D Add customer

Customer # Customer Address

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency **None**

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 0.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language None

Card ID

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference

ID

Cancel Save and add new Save



Pour sélectionner ensuite un client en charge du paiement des factures, utilisez le **menu déroulant** correspondant .

The screenshot displays the 'Add customer' form in the DISH POS system. The form is titled 'Customer' and includes the following sections and fields:

- Name:** Gregor
- Parent:** None
- Person:**
- Personal information:**
  - User ID: 8123
  - Price level: None
- Invoice:**
  - Currency: EURO
  - Payer: None (highlighted with a red box)
  - Authorised to use credit on invoice.
  - Credit limit on invoice: 0.00
- Customer account:**
  - Customer account authorised.
  - Customer account credit limit: 0.00
- References:**
  - Search key: [empty]
  - Language: None
  - Card ID: [empty]
  - Active
- Contact details:**
  - Description: [empty]
  - Email address: [empty]
  - Website: [empty]
- Telephone numbers:**
  - + Add telephone number
- Identification:**
  - Your reference: [empty]
  - ID: [empty]

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.

Si vous souhaitez autoriser un crédit, cochez la case pour l'autoriser.

**DISH POS v3.46.0** (V) D Add customer

Customer # Customer

Address

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 0.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language None

Card ID

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

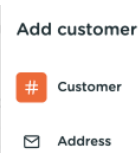
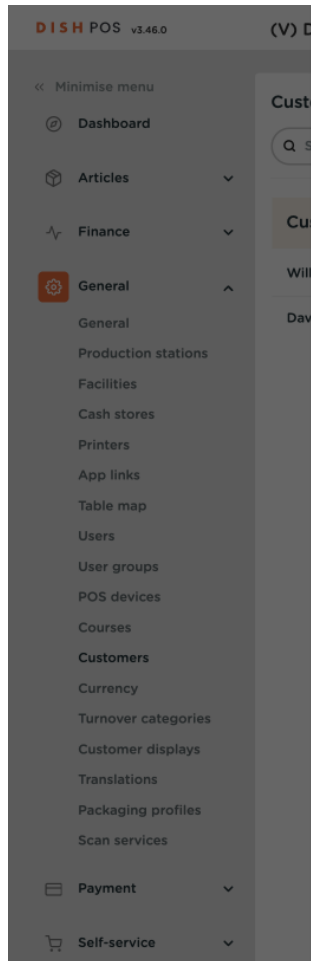
Your reference

ID

Cancel Save and add new Save



Vous pouvez ensuite définir la limite de crédit en utilisant le **champ** correspondant .



**Customer** (X)

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 0.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language None

Card ID

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

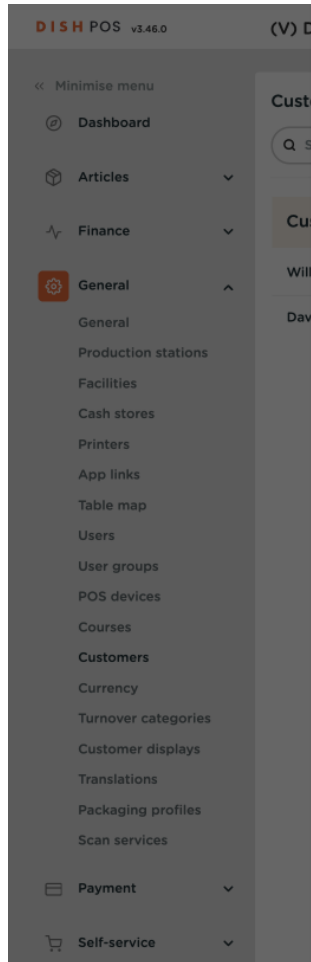
Your reference

ID

Cancel Save and add new Save



**Important :** Cette fonctionnalité n'est pas disponible pour le moment. Veuillez passer aux étapes suivantes. En cochant la **case** Compte client autorisé, ce client pourra se voir attribuer une limite de crédit sur son compte.



Add customer

# Customer

✉ Address

### Customer

Name: Gregor Parent: None  Person

---

**Personal information**

User ID: 8123  
Price level: None

**Invoice**

Currency: EURO  
Payer: None  
 Authorised to use credit on invoice.  
Credit limit on invoice: 2000.00

**Contact details**

Description:   
Email address:   
Website:

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference:   
ID:

**Customer account**

Customer account authorised.  
Customer account credit limit: 0.00

**References**

Search key:   
Language: None  
Card ID:   
 Active

Buttons: Cancel, Save and add new, Save



Vous pouvez attribuer une clé de recherche à un client pour faciliter la recherche du client. Pour ce faire, utilisez le **champ de texte** correspondant .

The screenshot shows the 'Add customer' form in the DISH POS v3.46.0 interface. The form is divided into several sections:

- Customer:** Name (Gregor), Parent (None), and Person type (Person).
- Personal information:** User ID (8123), Price level (None).
- Invoice:** Currency (EURO), Payer (None), and Credit limit on invoice (2000.00). There is a checkbox for 'Authorised to use credit on invoice' which is checked.
- Customer account:** A checkbox for 'Customer account authorised' is unchecked. The 'Customer account credit limit' is set to 0.00.
- References:** The 'Search key' field is highlighted with an orange box. Other fields include Language (None) and Card ID.
- Contact details:** Description, Email address, and Website fields.
- Telephone numbers:** A '+ Add telephone number' link.
- Identification:** Your reference and ID fields.

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.





Pour sélectionner la langue du client, utilisez le **menu déroulant** correspondant .

The screenshot shows the 'Add customer' form in the DISH POS system. The form is titled 'Customer' and contains several sections for data entry:

- Name:** Gregor
- Parent:** None
- Person:**
- Personal information:**
  - User ID: 8123
  - Price level: None
- Invoice:**
  - Currency: EURO
  - Payer: None
  - Authorised to use credit on invoice.
  - Credit limit on invoice: 2000.00
- Customer account:**
  - Customer account authorised.
  - Customer account credit limit: 0.00
- References:**
  - Search key:
  - Language:** None (highlighted with an orange box)
  - Card ID:
  - Active
- Contact details:**
  - Description:
  - Email address:
  - Website:
- Telephone numbers:**
  - + Add telephone number
- Identification:**
  - Your reference:
  - ID:

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.



Si le client reçoit une carte, saisissez l'identifiant de la carte dans le **champ de texte** correspondant .

**DISH POS v3.46.0** (V) D Add customer

Customer # Address

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN

Card ID

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference

ID

Cancel Save and add new Save



Pour ensuite définir l'ID de la carte comme actif, cochez la **case** correspondante .

**DISH POS v3.46.0** (V) D Add customer

Customer # Customer

Address

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN

Card ID 453489i

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference

ID

Cancel Save and add new Save



Étant donné que ce client est défini comme une personne, vous pouvez ajouter des informations supplémentaires. Pour ce faire, utilisez les **champs** correspondants et **le menu déroulant**.

**DISH POS v3.46.0** (V) D Add customer

Customer # Customer

Address

Name\* Gregor Parent None Person

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN

Card ID 453489i

Active

**Personal information**

First name

Last name

Prefix

Gender None

Title

Cancel Save and add new Save



Dans les coordonnées, vous pouvez ajouter une description, une adresse e-mail et un site Web du client. Pour ce faire, utilisez simplement les **champs de texte** correspondants .

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN

Card ID 453489i

Active

**Contact details**

Description

Email address

Website

**Telephone numbers**

+ Add telephone number

**Identification**

Your reference

ID

Cancel Save and add new Save



Pour ajouter le numéro de téléphone du client, cliquez sur **+ Ajouter un numéro de téléphone**.

**DISH POS v3.46.0** (V) D Add customer

Customer # Customer

Address

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN

Card ID 453489i

Active

**Contact details**

Description Supplier

Email address

Website

**Telephone numbers**

**+ Add telephone number**

**Identification**

Your reference

ID

Cancel Save and add new Save



Entrez ensuite le nom et le numéro dans les **champs** respectifs . L'ajout du nom est ici facultatif.

**Customer**

Name\* Gregor Parent None Person

**Personal information**

User ID 8123

Price level None

**Invoice**

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN

Card ID 453489i

Active

**Contact details**

Description Supplier

Email address

Website

**Telephone numbers**

Name	Number*

[+ Add telephone number](#)

**Identification**

Your reference

ID

Cancel Save and add new Save



Une fois les informations sur le client saisies, vous pouvez continuer en ajoutant l'adresse. Pour cela, cliquez sur **Adresse**.

**DISH POS v3.46.0 (V) D Add customer**

# Customer

✉ Address

**Customer** ✕

Name\* Gregor Parent None ▼ ✉ Person

**Personal information**

User ID 8123

Price level None ▼

**Invoice**

Currency EURO ✕ ▼

Payer None ▼

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

**Customer account**

Customer account authorised.

Customer account credit limit 0.00

**References**

Search key

Language EN ✕ ▼

Card ID 453489i

Active

**Contact details**

Description Supplier

Email address

Website

**Telephone numbers**

Name	Number*
Work phone	+49 123456789

[+ Add telephone number](#)

**Identification**

Your reference

ID

Cancel Save and add new Save





Vous avez maintenant la possibilité de saisir l'adresse de facturation, l'adresse du domicile et l'adresse postale du client. Utilisez les **champs** correspondants pour saisir les informations complémentaires.

**DISH POS v3.80.0 (V) D Add customer**

Minimise menu

- Dashboard
- Products
- Finance
- General**
  - General
  - Production stations
  - Facilities
  - Cash stores
  - Printers
  - App links
  - Table map
  - Users
  - User groups
  - POS devices
  - Courses
  - Customers**
  - Currency
  - Turnover categories
  - Customer displays
  - Translations
  - Packaging profiles
  - Scan services
- Payment
- Self-service

**Address**

Name\* Gregor Parent None  Person

Billing address		Home address	
Postcode	<input type="text"/>	Postcode	<input type="text"/>
Street	<input type="text"/>	Street	<input type="text"/>
Number	<input type="text"/>	Number	<input type="text"/>
City	<input type="text"/>	City	<input type="text"/>
Country	<input type="text"/>	Country	<input type="text"/>

**Postal address**

Postcode

Street

Number

City

Country

Cancel Save and add new Save



Une fois le nouveau client configuré, cliquez sur **Enregistrer** pour appliquer les modifications.

**DISH POS v3.80.0 (V) D Add customer**

Minimise menu

- Dashboard
- Products
- Finance
- General
- General
- Production stations
- Facilities
- Cash stores
- Printers
- App links
- Table map
- Users
- User groups
- POS devices
- Courses
- Customers
- Currency
- Turnover categories
- Customer displays
- Translations
- Packaging profiles
- Scan services
- Payment
- Self-service

**Address** [Close]

Name\* Gregor Parent None  Person

Billing address		Home address	
Postcode	11111	Postcode	
Street	Restaurant St	Street	
Number	22	Number	
City	Berlin	City	
Country	Germany	Country	

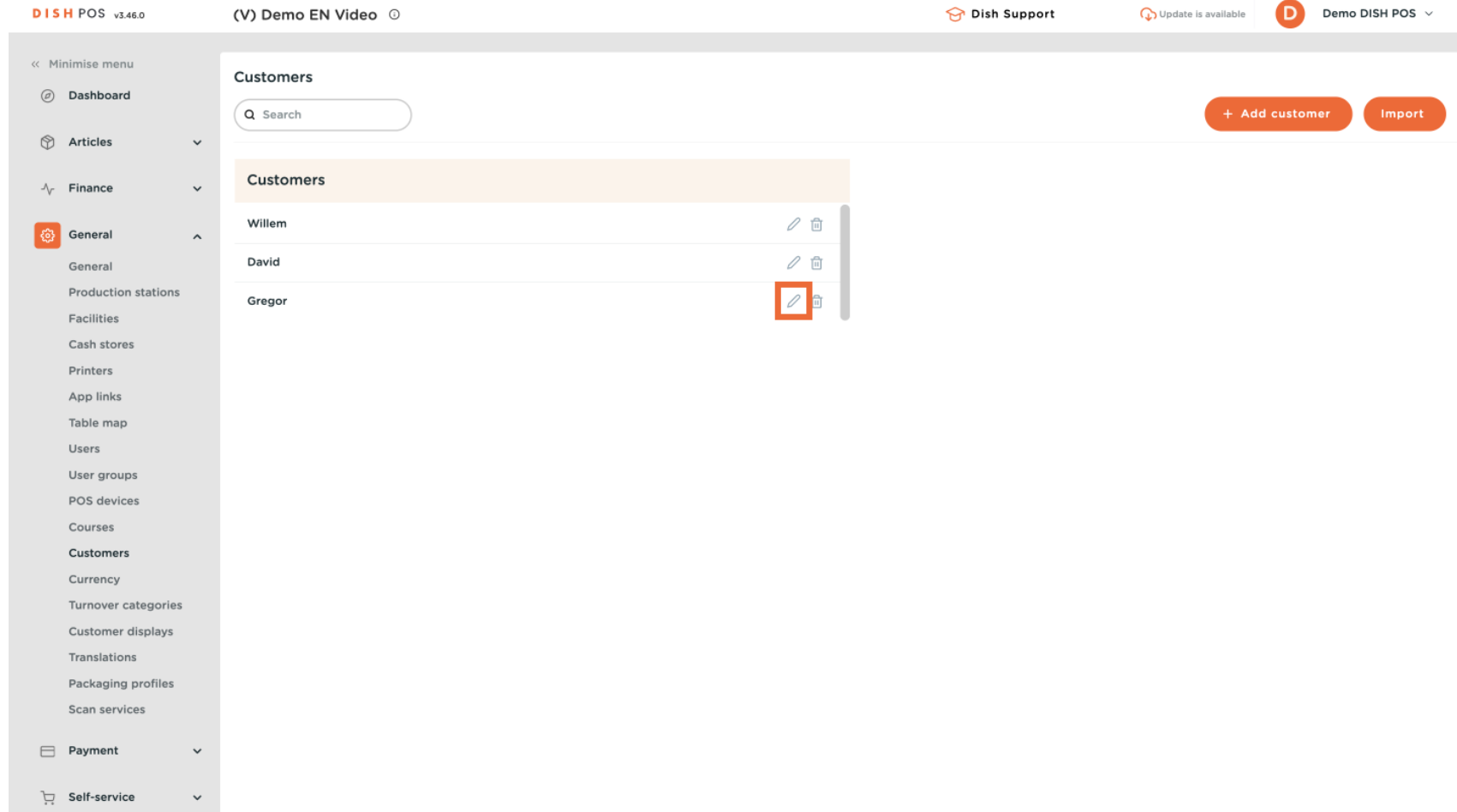
**Postal address**

Postcode	
Street	
Number	
City	
Country	







Cancel Save and add new **Save**



De retour dans l'aperçu, vous pouvez gérer les clients en utilisant l' **icône d'édition** .









The screenshot displays the DISH POS v3.46.0 interface. The top navigation bar includes 'Dish Support', 'Update is available', and 'Demo DISH POS'. The left sidebar contains a 'Minimise menu' and various settings categories like 'Dashboard', 'Articles', 'Finance', 'General', 'Production stations', 'Facilities', 'Cash stores', 'Printers', 'App links', 'Table map', 'Users', 'User groups', 'POS devices', 'Courses', 'Customers', 'Currency', 'Turnover categories', 'Customer displays', 'Translations', 'Packaging profiles', 'Scan services', 'Payment', and 'Self-service'. The main content area is titled 'Customers' and features a search bar, '+ Add customer' and 'Import' buttons, and a table of customer records. The table lists three customers: Willem, David, and Gregor. Each record has an edit icon (pencil) and a delete icon (trash). The edit icon for Gregor is highlighted with a red square.

Customers	
Willem	 
David	 
Gregor	 

Pour supprimer un client, utilisez l' **icône de la corbeille** .

The screenshot displays the DISH POS v3.46.0 interface. The top navigation bar includes 'Dish Support', 'Update is available', and 'Demo DISH POS'. The left sidebar contains a 'Minimise menu' and various settings categories like 'General', 'Production stations', 'Facilities', 'Cash stores', 'Printers', 'App links', 'Table map', 'Users', 'User groups', 'POS devices', 'Courses', 'Customers', 'Currency', 'Turnover categories', 'Customer displays', 'Translations', 'Packaging profiles', 'Scan services', 'Payment', and 'Self-service'. The main content area is titled 'Customers' and features a search bar and two buttons: '+ Add customer' and 'Import'. Below these is a table of customers:

Customers	
Willem	 
David	 
Gregor	 

The trash icon for the customer 'Gregor' is highlighted with a red square.



Il vous sera alors demandé de confirmer votre action pour vous assurer que vous ne supprimez pas un élément par accident. Pour ce faire, cliquez sur **Supprimer**.

The screenshot shows the DISH POS interface with a sidebar menu on the left and a main content area. The sidebar menu includes options like Dashboard, Products, Finance, General, Production stations, Facilities, Cash stores, Printers, App links, Table map, Users, User groups, POS devices, Courses, Customers, Currency, Turnover categories, Customer displays, Translations, Packaging profiles, Scan services, Payment, and Self-service. The main content area is titled 'Customers' and features a search bar, '+ Add customer' and 'Import' buttons, and a table of customer records. The table has three rows: 'Willem', 'David', and 'Gregor', each with edit and delete icons. A confirmation dialog is displayed in the center, asking 'Are you sure you want to delete the selected item?' with 'Cancel' and 'Delete' buttons. The 'Delete' button is highlighted with a red border.



Voilà, c'est tout. Vous avez terminé le tutoriel et savez maintenant comment ajouter et gérer des clients. Gardez à l'esprit que, puisque des modifications ont été apportées, vous devez les envoyer à votre système en accédant aux paramètres généraux.





DISH POS v3.46.0 (V) Demo EN Video Dish Support Update is available Demo DISH POS

<< Minimise menu

- Dashboard
- Articles
- Finance
- General**
  - General
  - Production stations
  - Facilities
  - Cash stores
  - Printers
  - App links
  - Table map
  - Users
  - User groups
  - POS devices
  - Courses
  - Customers**
  - Currency
  - Turnover categories
  - Customer displays
  - Translations
  - Packaging profiles
  - Scan services
- Payment
- Self-service

### Customers

Q Search + Add customer Import

Customers	
Willem	 
David	 



Scannez pour accéder au lecteur interactif