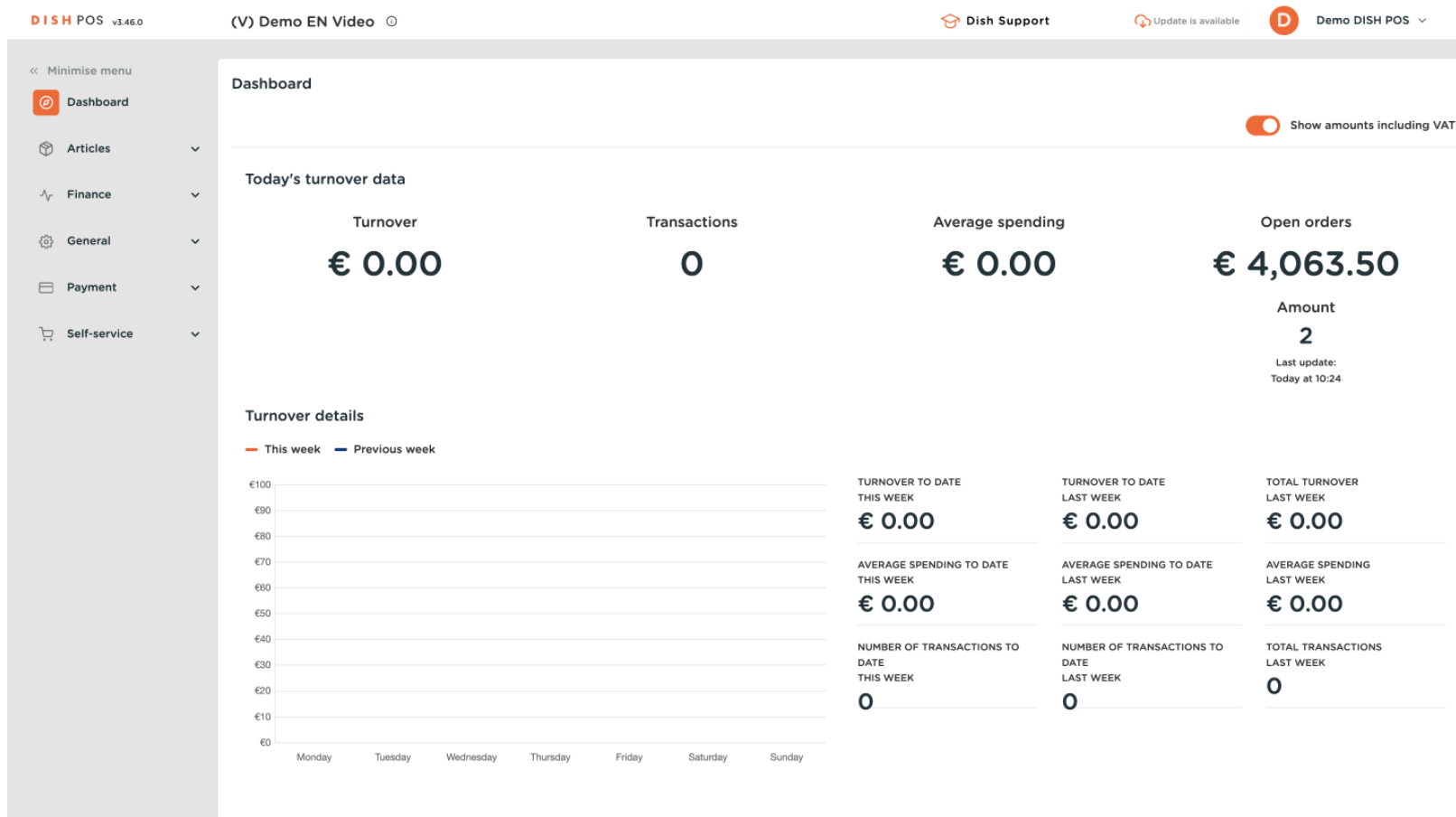


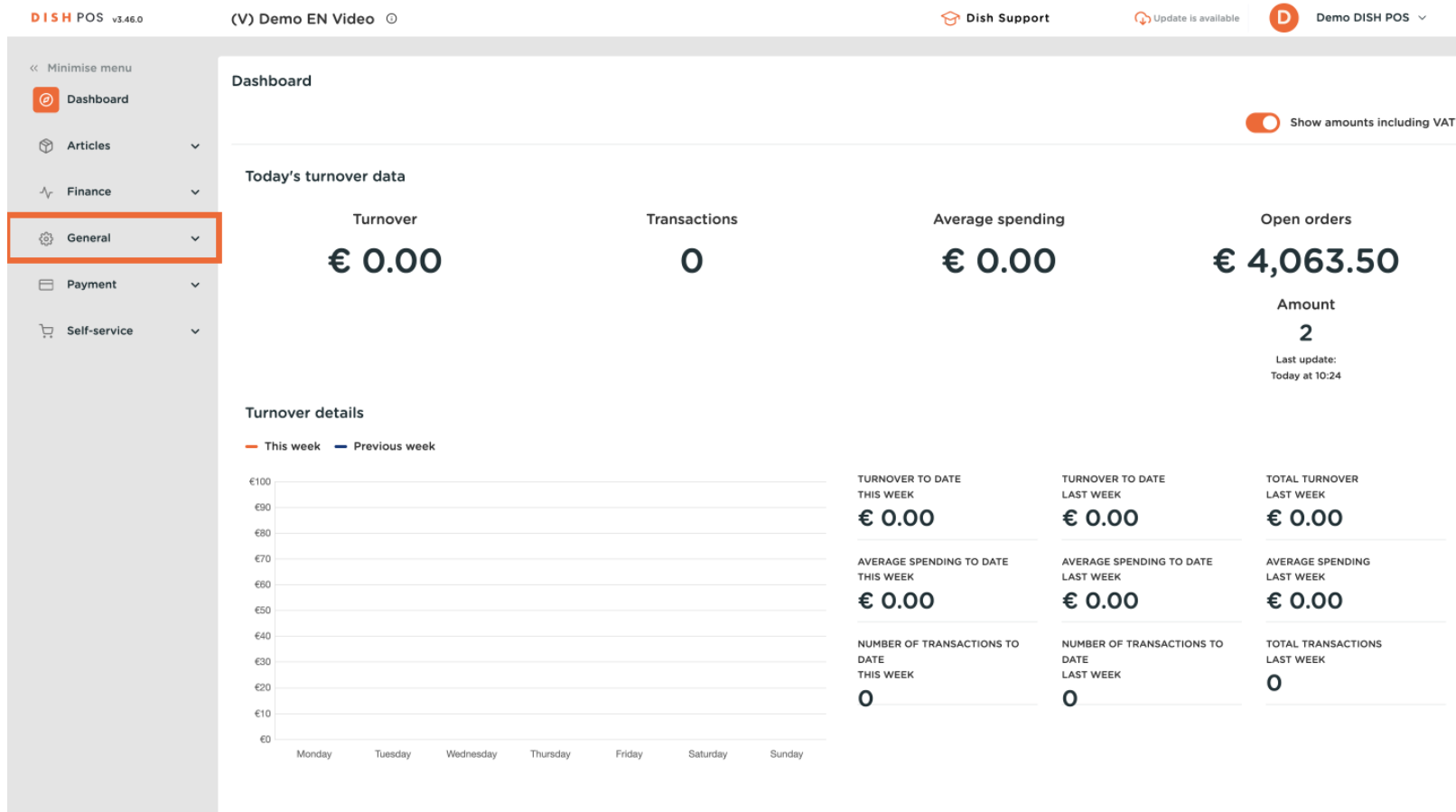


Bienvenido al panel de control de DISH POS. En este tutorial, le mostramos cómo agregar y gestionar clientes.



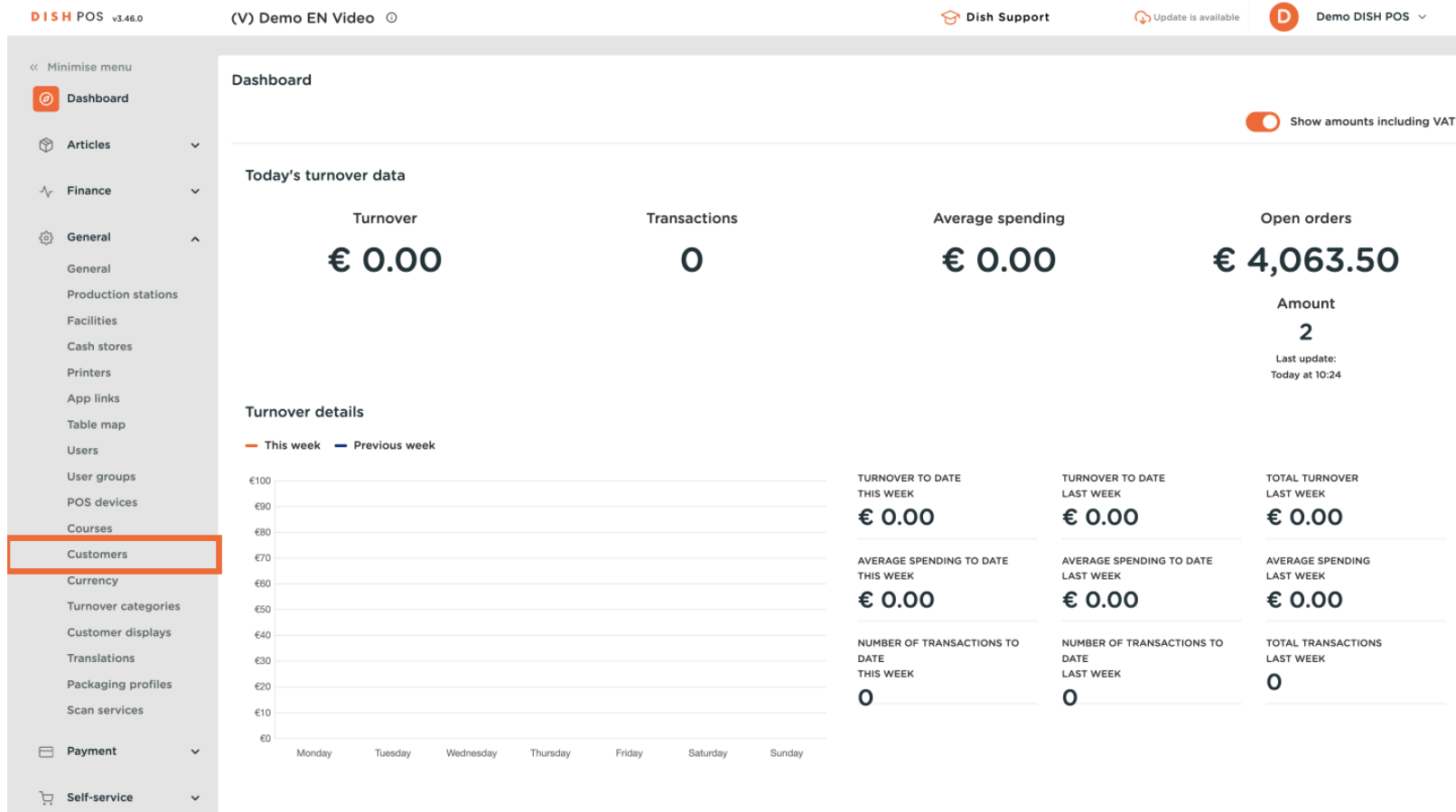


Primero, haga clic en **General**.



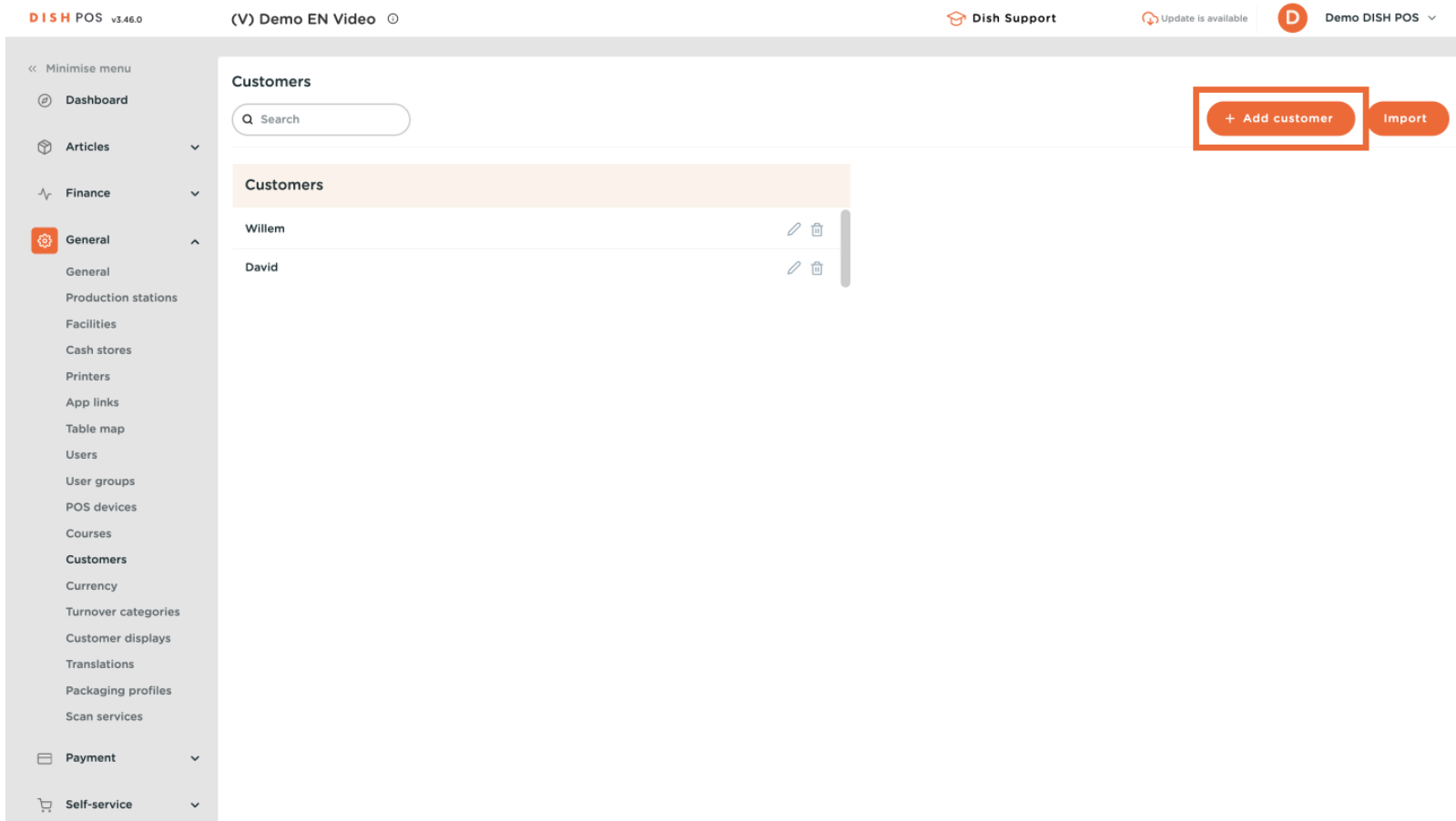


Luego vaya a **Cientes** .





Ahora se encuentra en la vista general de sus clientes. Para crear uno nuevo, haga clic en **+ Añadir cliente**.



DISH POS v3.46.0 (V) Demo EN Video   Dish Support  Update is available  Demo DISH POS 

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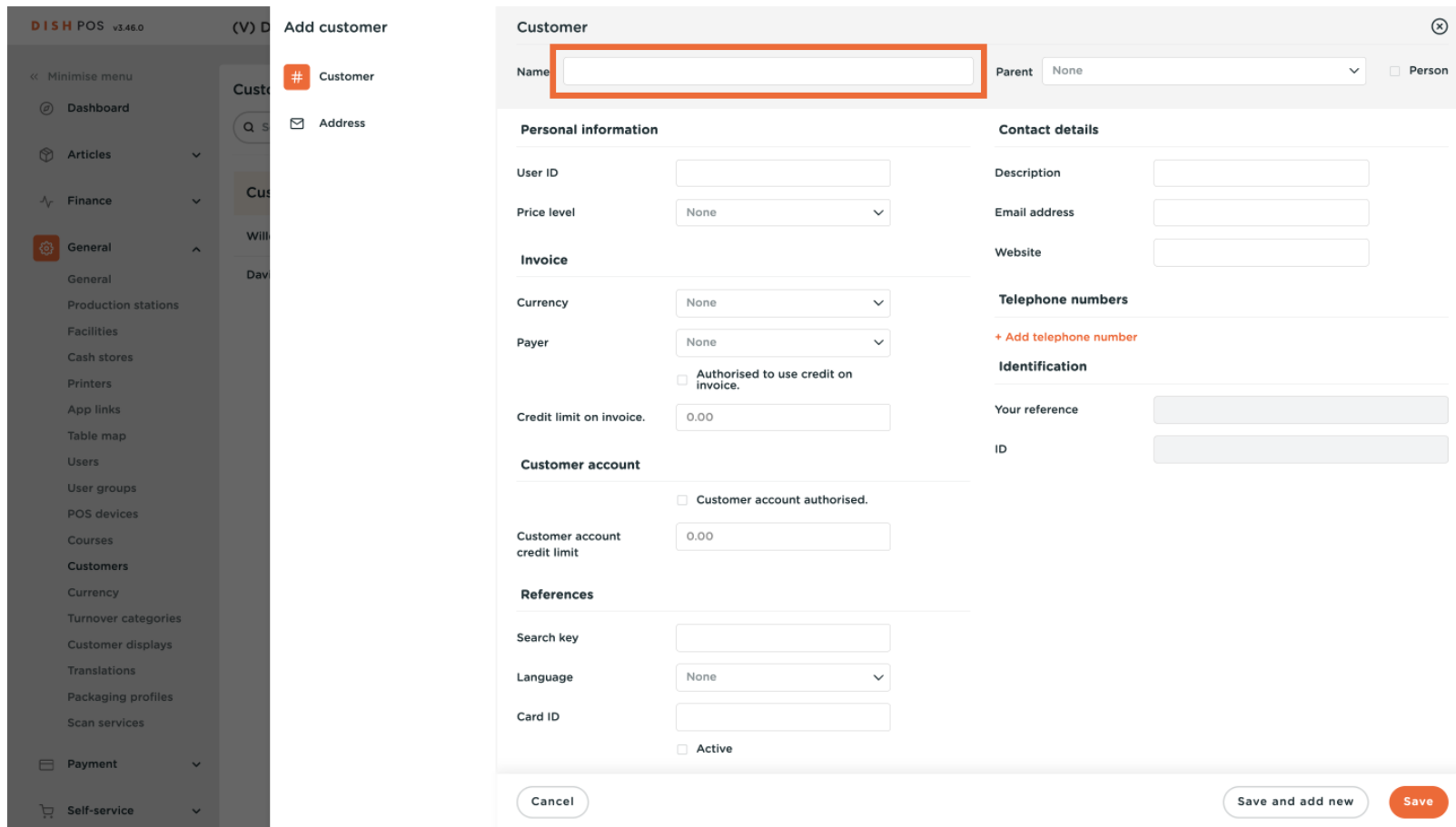
Customers

+ Add customer **Import**

Customers	
Willem	 
David	 



Se abrirá una nueva ventana donde podrá ingresar la información del nuevo cliente. Para empezar, introduzca el nombre en el **campo de texto** correspondiente .



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Self-service

Customer

Address

Customer

Name

Parent ☐ Person

Personal information

User ID

Price level

Invoice

Currency

Payer

☐ Authorised to use credit on invoice.

Credit limit on invoice.

Customer account

☐ Customer account authorised.

Customer account credit limit

References

Search key

Language

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

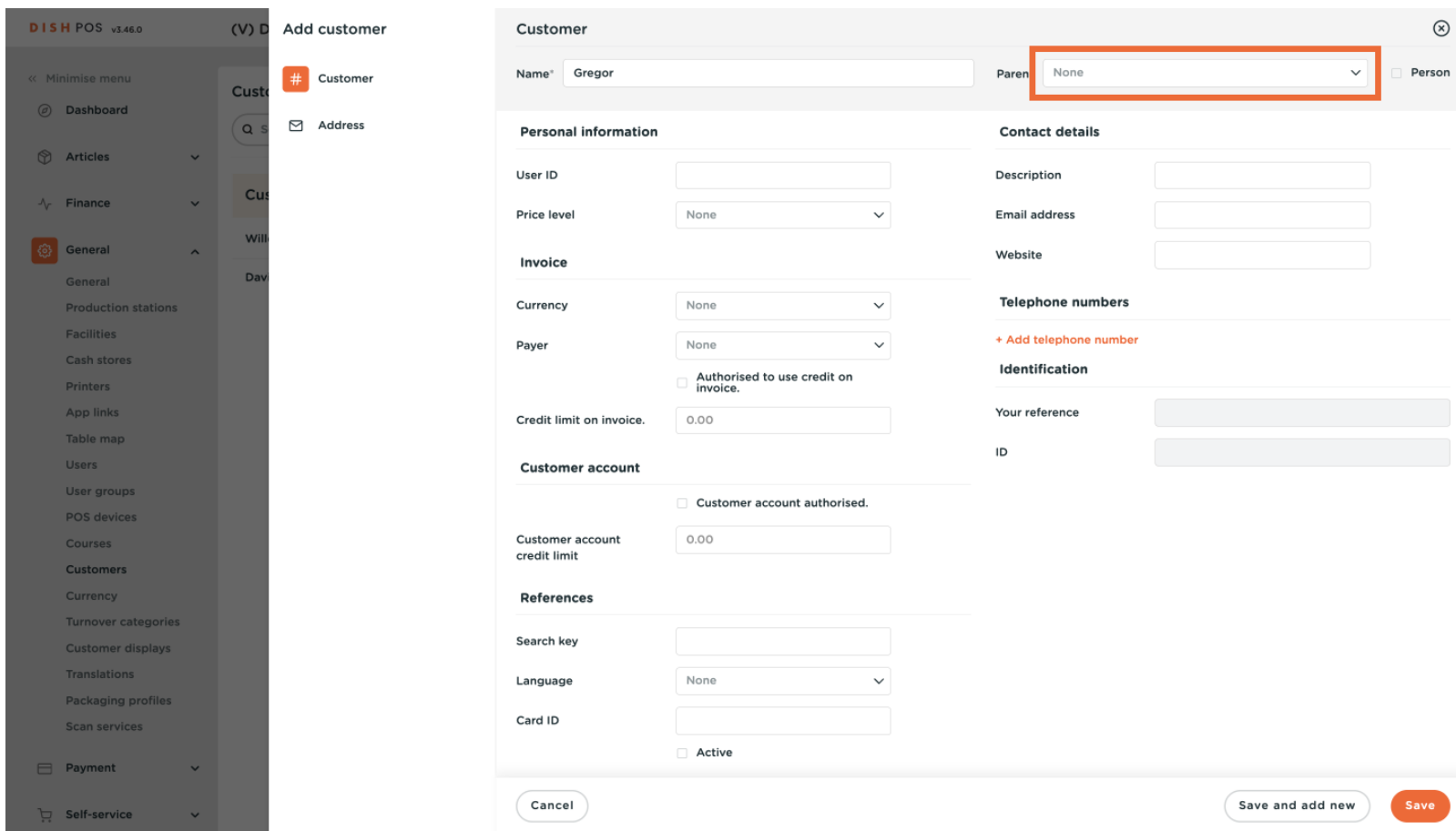
Your reference

ID

Cancel Save and add new Save



Puedes asignar tu nuevo cliente a un cliente ya existente, utiliza el **menú desplegable** correspondiente .



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Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

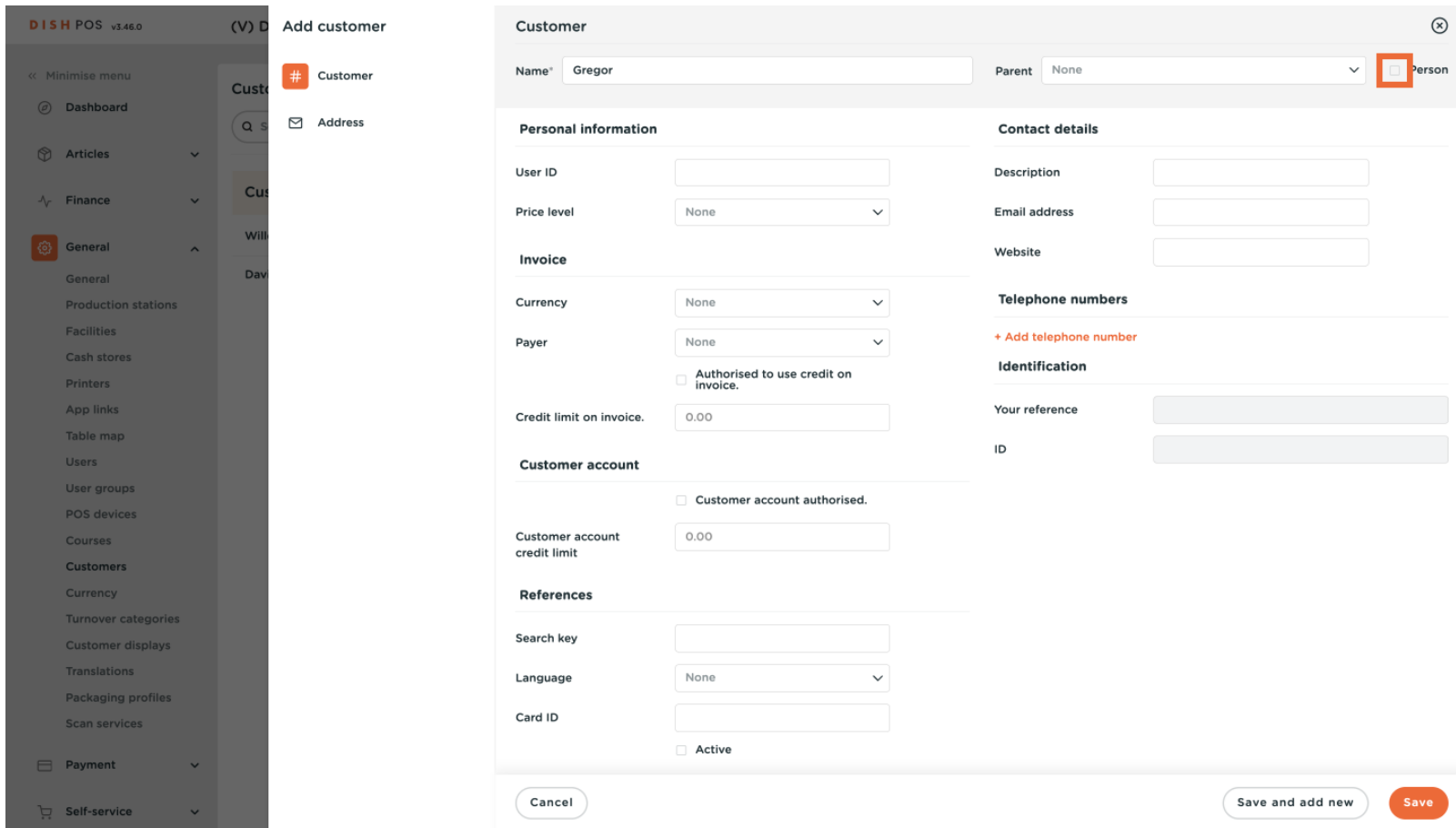
Cancel

Save and add new

Save



Si el nuevo cliente es una persona en lugar de una empresa, marque la **casilla** correspondiente. Al seleccionar esta opción, podrá introducir información adicional sobre la persona.



DISH POS v3.46.0 (V) D

Add customer

Customer ☒ Customer ☐ Address

Customer

Name* Gregor Parent None ☒ Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

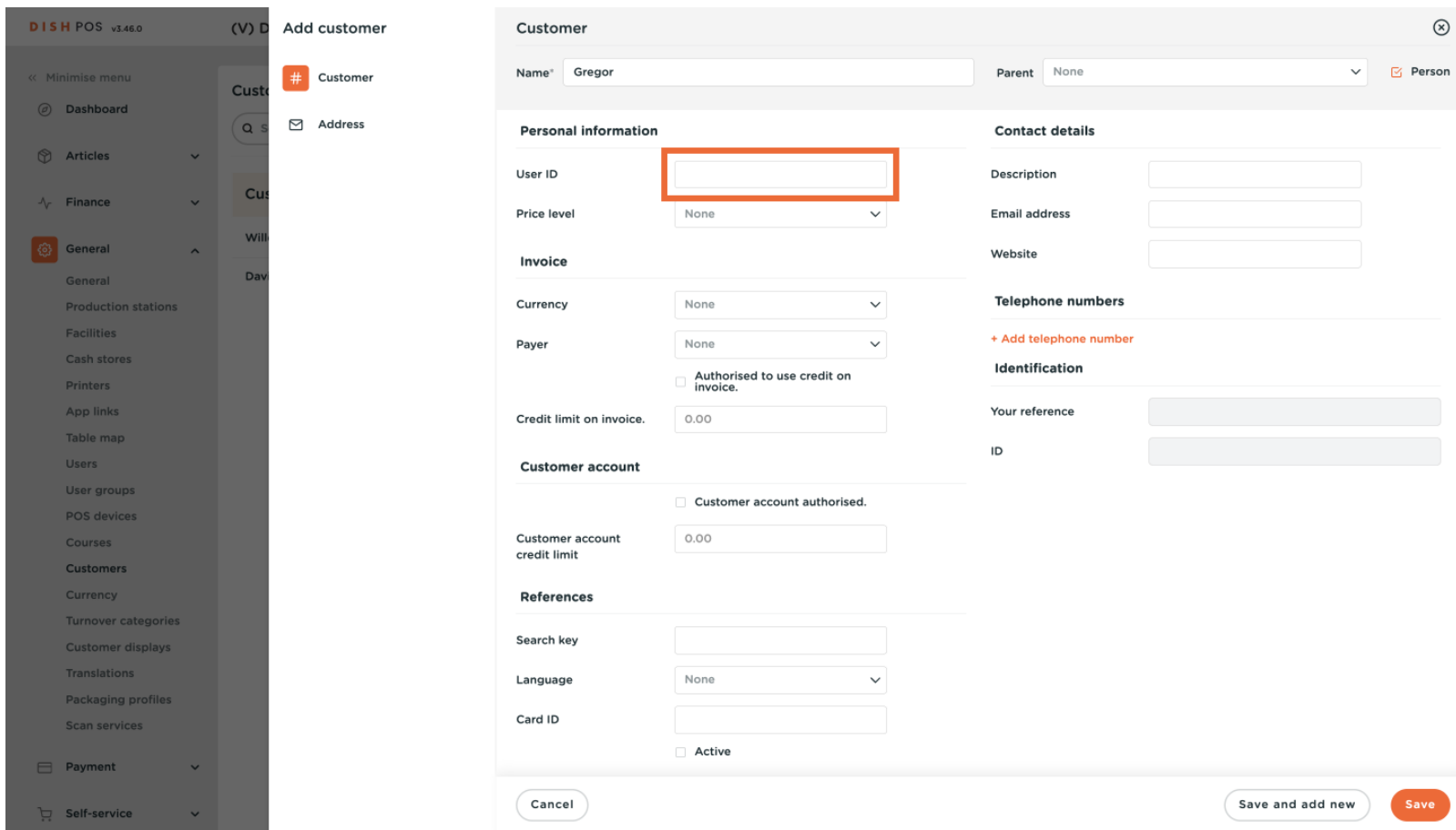
Your reference

ID

Cancel Save and add new Save



Luego puedes darle al nuevo cliente un ID de usuario utilizando el **campo de texto** correspondiente .



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Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

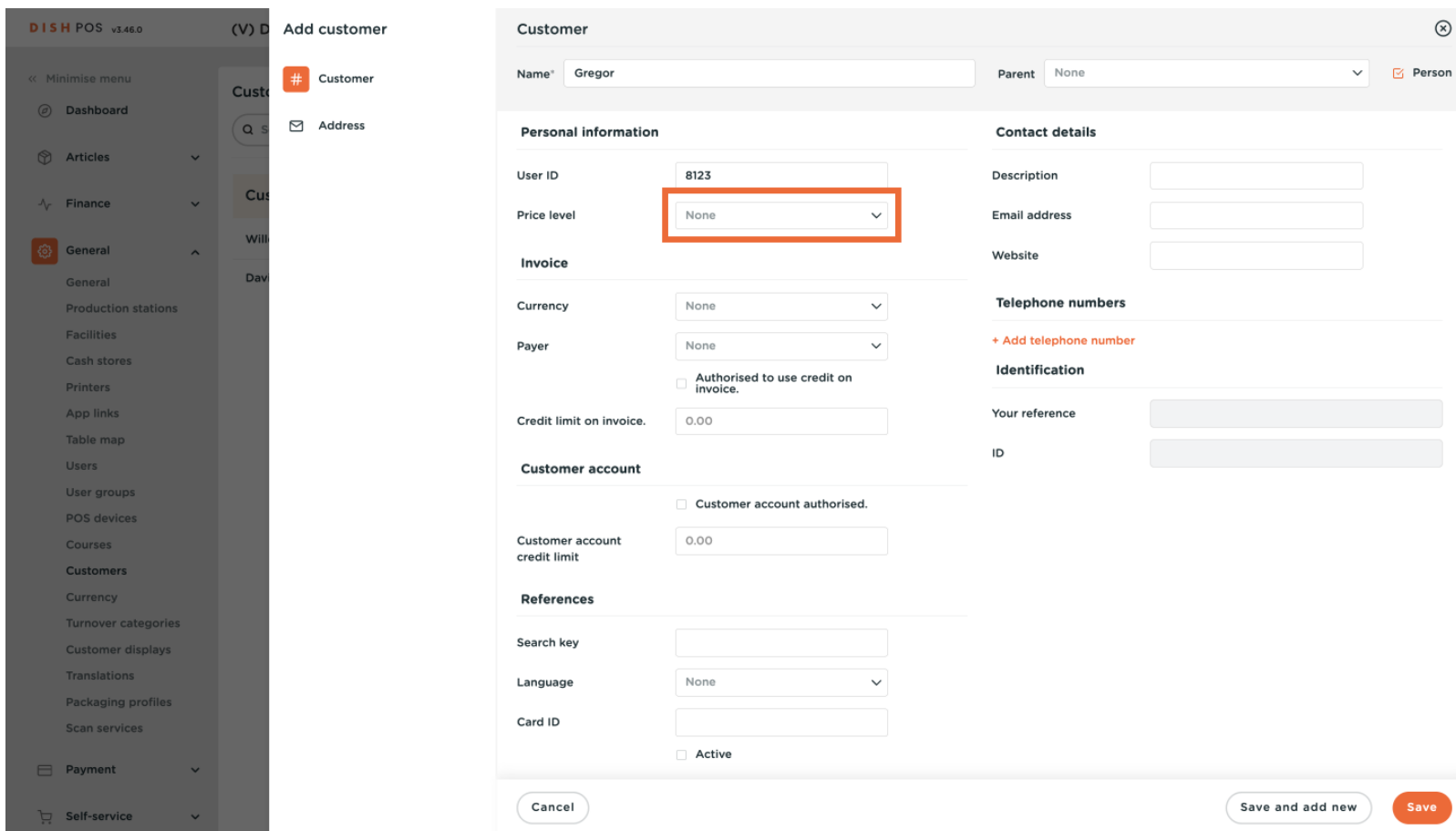
Cancel

Save and add new

Save



Para asignar un nivel de precio, utilice el **menú desplegable** correspondiente .



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Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

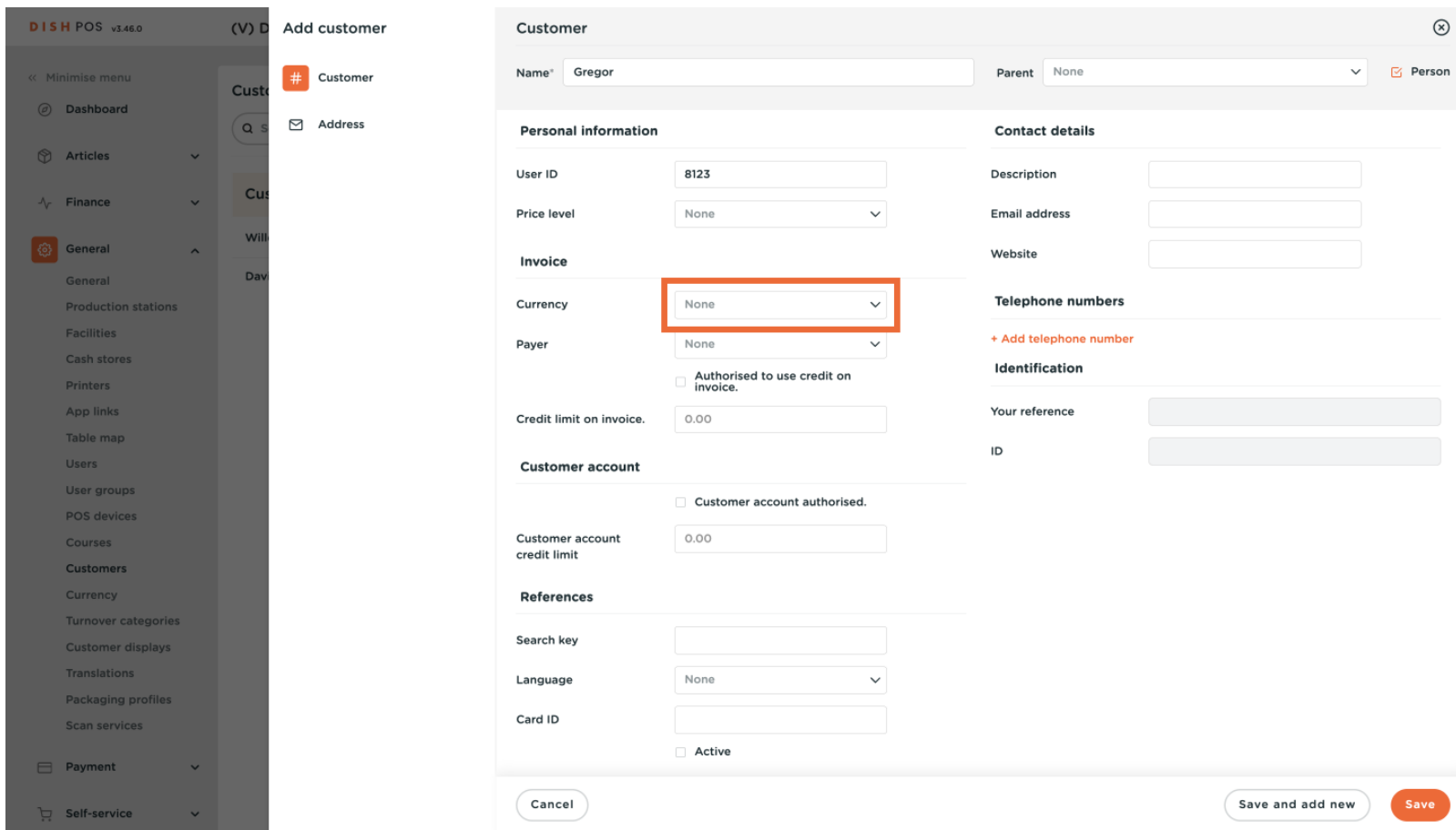
Your reference

ID

Cancel Save and add new Save



Si desea asignar una moneda a la factura, utilice el **menú desplegable** correspondiente .



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Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

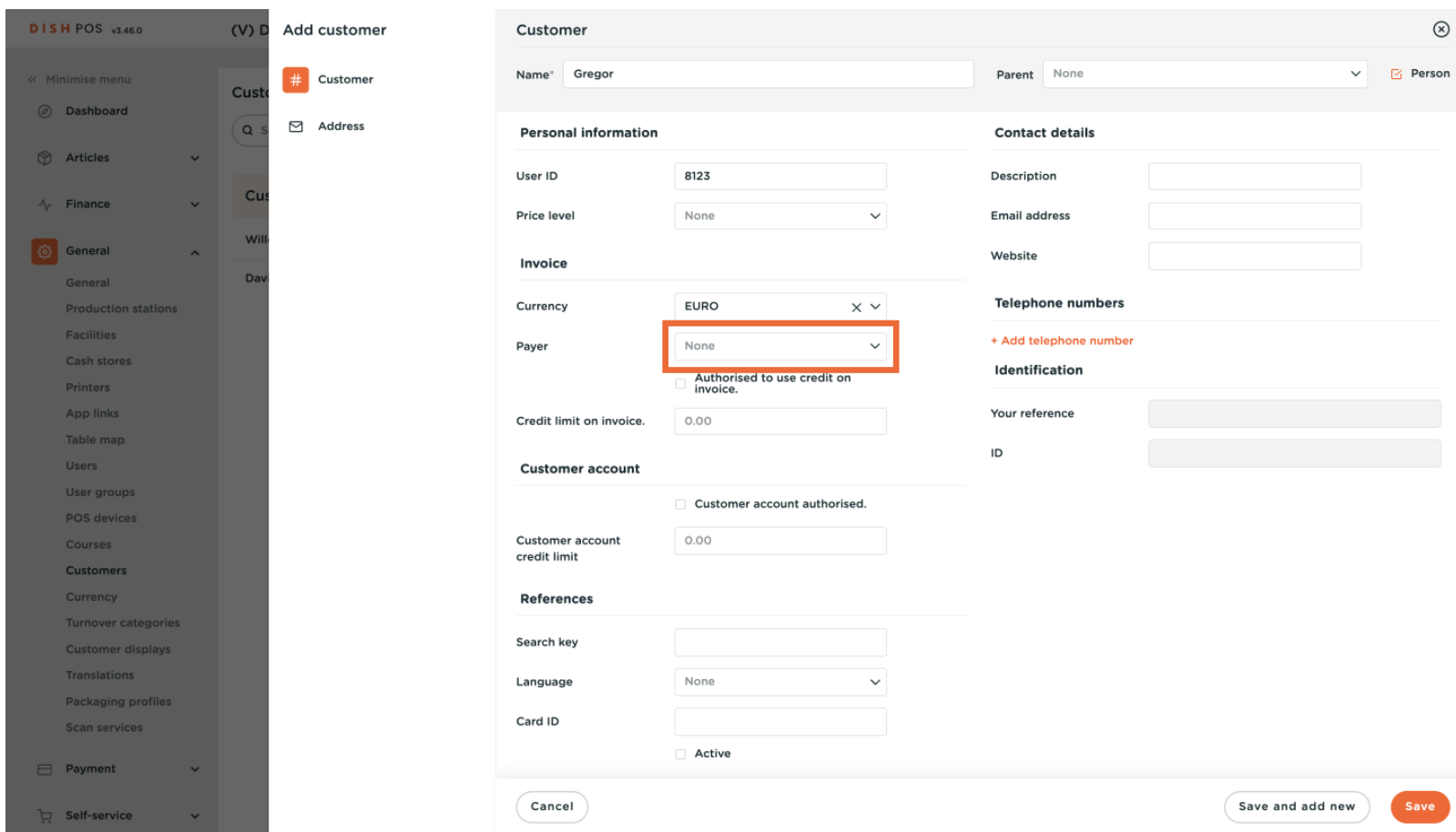
Your reference

ID

Cancel Save and add new Save



Para luego seleccionar un cliente que sea el encargado de pagar las facturas, utilice el **menú desplegable** correspondiente .

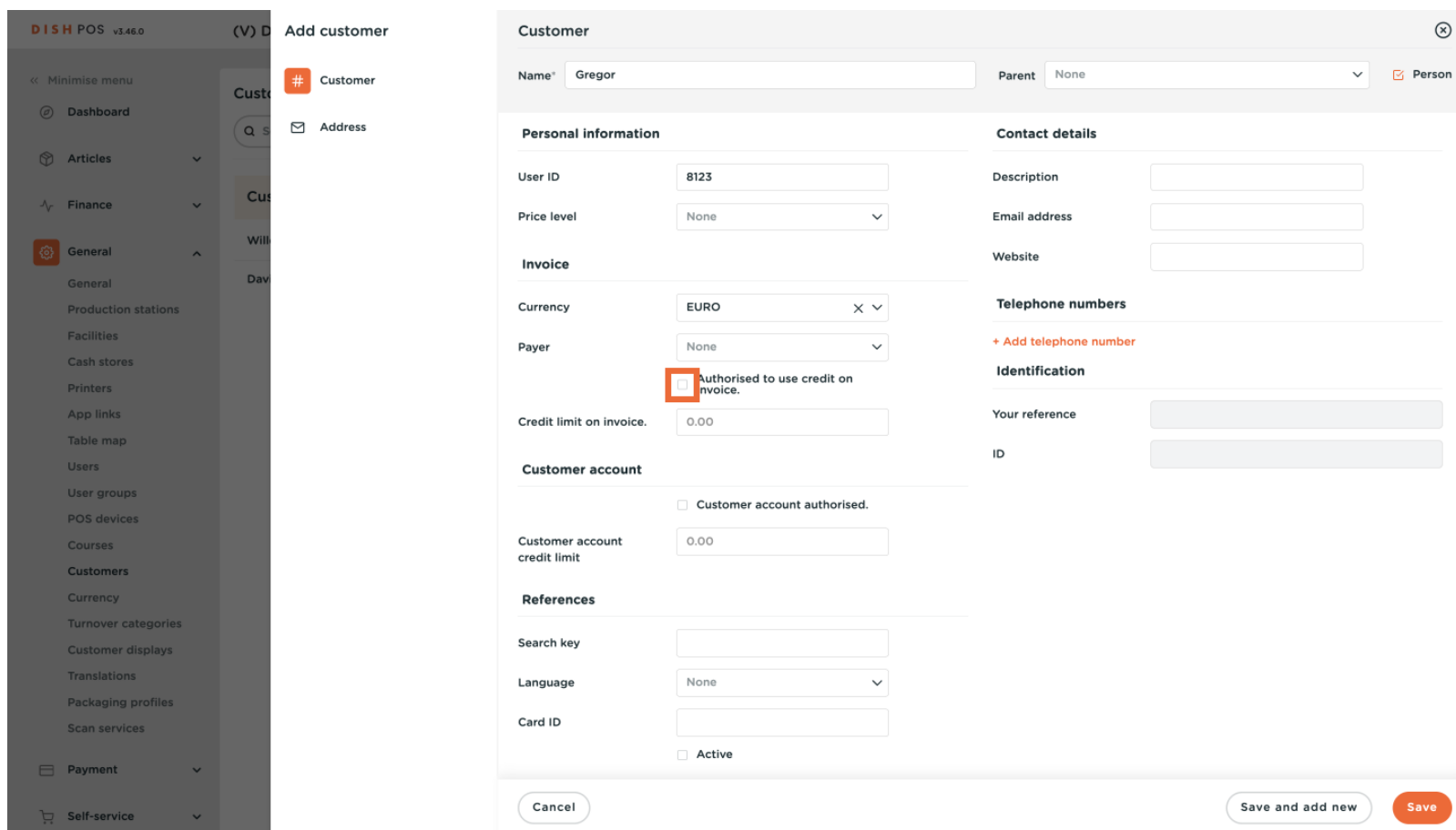


The screenshot displays the 'Add customer' form in the DISH POS v3.46.0 application. The form is divided into several sections:

- Customer Information:** Includes fields for Name (Gregor), Parent (None), and a checkbox for Person.
- Personal information:** Includes fields for User ID (8123), Price level (None), and Currency (EURO).
- Invoice:** Includes a dropdown for Payer (highlighted with a red box, showing 'None'), a checkbox for 'Authorised to use credit on invoice', and a field for Credit limit on invoice (0.00).
- Customer account:** Includes a checkbox for 'Customer account authorised' and a field for Customer account credit limit (0.00).
- References:** Includes fields for Search key, Language (None), and Card ID, along with an 'Active' checkbox.
- Contact details:** Includes fields for Description, Email address, and Website.
- Telephone numbers:** Includes a section to '+ Add telephone number'.
- Identification:** Includes fields for Your reference and ID.

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.

Si desea permitir un crédito, marque la **casilla** para autorizarlo.



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Payment

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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

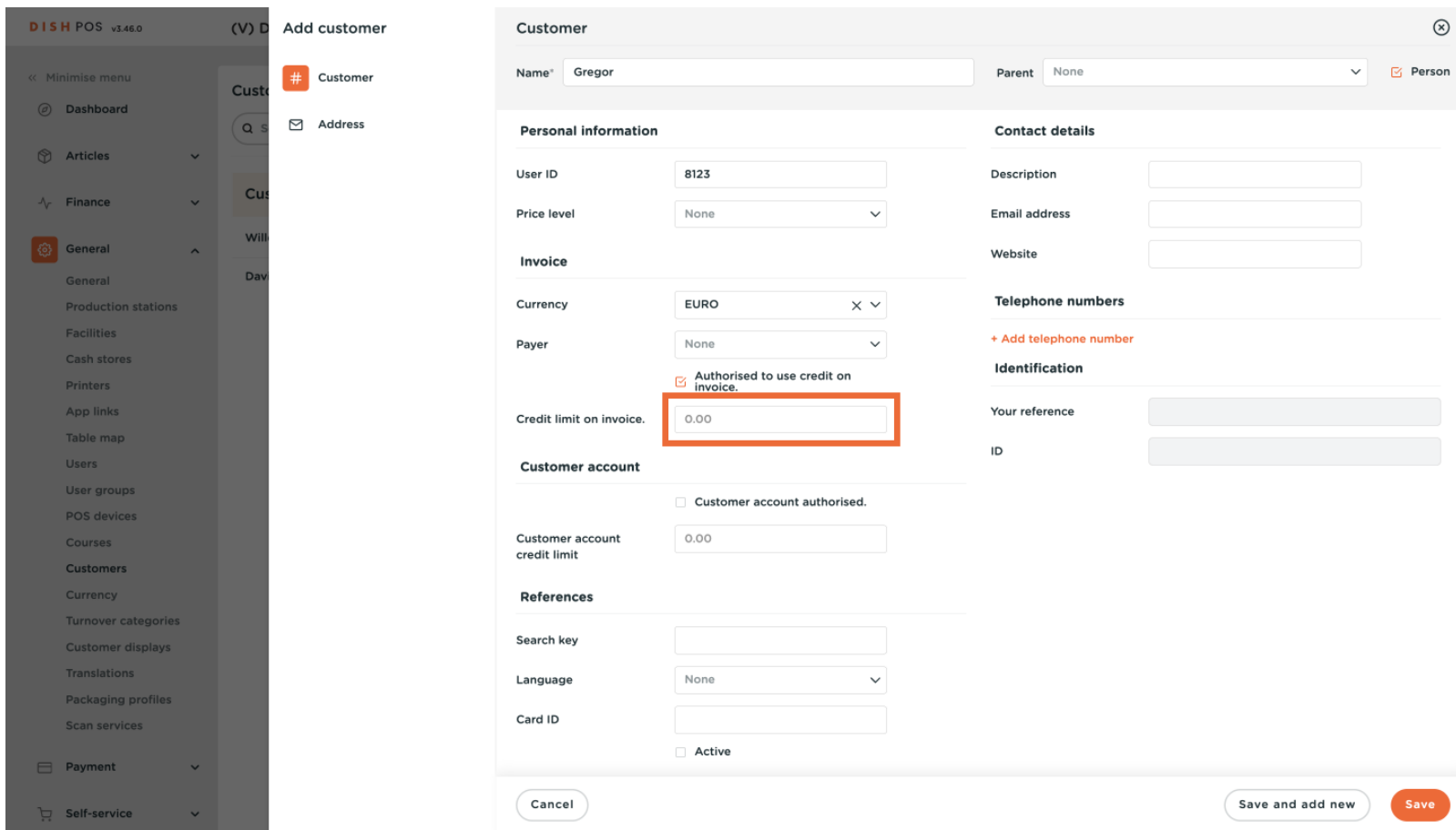
Your reference

ID

Cancel Save and add new Save



Luego puedes definir el límite de crédito utilizando el **campo** correspondiente .



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Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

Cancel Save and add new Save



Importante: Esta función no está disponible actualmente. Continúe con los siguientes pasos. Al marcar la **casilla** "Cuenta de cliente autorizada", este cliente podrá recibir un límite de crédito asignado a su cuenta.

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(V) D

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Self-service

Customer

Name*

Gregor

Parent

None

Person

☒

Personal information

User ID

8123

Price level

None

Invoice

Currency

EURO

Payer

None

Authorised to use credit on invoice.

☒

Credit limit on invoice.

2000.00

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

Customer account

Customer account authorised.

☐

Customer account credit limit

0.00

References

Search key

Language

None

Card ID

Active

☐

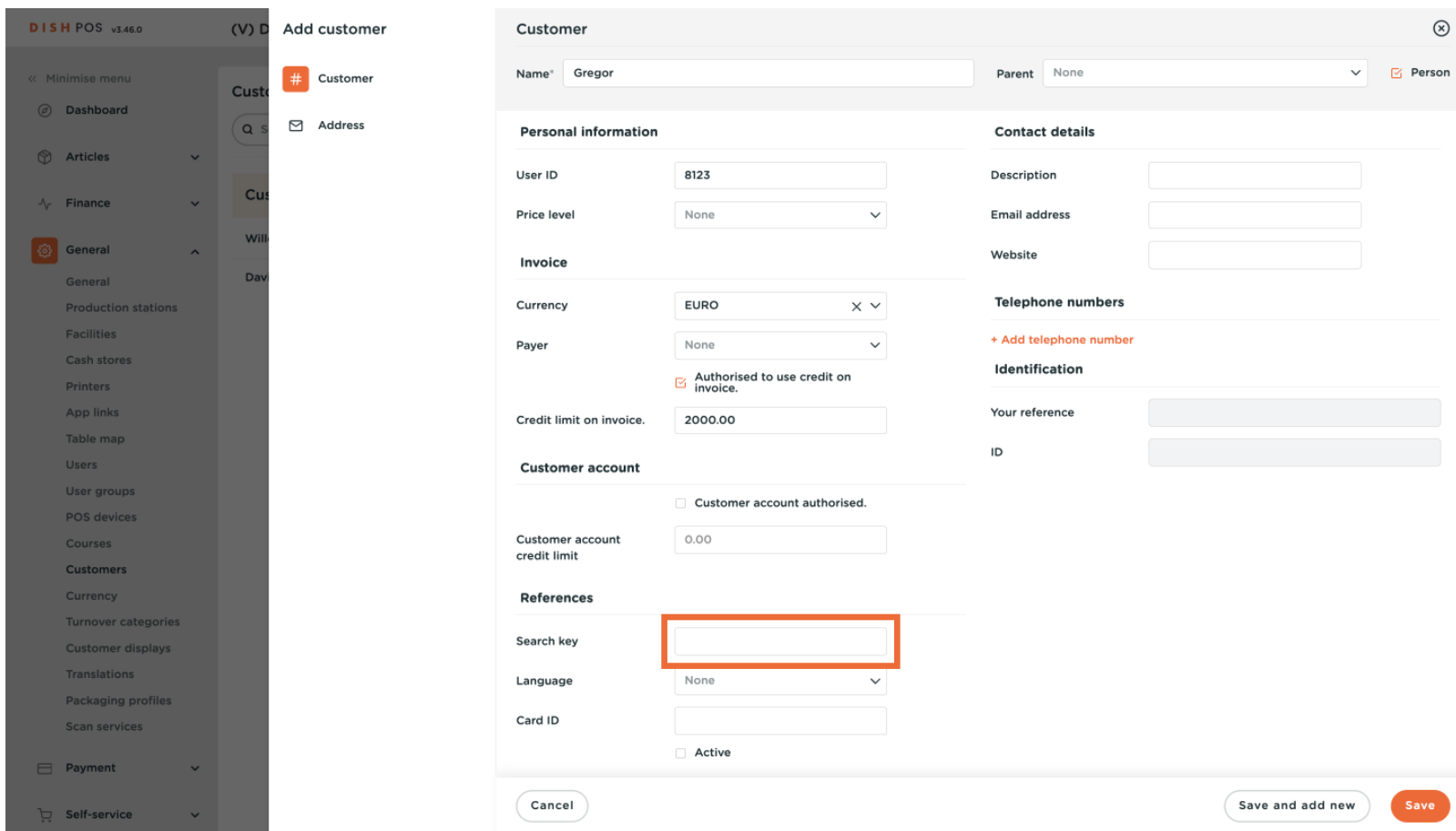
Cancel

Save and add new

Save



Puedes asignar una clave de búsqueda a un cliente para facilitar su búsqueda. Para ello, utiliza el **campo de texto** correspondiente .



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Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

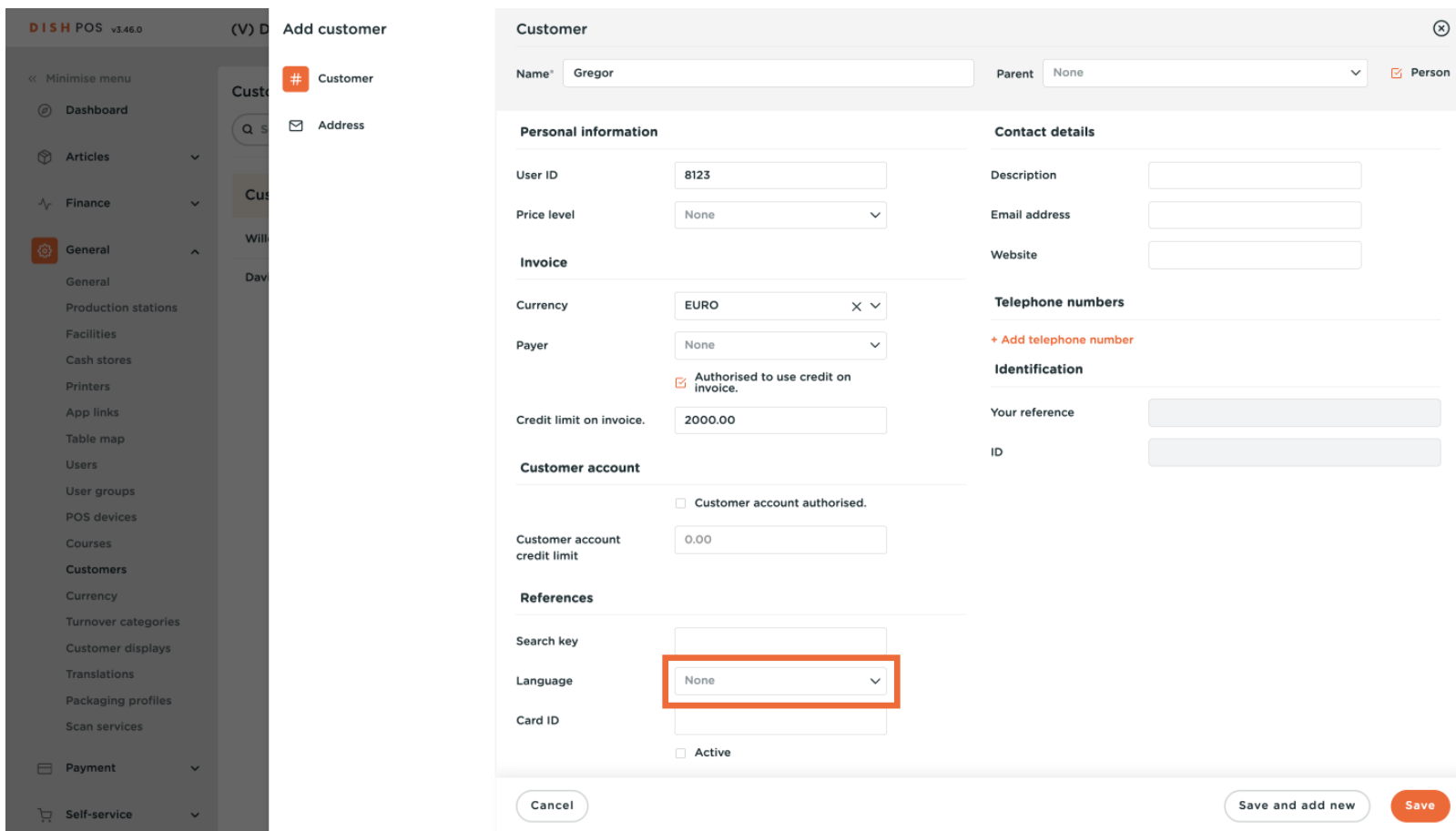
Your reference

ID

Cancel Save and add new Save



Para seleccionar el idioma del cliente, utilice el **menú desplegable** correspondiente .



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Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

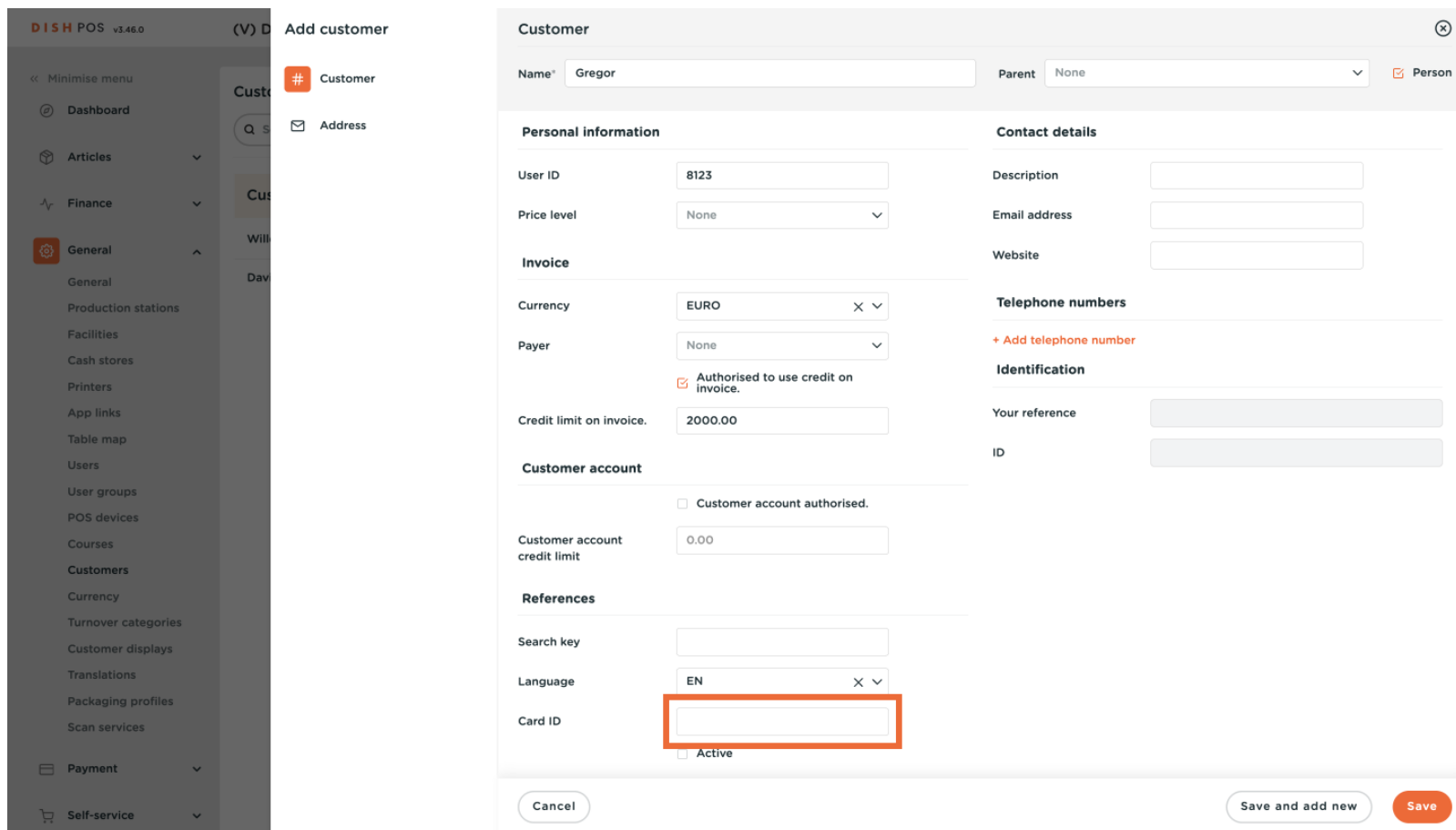
Cancel

Save and add new

Save



Si el cliente obtiene una tarjeta, ingrese el ID de la tarjeta en el **campo de texto** correspondiente .



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Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

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Cancel Save and add new Save



Para luego activar el ID de la tarjeta, marque la **marca de verificación** correspondiente .

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Self-service

Add customer

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒
 Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐
 Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

☒
 Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

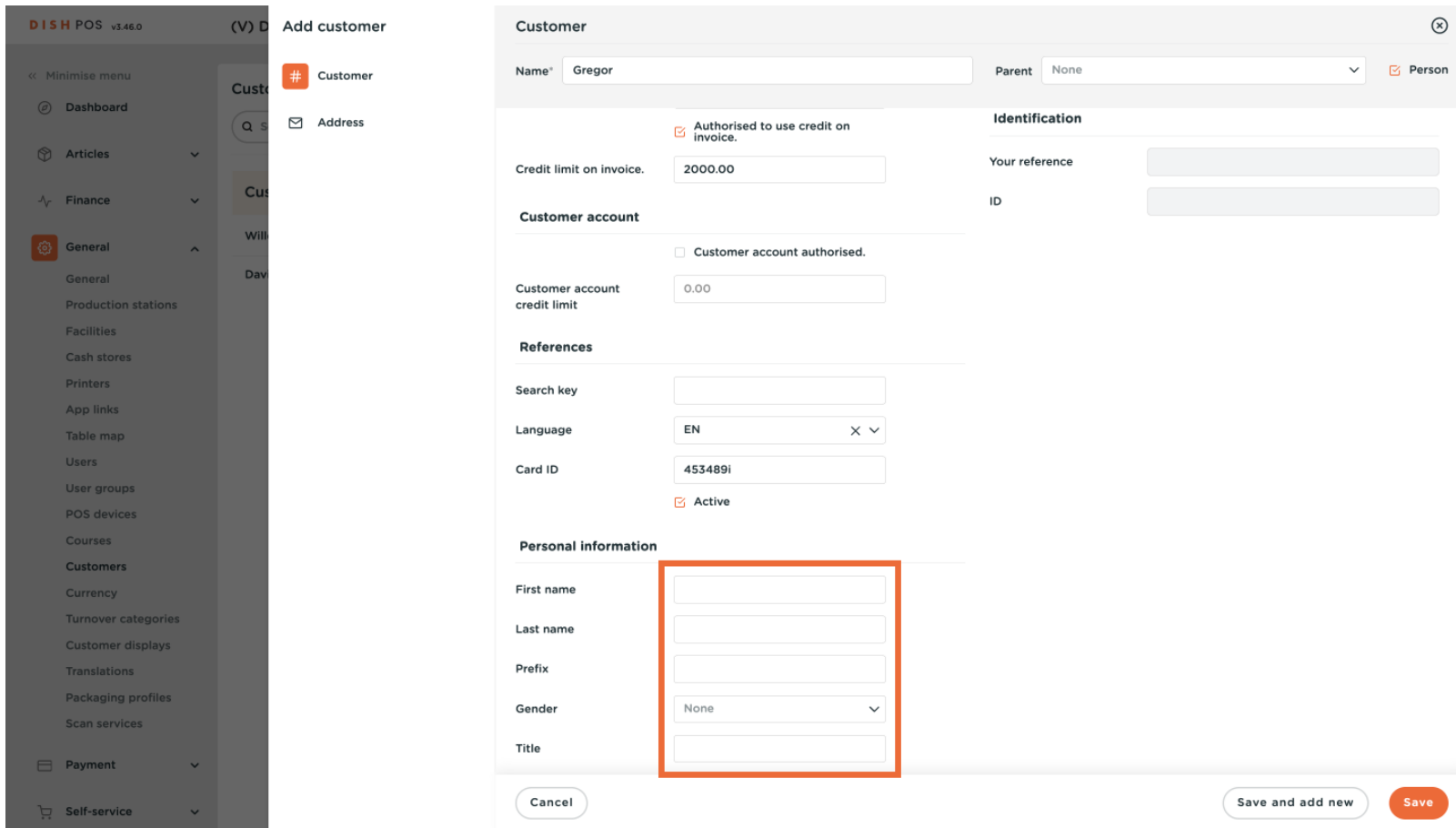
Cancel

Save and add new

Save



Dado que este cliente está configurado como persona, puede agregar información adicional. Para ello, utilice los **campos** correspondientes y **el menú desplegable**.



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Customer

Address

Customer

Name* Gregor

Parent None

Person

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Personal information

First name

Last name

Prefix

Gender None

Title

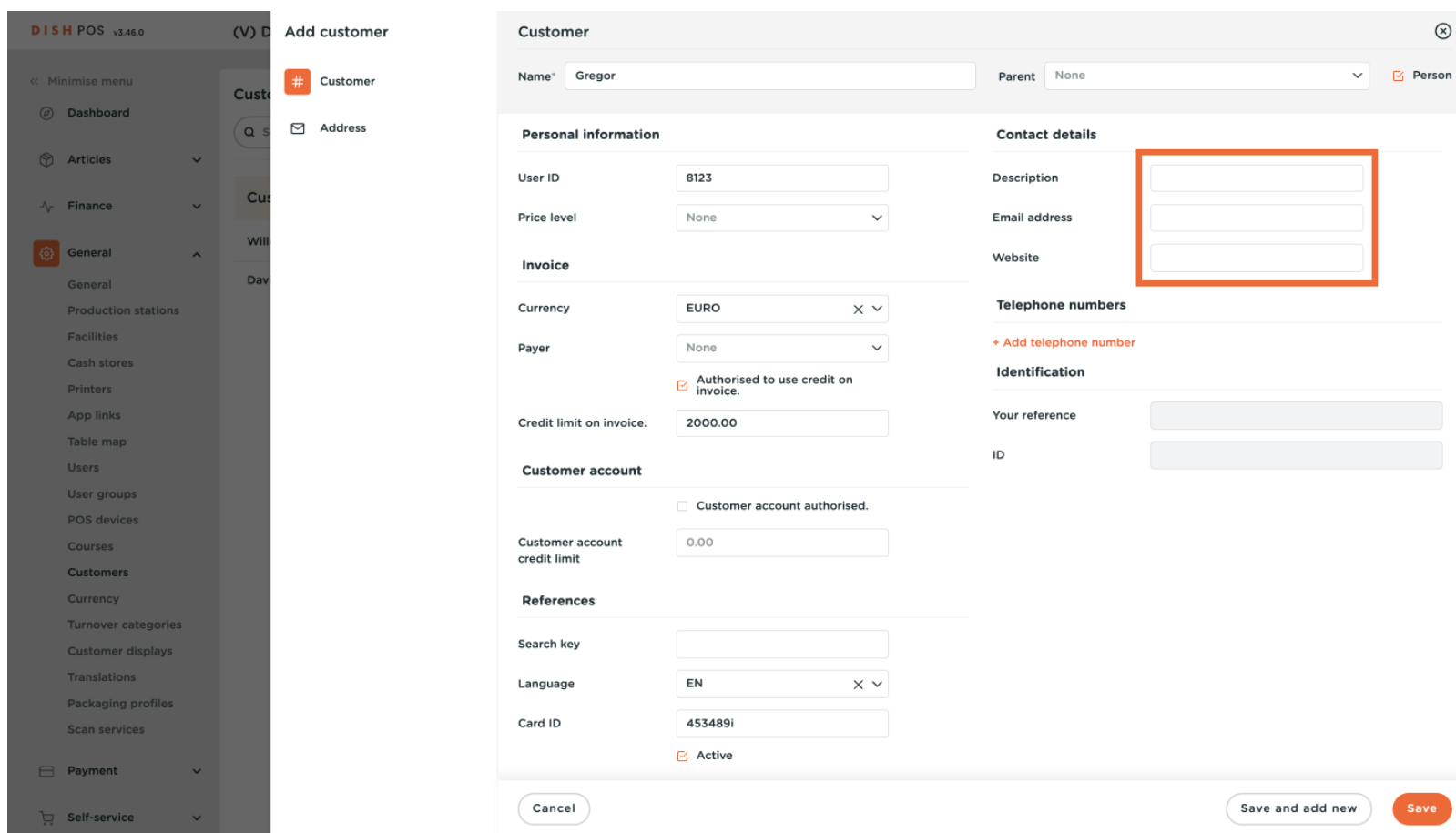
Cancel

Save and add new

Save



En la sección de Datos de contacto, puede agregar una descripción, la dirección de correo electrónico y el sitio web del cliente. Simplemente use los **campos de texto** correspondientes .



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Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

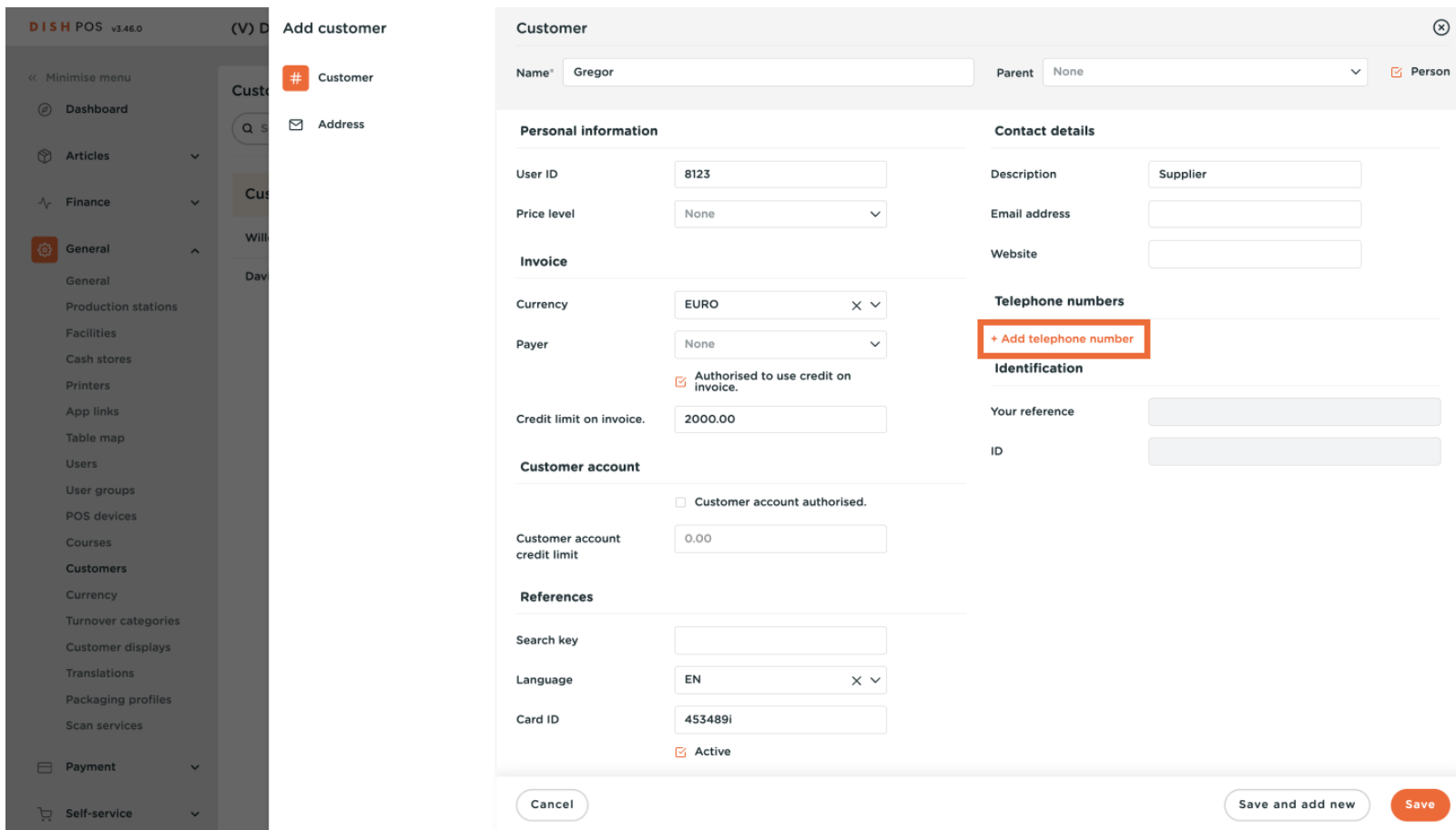
Your reference

ID

Cancel Save and add new Save



Para agregar el número de teléfono del cliente, haga clic en **+ Agregar número de teléfono**.



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Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorized to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489I

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

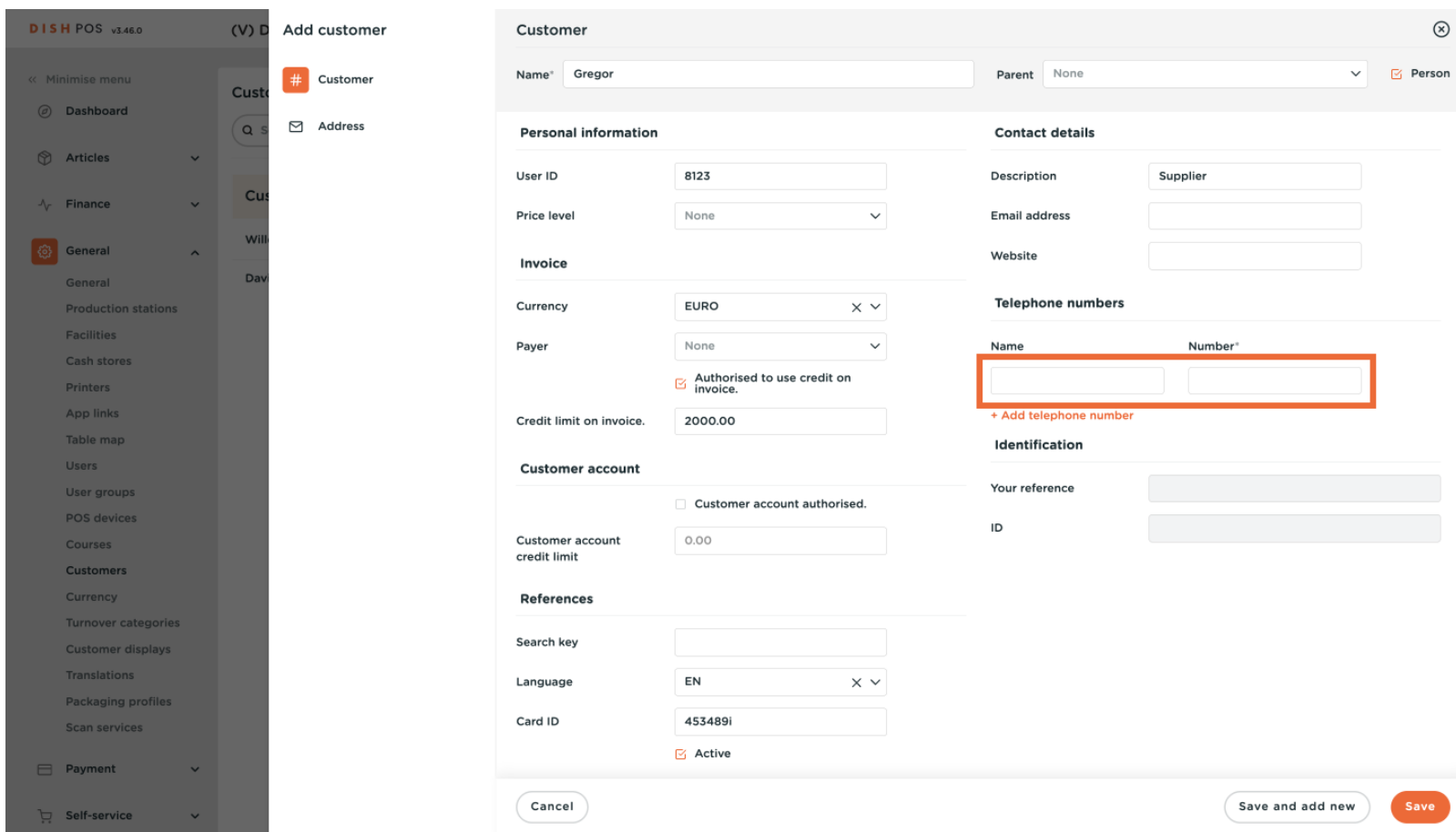
Cancel

Save and add new

Save



Luego, ingrese el nombre y el número en los **campos** correspondientes . Agregar el nombre es opcional.



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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

Name Number*

+ Add telephone number

Identification

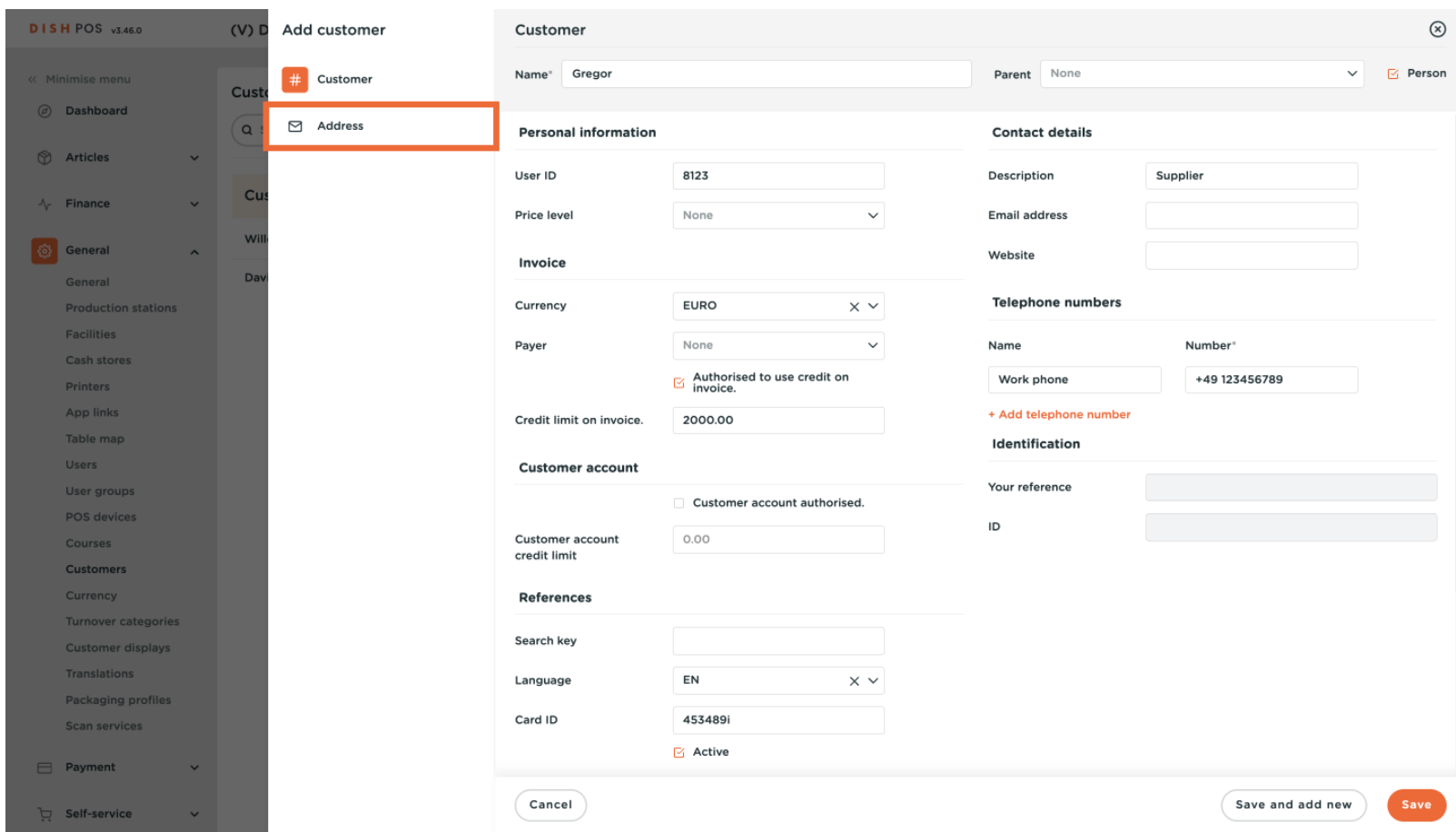
Your reference

ID

Cancel Save and add new Save



Una vez ingresada la información del cliente, puede continuar agregando la dirección. Para ello, haga clic en **Dirección**.



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Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

Name Number*

Work phone +49 123456789

+ Add telephone number

Identification

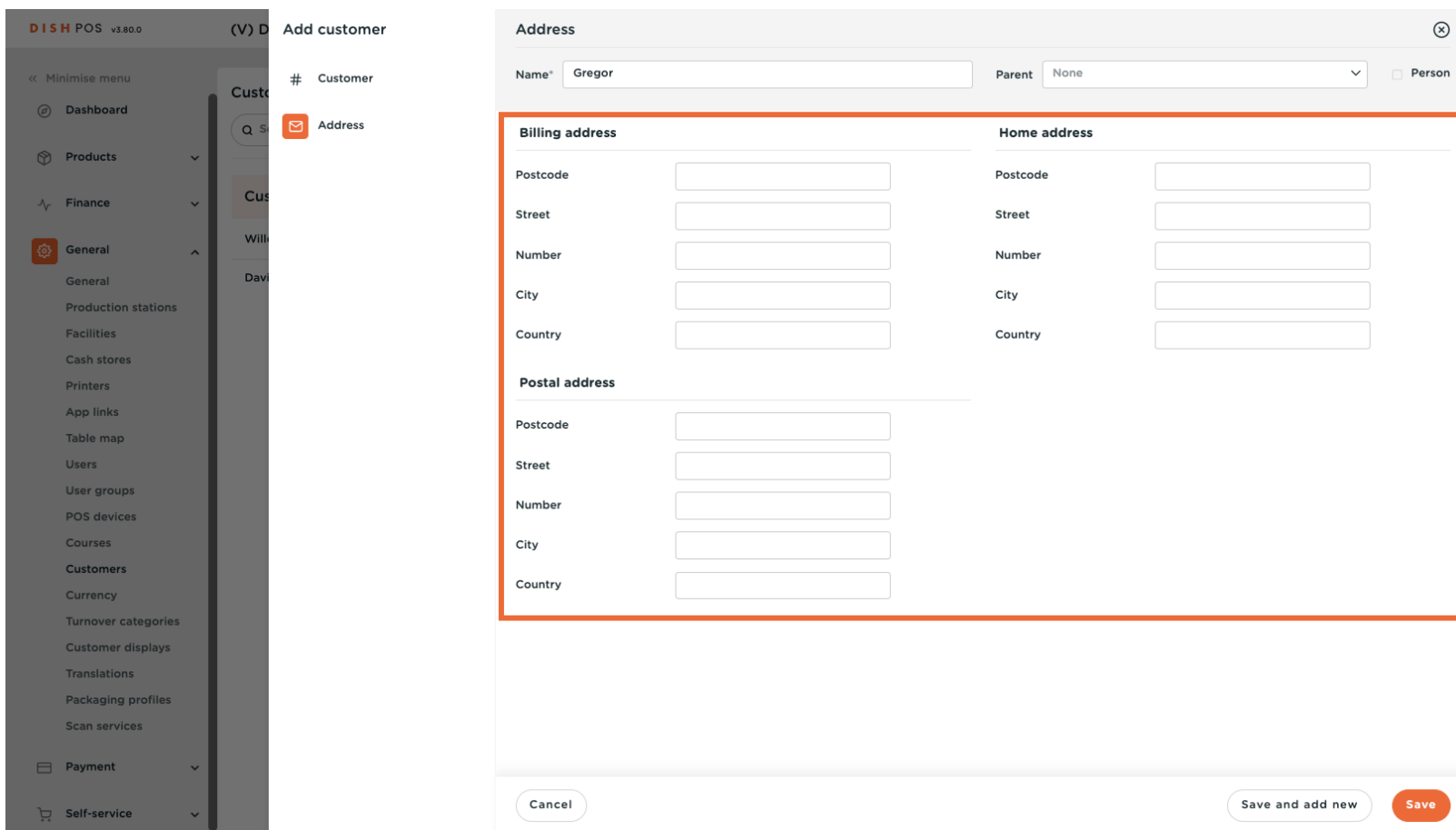
Your reference

ID

Cancel Save and add new Save



Ahora puede introducir la dirección de facturación, la dirección particular y la dirección postal del cliente. Utilice los **campos** correspondientes para introducir la información adicional.



DISH POS v3.80.0 (V) D Add customer

« Minimise menu

Dashboard

Products

Finance

General

General

Production stations

Facilities

Cash stores

Printers

App links

Table map

Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Address

Name* Gregor

Parent None

Person

Billing address

Postcode

Street

Number

City

Country

Home address

Postcode

Street

Number

City

Country

Postal address

Postcode

Street

Number

City

Country

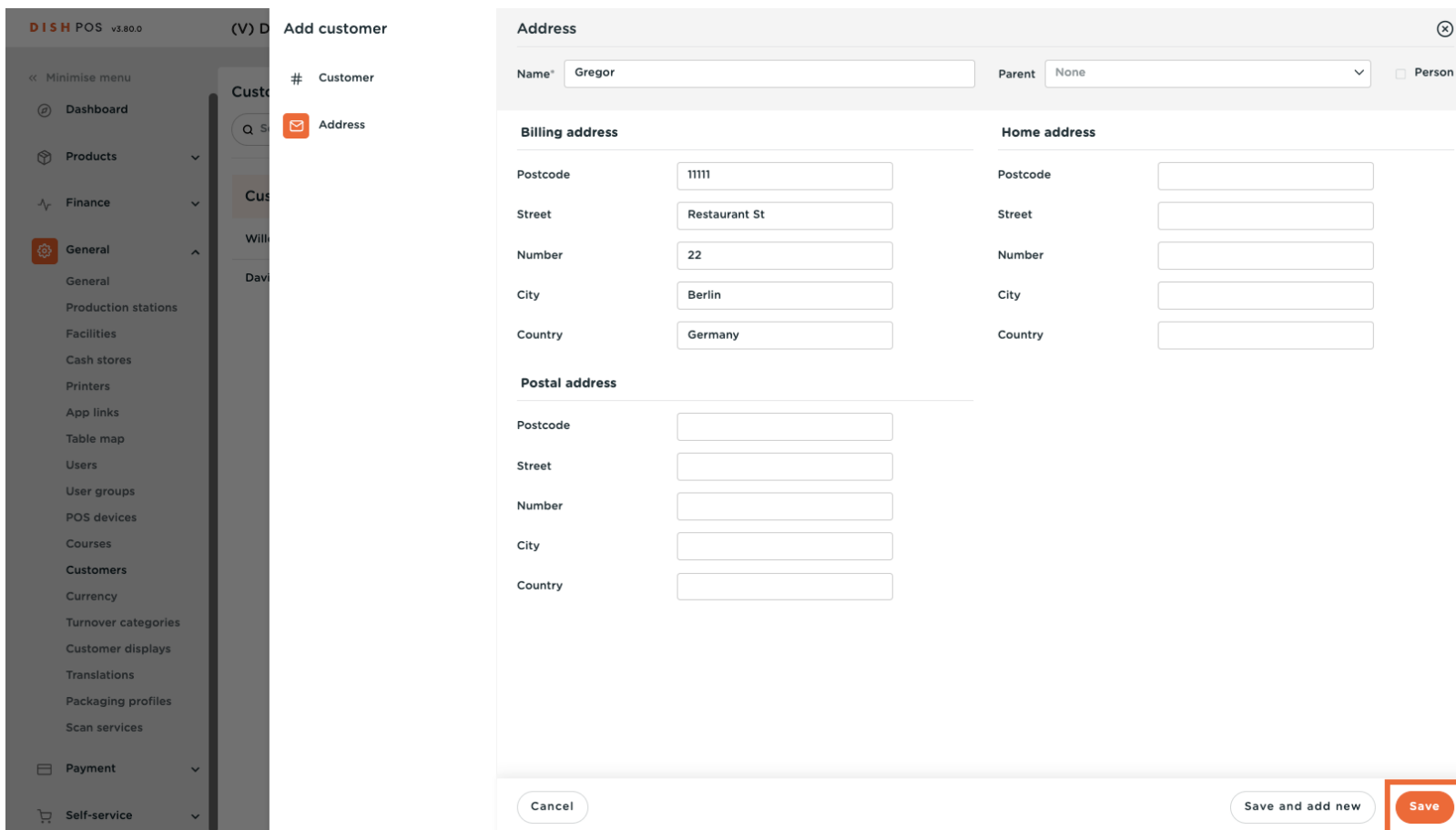
Cancel

Save and add new

Save



Una vez que haya configurado el nuevo cliente, haga clic en **Guardar** para aplicar los cambios.



DISH POS v3.80.0 (V) D Add customer

« Minimise menu

- Dashboard
- Products
- Finance
- General**
 - General
 - Production stations
 - Facilities
 - Cash stores
 - Printers
 - App links
 - Table map
 - Users
 - User groups
 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customer

Address

Address

Name* Gregor Parent None ☐ Person

Billing address

Postcode 11111

Street Restaurant St

Number 22

City Berlin

Country Germany

Home address

Postcode

Street

Number

City

Country

Postal address

Postcode

Street

Number

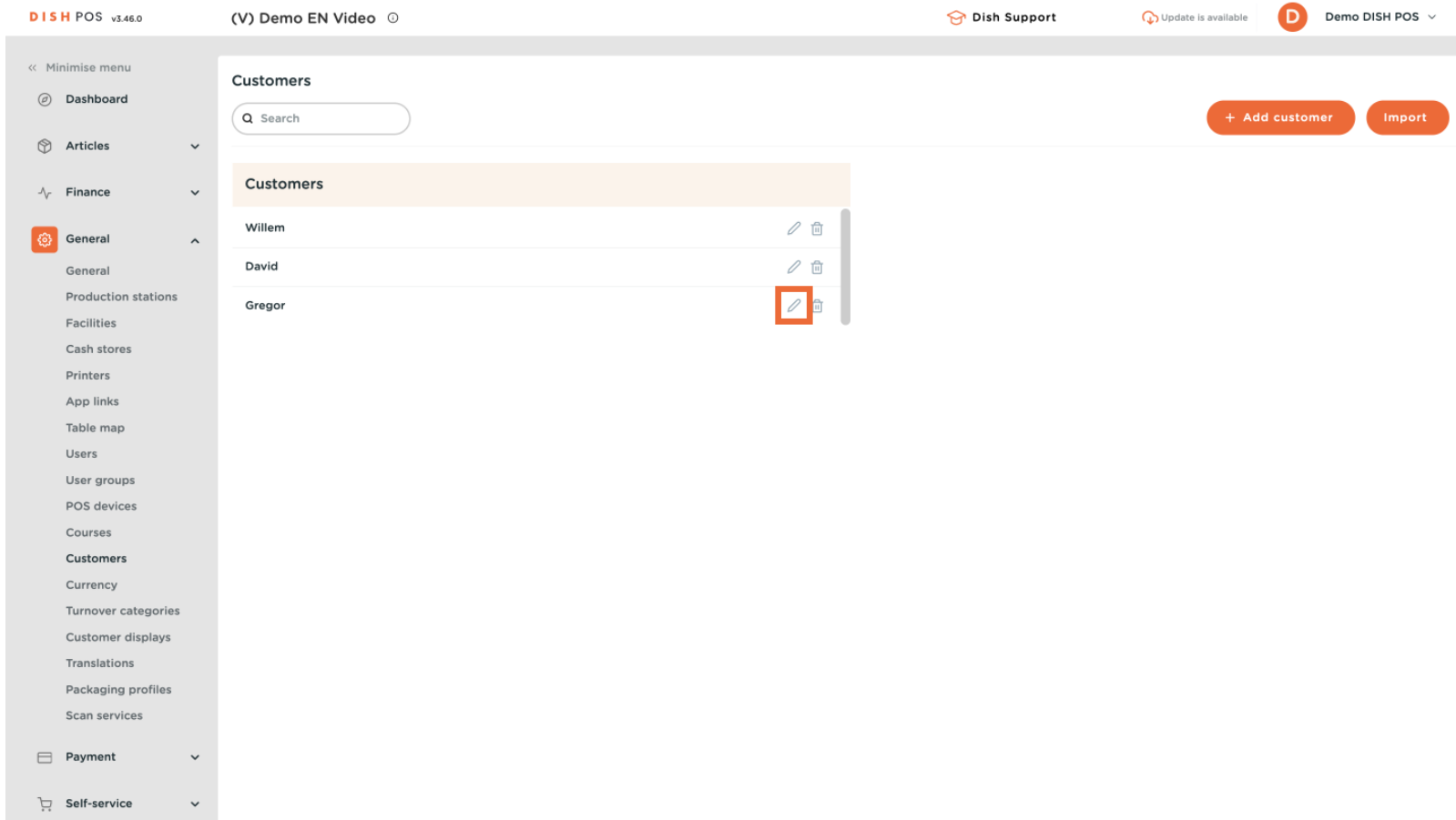
City

Country

Cancel Save and add new **Save**



De vuelta en la descripción general, puedes administrar clientes usando el **ícono de edición** .



DISH POS v3.46.0 (V) Demo EN Video Dish Support Update is available Demo DISH POS

« Minimise menu

- Dashboard
- Articles
- Finance
- General**
 - General
 - Production stations
 - Facilities
 - Cash stores
 - Printers
 - App links
 - Table map
 - Users
 - User groups
 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

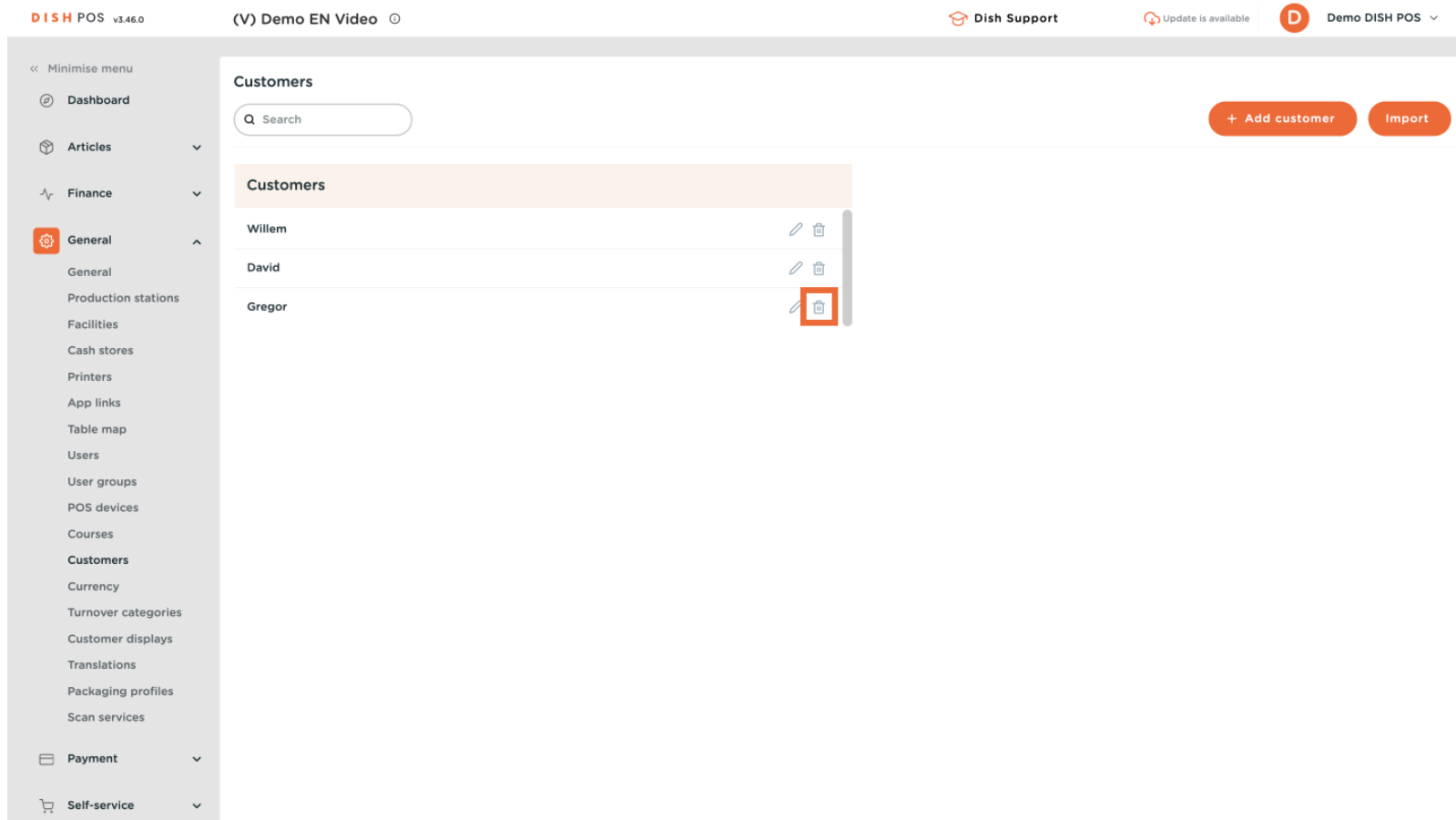
Customers

Q Search

+ Add customer Import

Customers	
Willem	 
David	 
Gregor	 

Para eliminar un cliente, utilice el **icono de la papelera** .

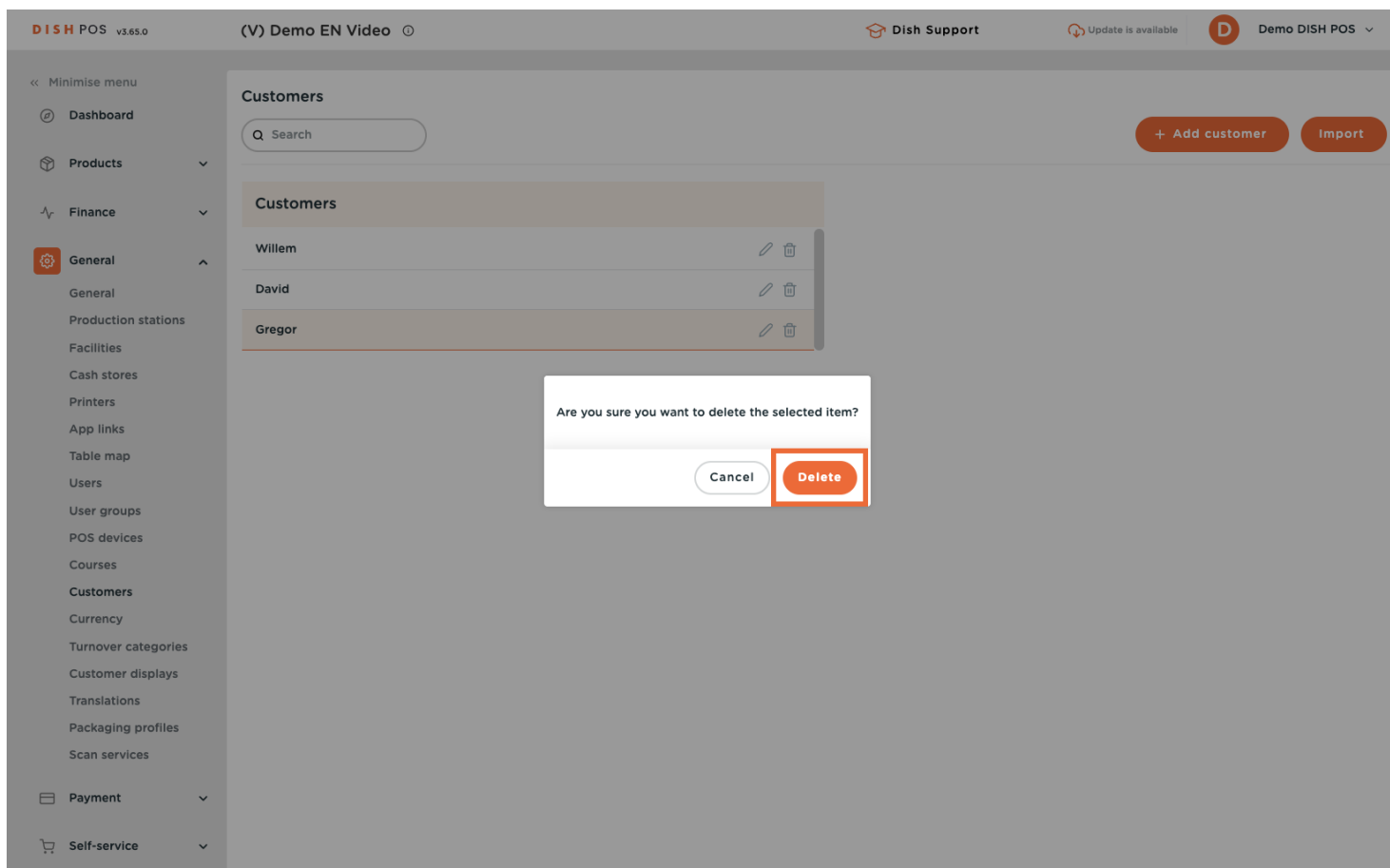


The screenshot displays the DISH POS v3.46.0 interface. The top header includes the version, a video demo link, support link, update notification, and user profile. The left sidebar is a navigation menu with categories: Dashboard, Articles, Finance, General (expanded), Payment, and Self-service. The 'General' category is active, showing sub-items like General, Production stations, Facilities, Cash stores, Printers, App links, Table map, Users, User groups, POS devices, Courses, Customers, Currency, Turnover categories, Customer displays, Translations, Packaging profiles, and Scan services. The main content area is titled 'Customers' and features a search bar, '+ Add customer' and 'Import' buttons, and a table of customers. The table lists three customers: Willem, David, and Gregor. Each row has edit and delete icons. The delete icon for Gregor is highlighted with a red box.

Customers	
Willem	 
David	 
Gregor	 

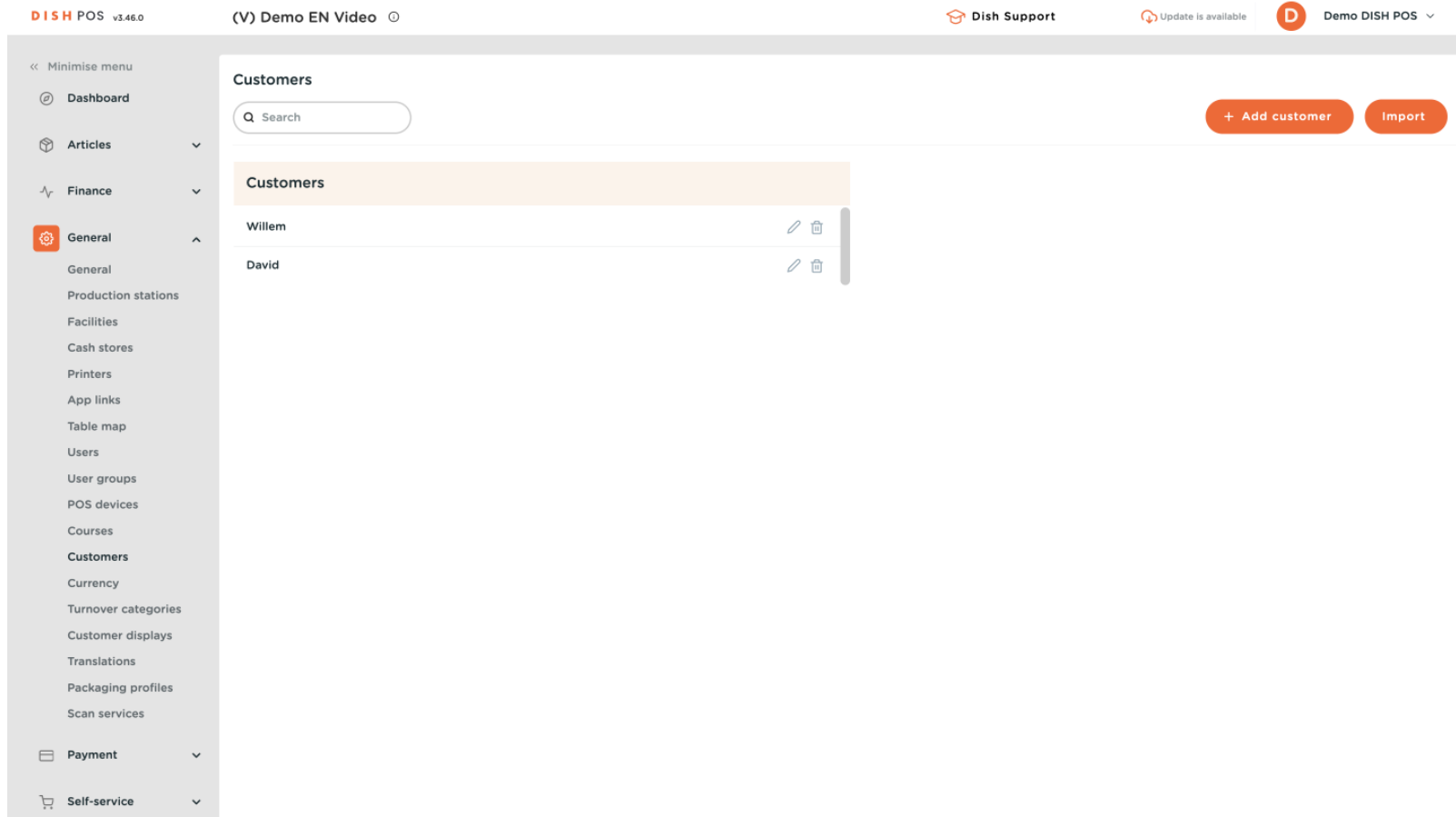


Se le pedirá que confirme su acción para asegurarse de no eliminar un elemento accidentalmente. Para ello, haga clic en " **Eliminar** " .





Listo. Completaste el tutorial y ahora sabes cómo agregar y administrar clientes. Recuerda que, dado que se han realizado cambios, debes enviarlos a tu sistema desde la configuración general.



The screenshot displays the DISH POS v3.46.0 interface. The top navigation bar includes the version, a video demo link, support, update status, and a demo user dropdown. The left sidebar contains a 'Minimise menu' button and a list of navigation items: Dashboard, Articles, Finance, General (selected), Payment, and Self-service. The 'General' menu is expanded, showing sub-items like General, Production stations, Facilities, Cash stores, Printers, App links, Table map, Users, User groups, POS devices, Courses, Customers, Currency, Turnover categories, Customer displays, Translations, Packaging profiles, and Scan services. The main content area is titled 'Customers' and features a search bar, '+ Add customer' and 'Import' buttons, and a table with two entries: 'Willem' and 'David'. Each entry has edit and delete icons.

Customers	
Willem	 
David	 



Escanee para ir al reproductor interactivo