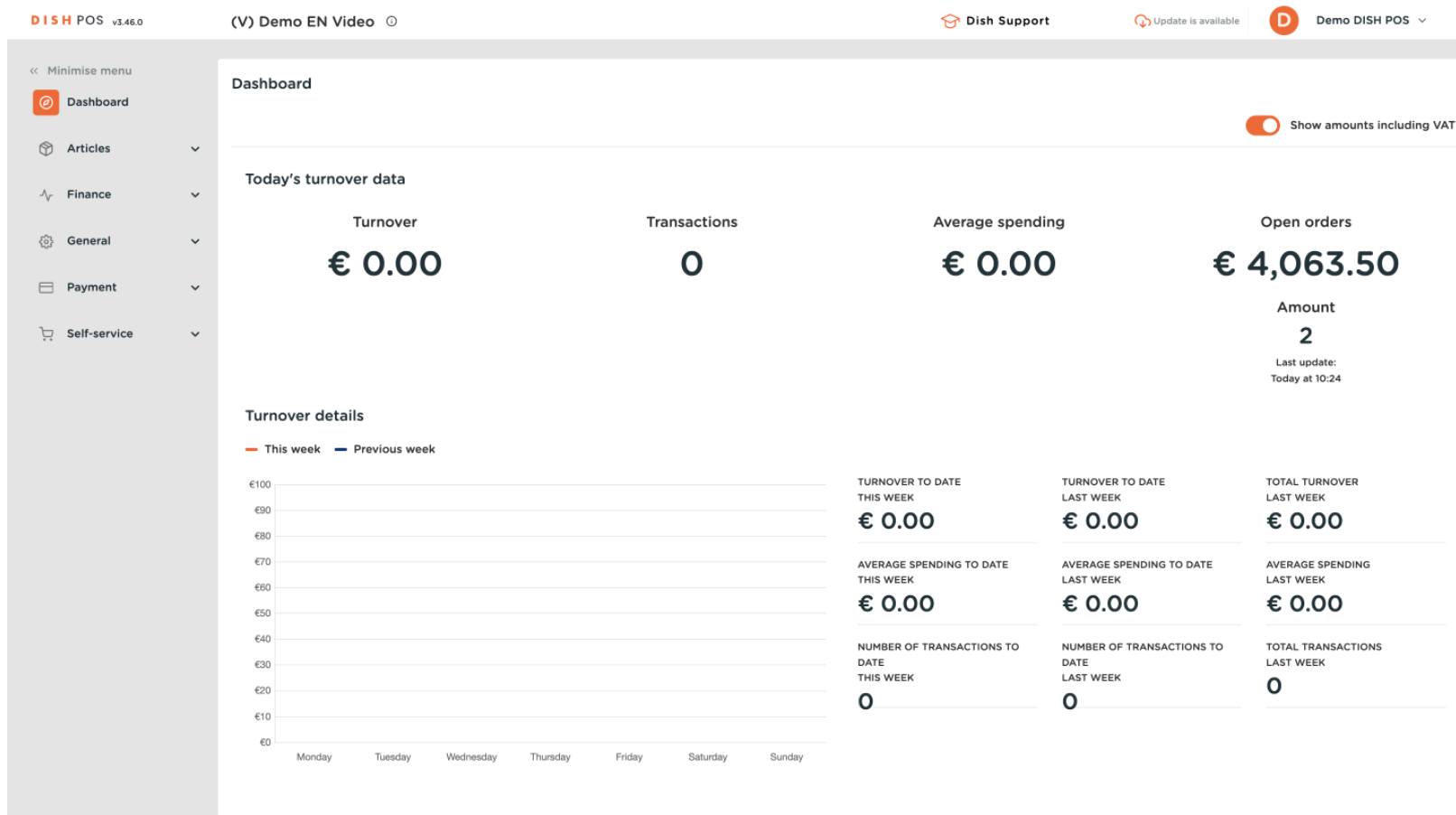


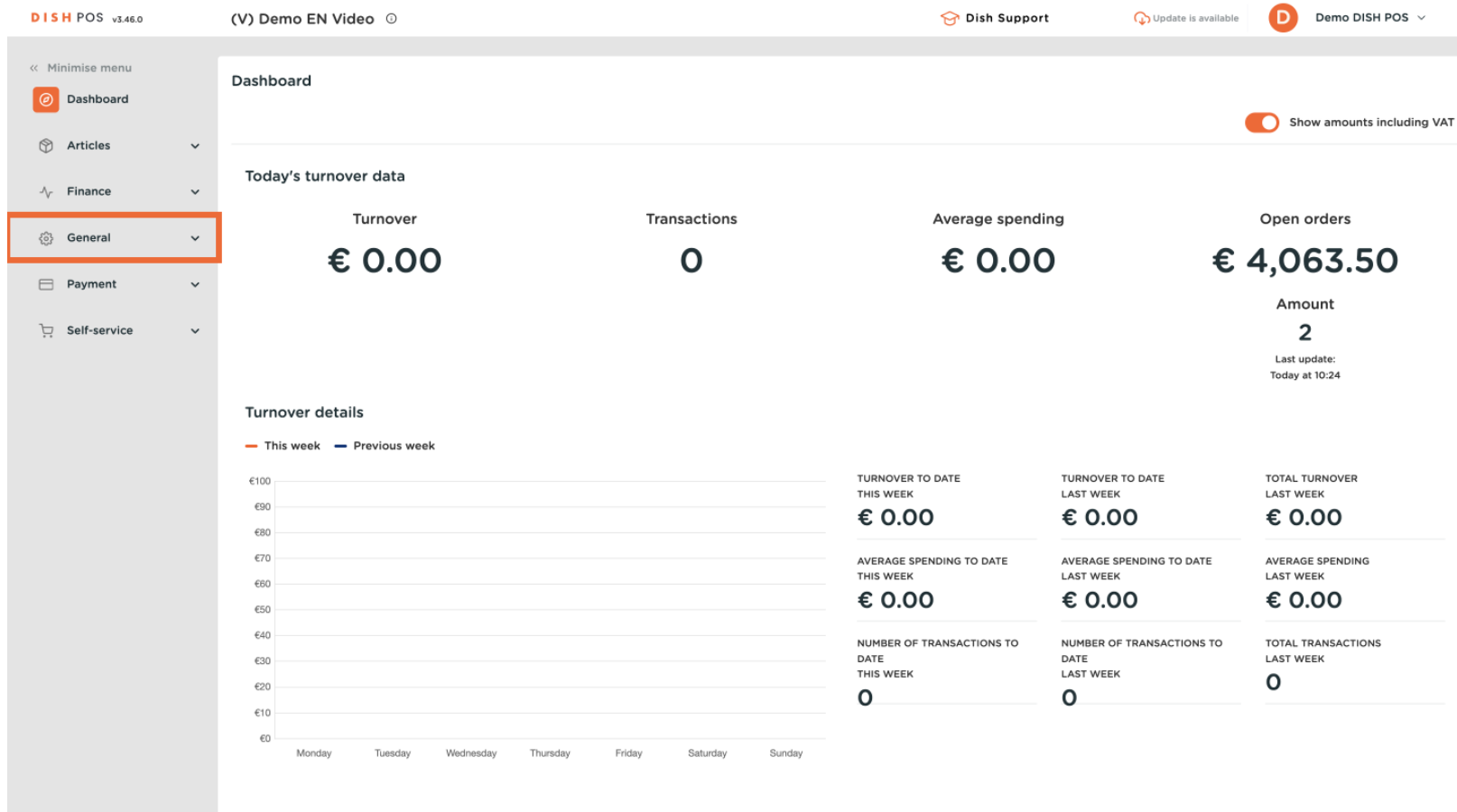


Bienvenue sur le tableau de bord de DISH POS. Ce tutoriel vous explique comment ajouter et gérer des clients.



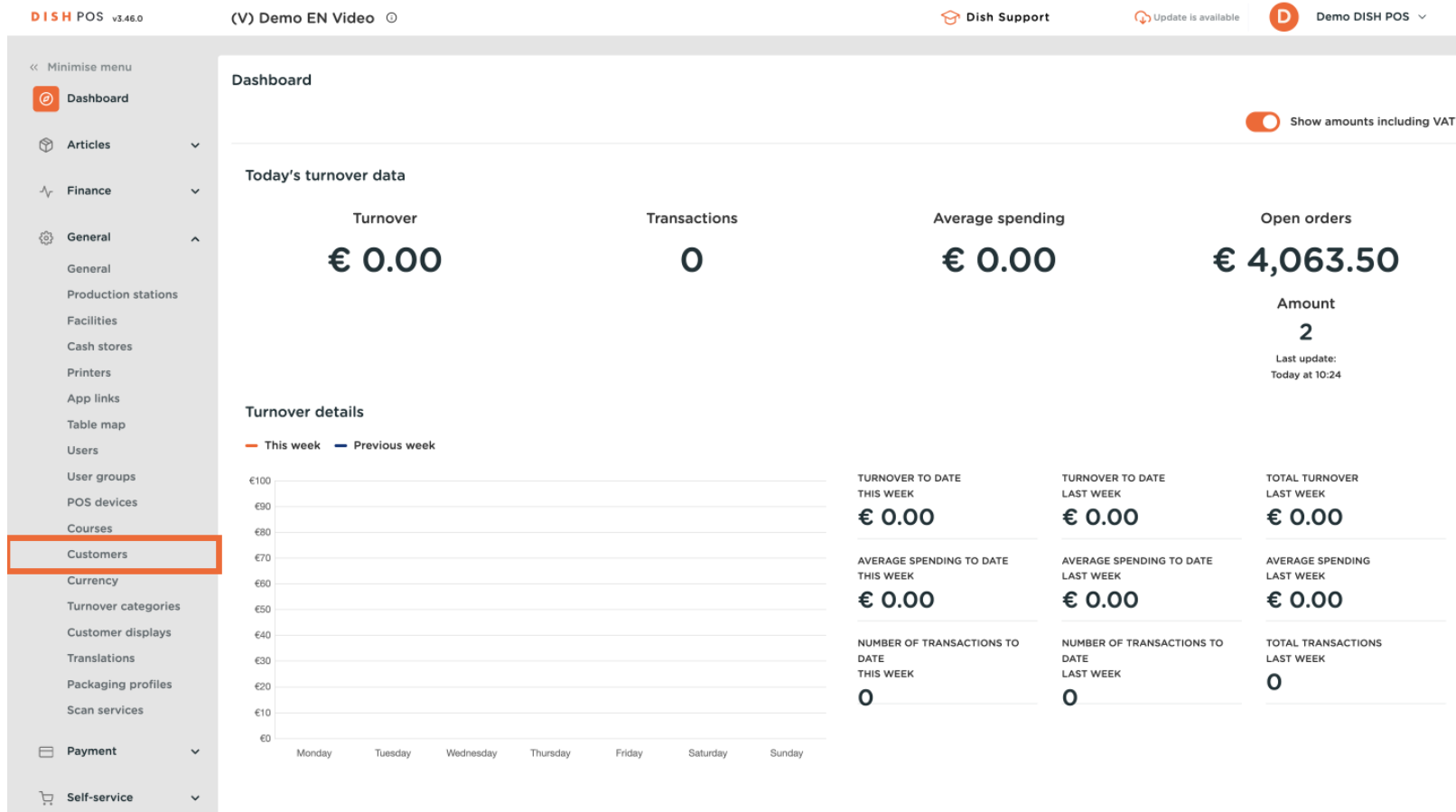


Tout d'abord, cliquez sur **Général**.



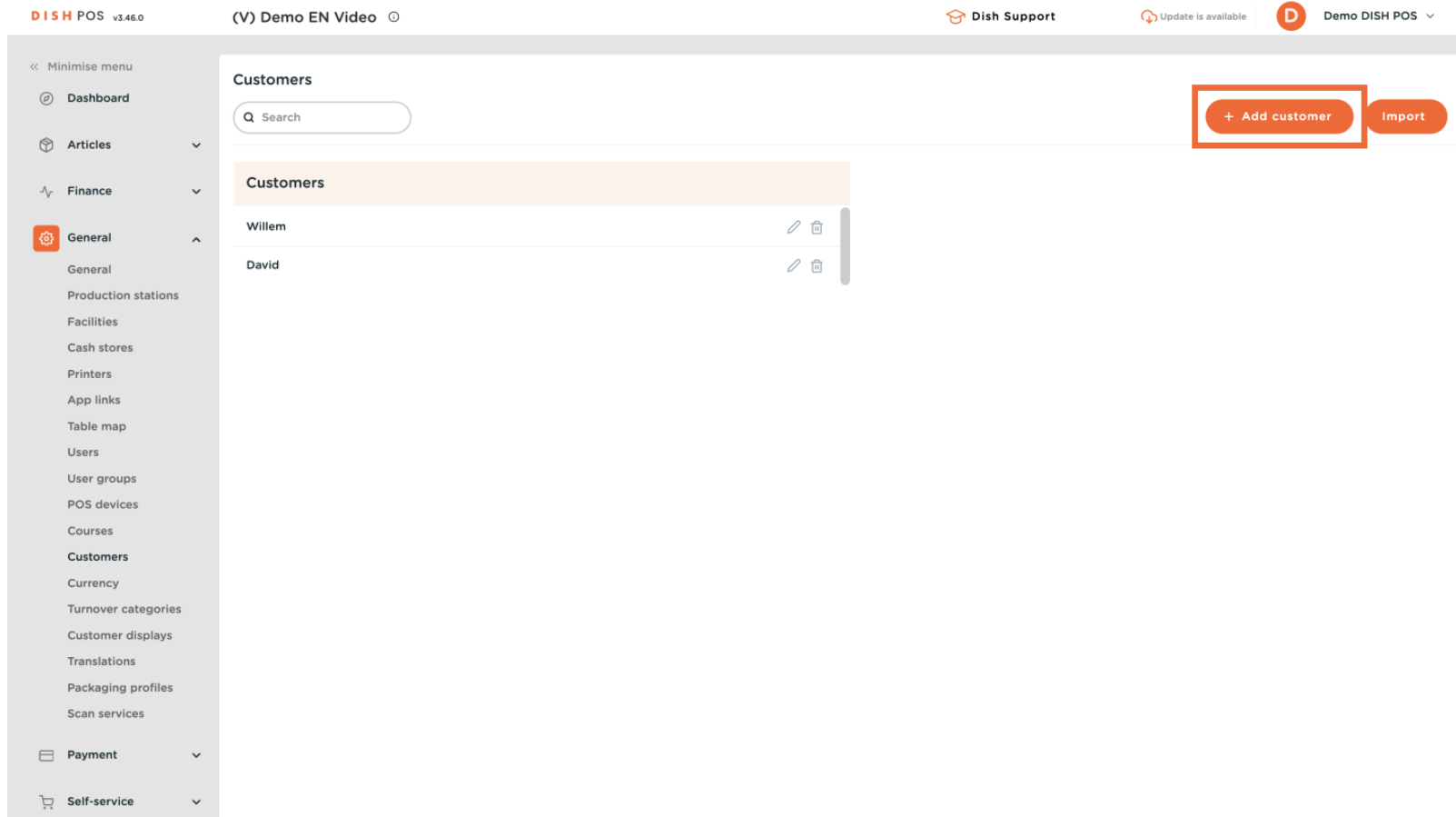


Ensuite, allez dans **Clients**.





Vous êtes maintenant dans la vue d'ensemble de vos clients. Pour en créer un nouveau, cliquez sur « **+ Ajouter un client** » .



DISH POS v3.46.0 (V) Demo EN Video   Dish Support  Update is available  Demo DISH POS 

« Minimise menu »

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 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
-  Payment 
-  Self-service 

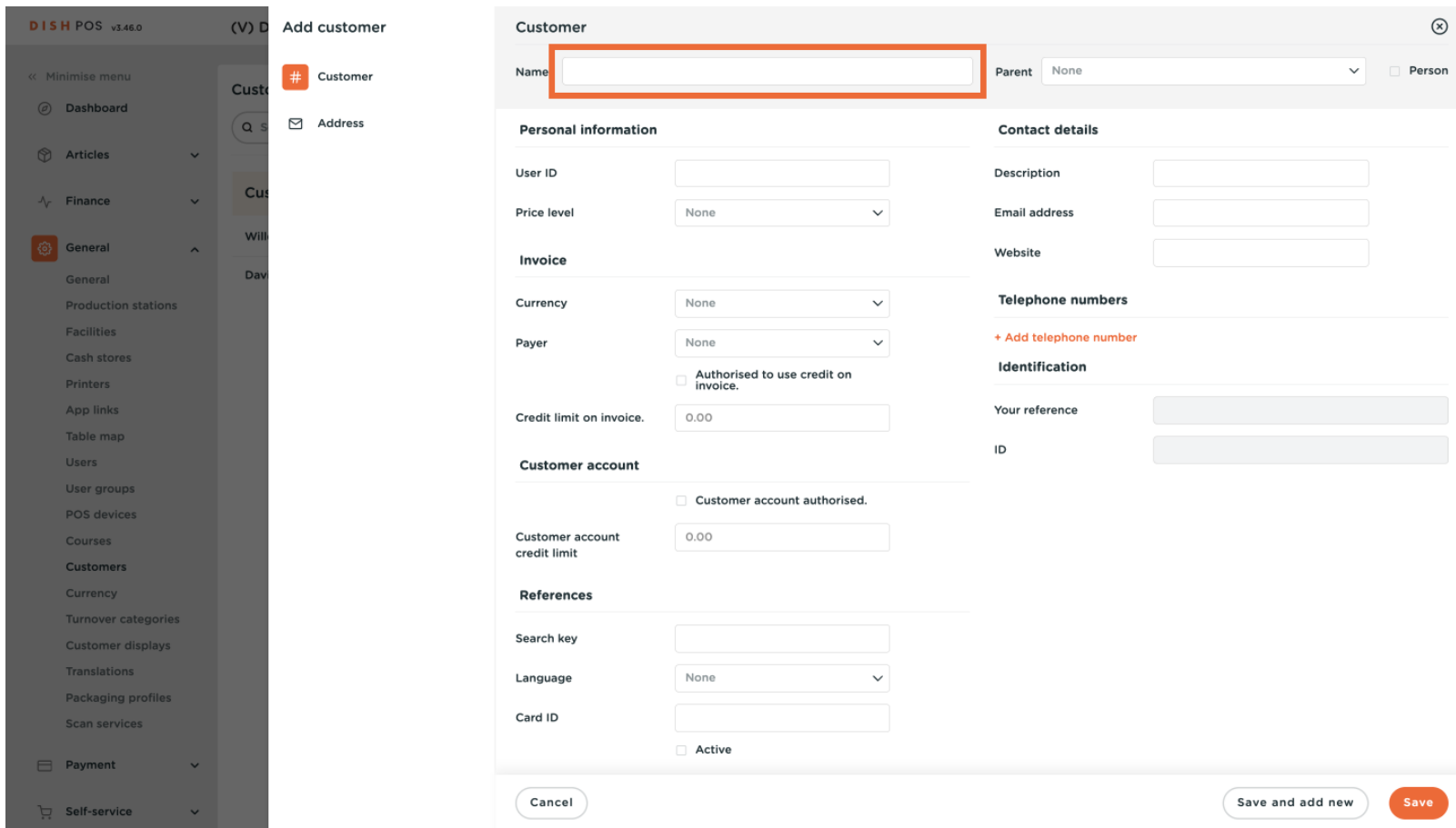
Customers

+ Add customer **Import**

Customers	
Willem	 
David	 



Une nouvelle fenêtre s'ouvrira, vous permettant de saisir les informations du nouveau client. Commencez par saisir son nom dans le **champ de texte** correspondant .



DISH POS v3.46.0 (V) D Add customer

« Minimise menu

Dashboard

Articles

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General

General

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Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name

Parent None

Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

Cancel

Save and add new

Save



Vous pouvez affecter votre nouveau client à un client déjà existant, utilisez le **menu déroulant** correspondant .

DISH POS v3.46.0 (V) D Add customer

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 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

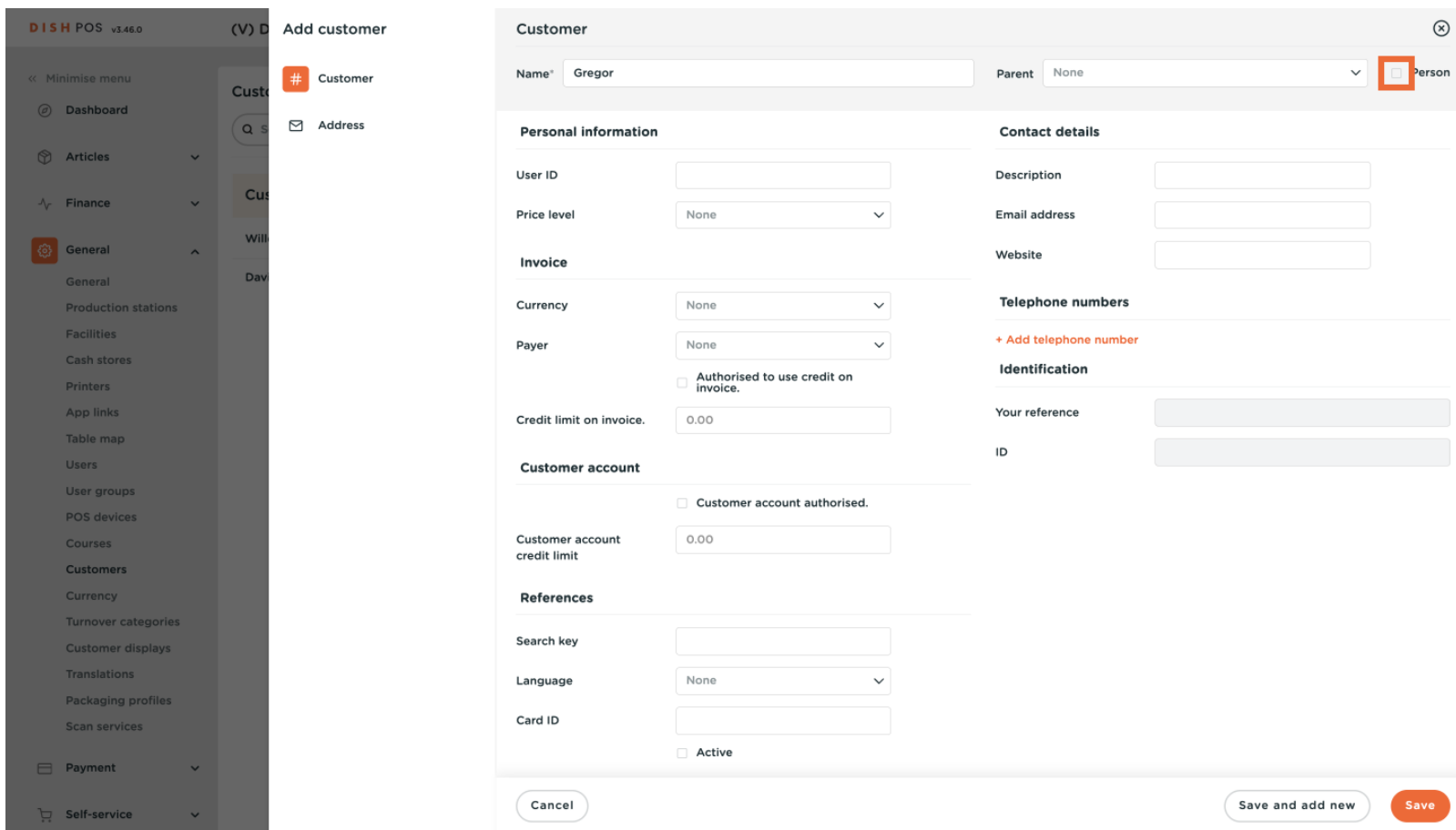
Your reference

ID

Cancel Save and add new Save



Si le nouveau client est une personne physique et non une entreprise, cochez la **case** correspondante .
En sélectionnant cette option, vous pourrez également saisir des informations concernant cette personne.



DISH POS v3.46.0 (V) D Add customer

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 - Scan services
- Payment
- Self-service

Customer

Address

Customer

Name* Gregor Parent None ☒ Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

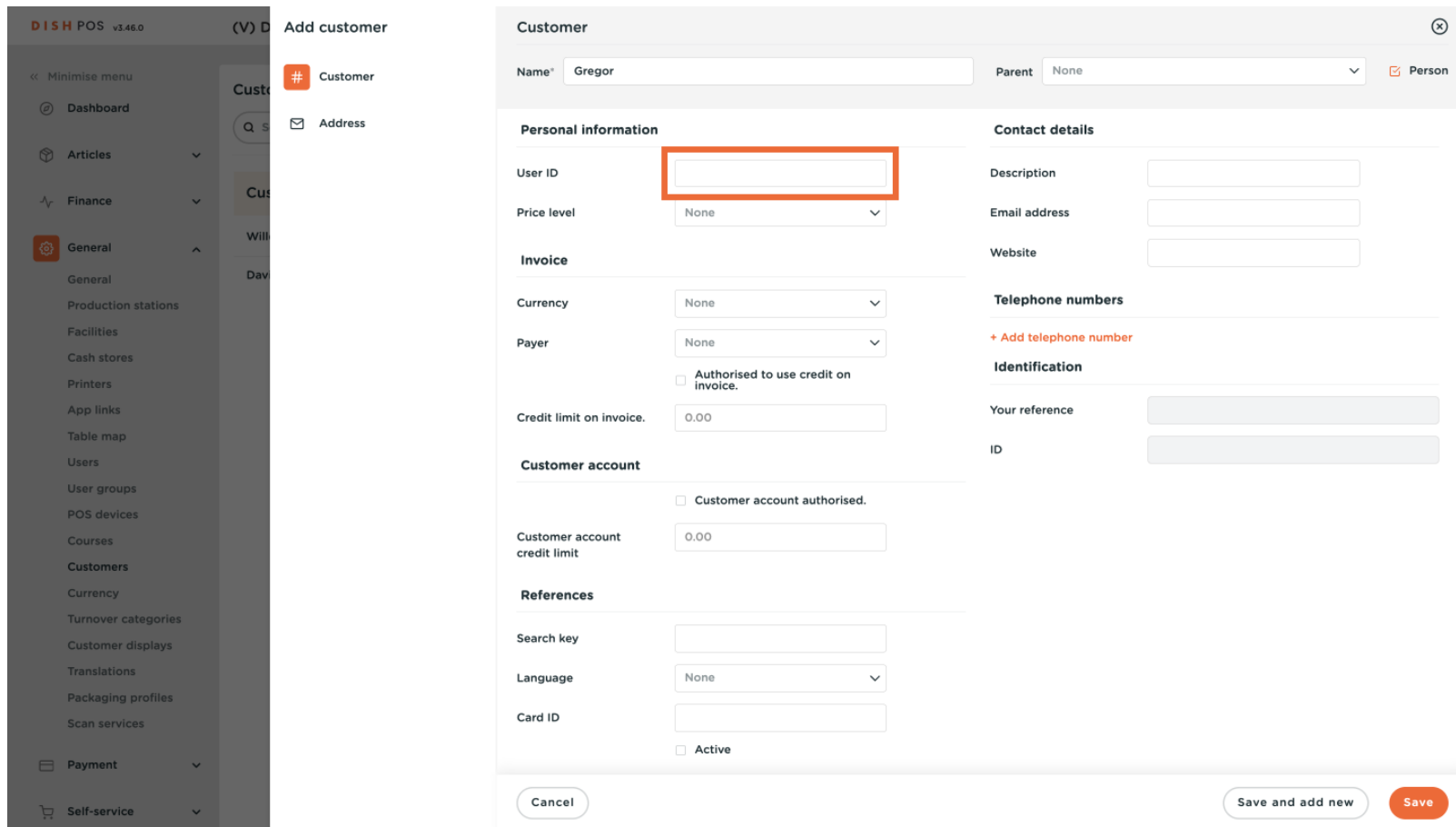
Your reference

ID

Cancel Save and add new Save



Vous pouvez ensuite attribuer un identifiant utilisateur au nouveau client en utilisant le **champ de texte** correspondant .



DISH POS v3.46.0 (V) D Add customer

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Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

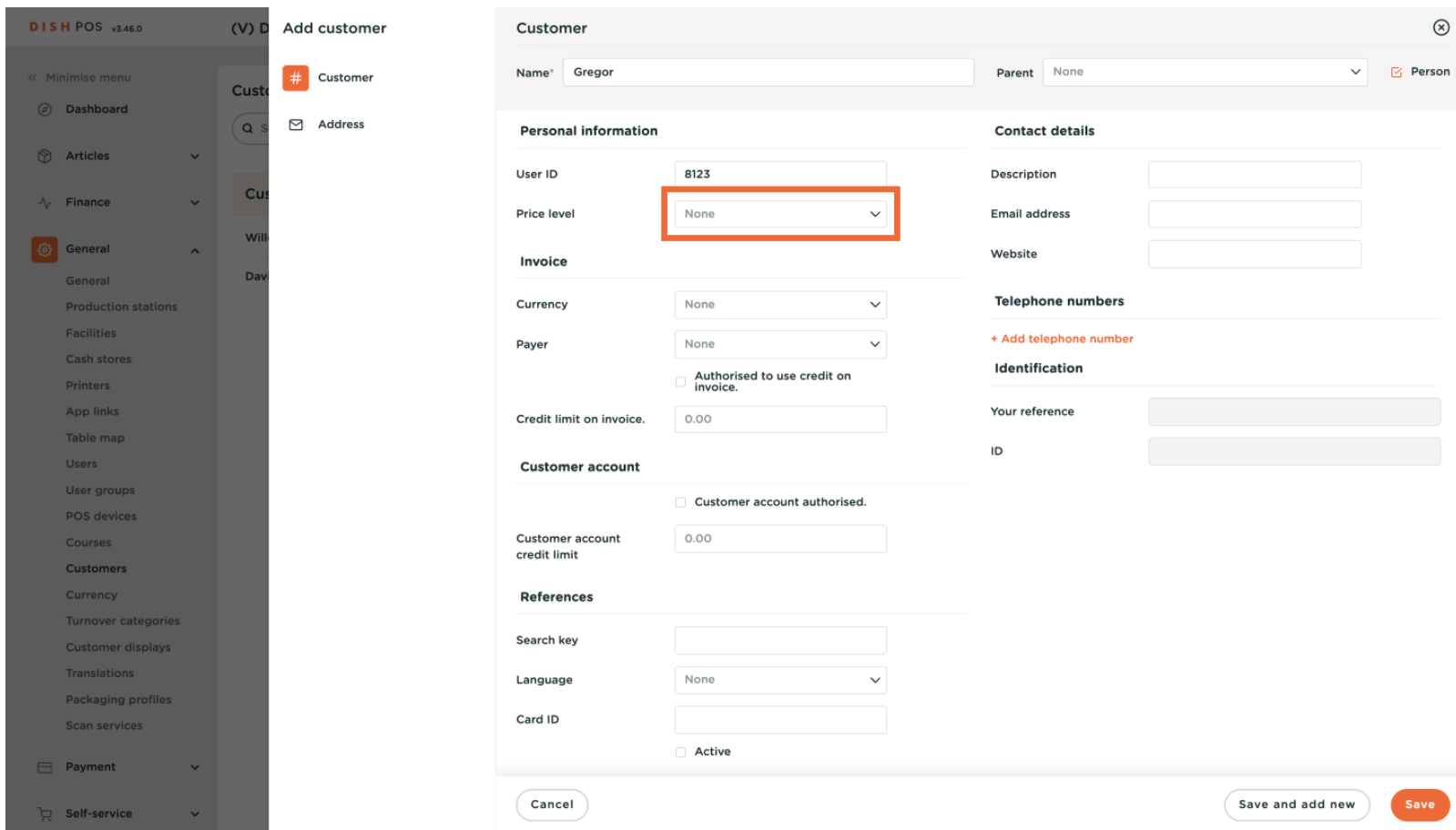
Cancel

Save and add new

Save



Pour attribuer un niveau de prix, utilisez le **menu déroulant** correspondant .



DISH POS v3.46.0 (V) D Add customer

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Facilities

Cash stores

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Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

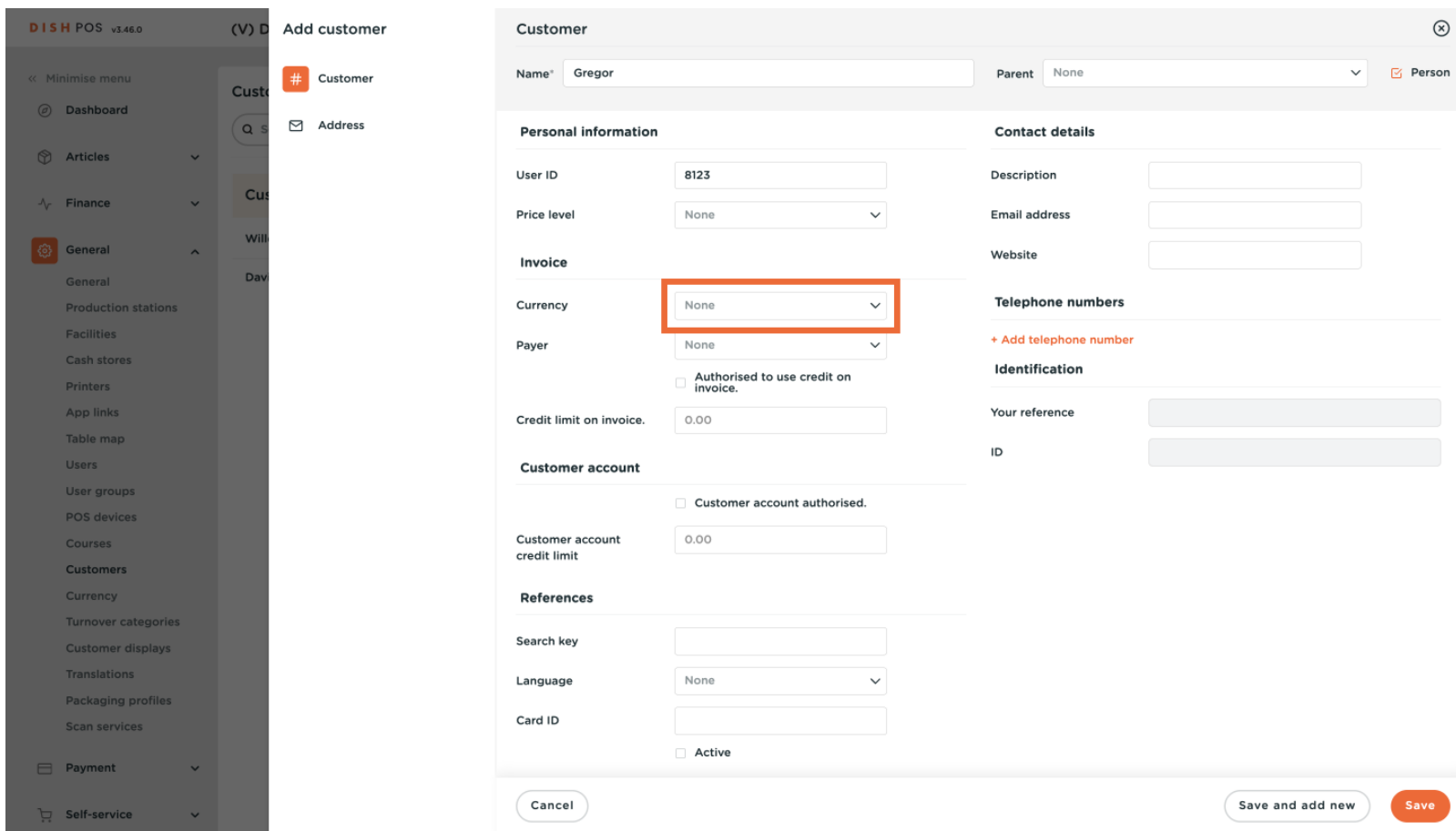
Your reference

ID

Cancel Save and add new Save



Si vous souhaitez attribuer une devise de facture, utilisez le **menu déroulant** correspondant .



DISH POS v3.46.0 (V) D Add customer

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- Self-service

Customer

- # Customer
- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

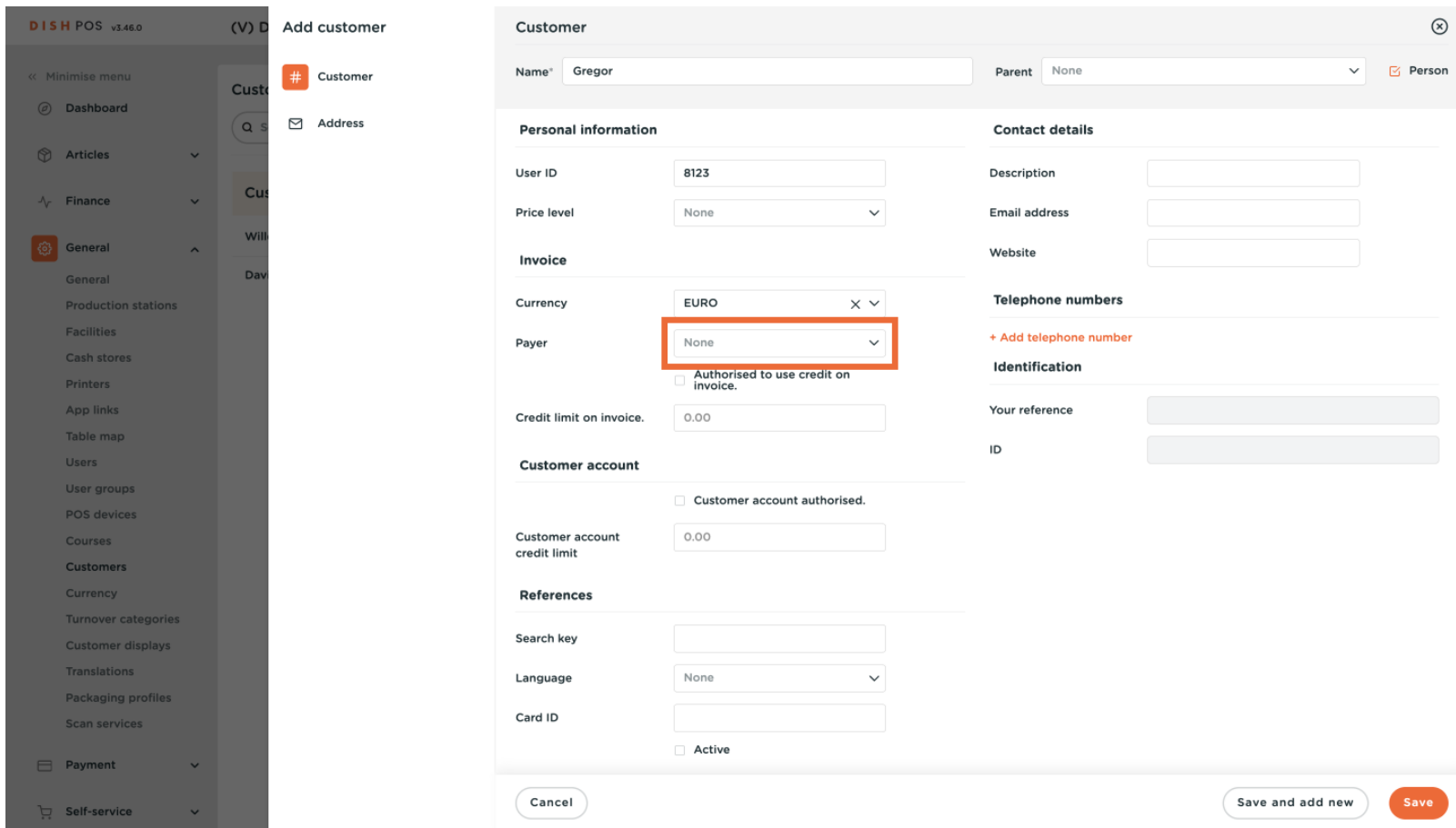
Your reference

ID

Cancel Save and add new Save



Pour sélectionner ensuite un client en charge du paiement des factures, utilisez le **menu déroulant** correspondant .

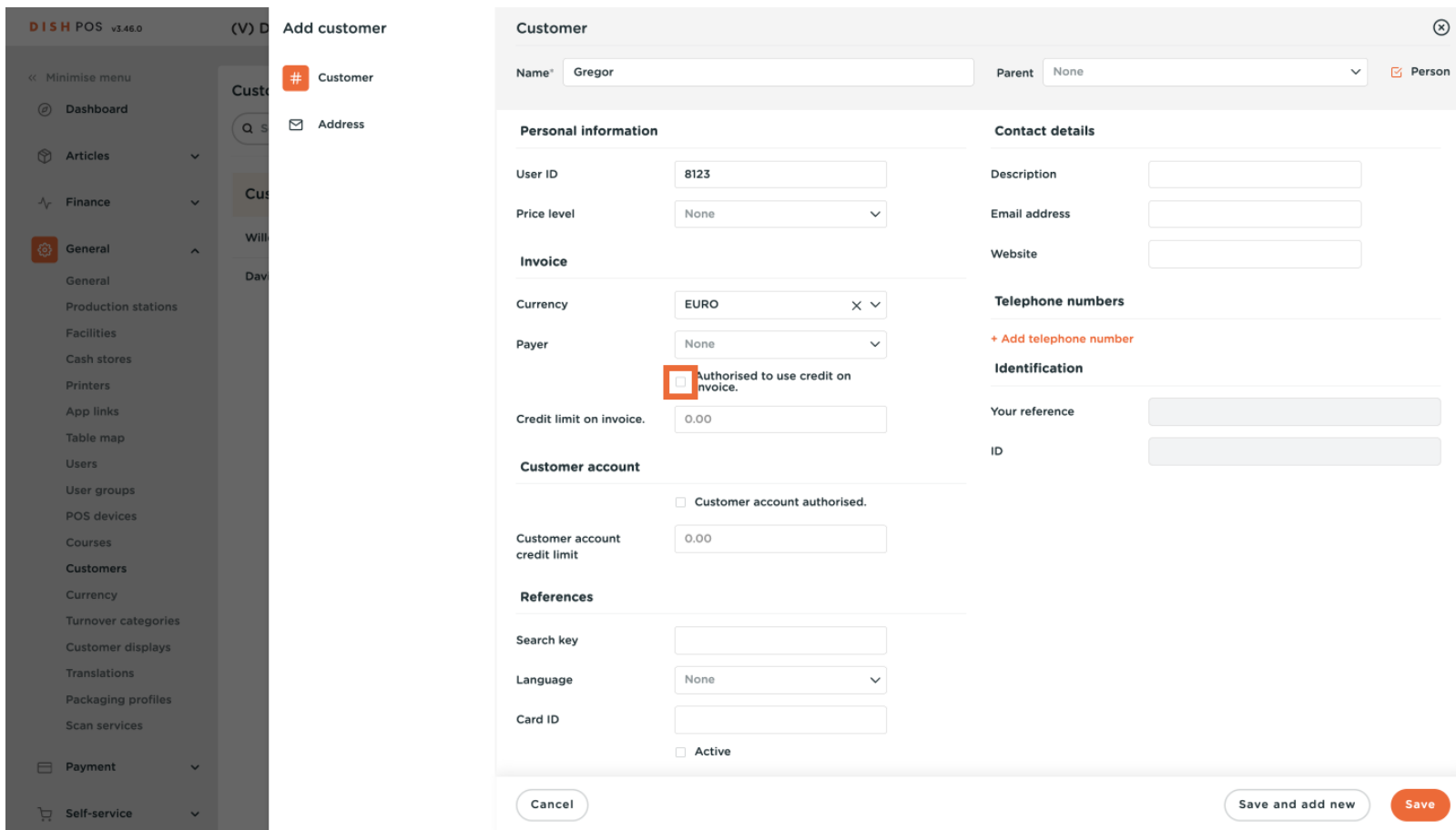


The screenshot displays the 'Add customer' form in the DISH POS v3.46.0 application. The form is divided into several sections:

- Customer information:** Includes fields for Name (Gregor), Parent (None), and a checkbox for 'Person'.
- Personal information:** Includes fields for User ID (8123), Price level (None), and Currency (EURO).
- Invoice:** Includes a dropdown for Payer (highlighted with a red box, showing 'None'), a checkbox for 'Authorised to use credit on invoice', and a field for Credit limit on invoice (0.00).
- Customer account:** Includes a checkbox for 'Customer account authorised' and a field for Customer account credit limit (0.00).
- References:** Includes fields for Search key, Language (None), and Card ID, along with an 'Active' checkbox.
- Contact details:** Includes fields for Description, Email address, and Website.
- Telephone numbers:** Includes a section for adding telephone numbers.
- Identification:** Includes fields for Your reference and ID.

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.

Si vous souhaitez autoriser un crédit, cochez la **case** pour l'autoriser.



DISH POS v3.46.0 (V) D Add customer

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 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customer

- # Customer
- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

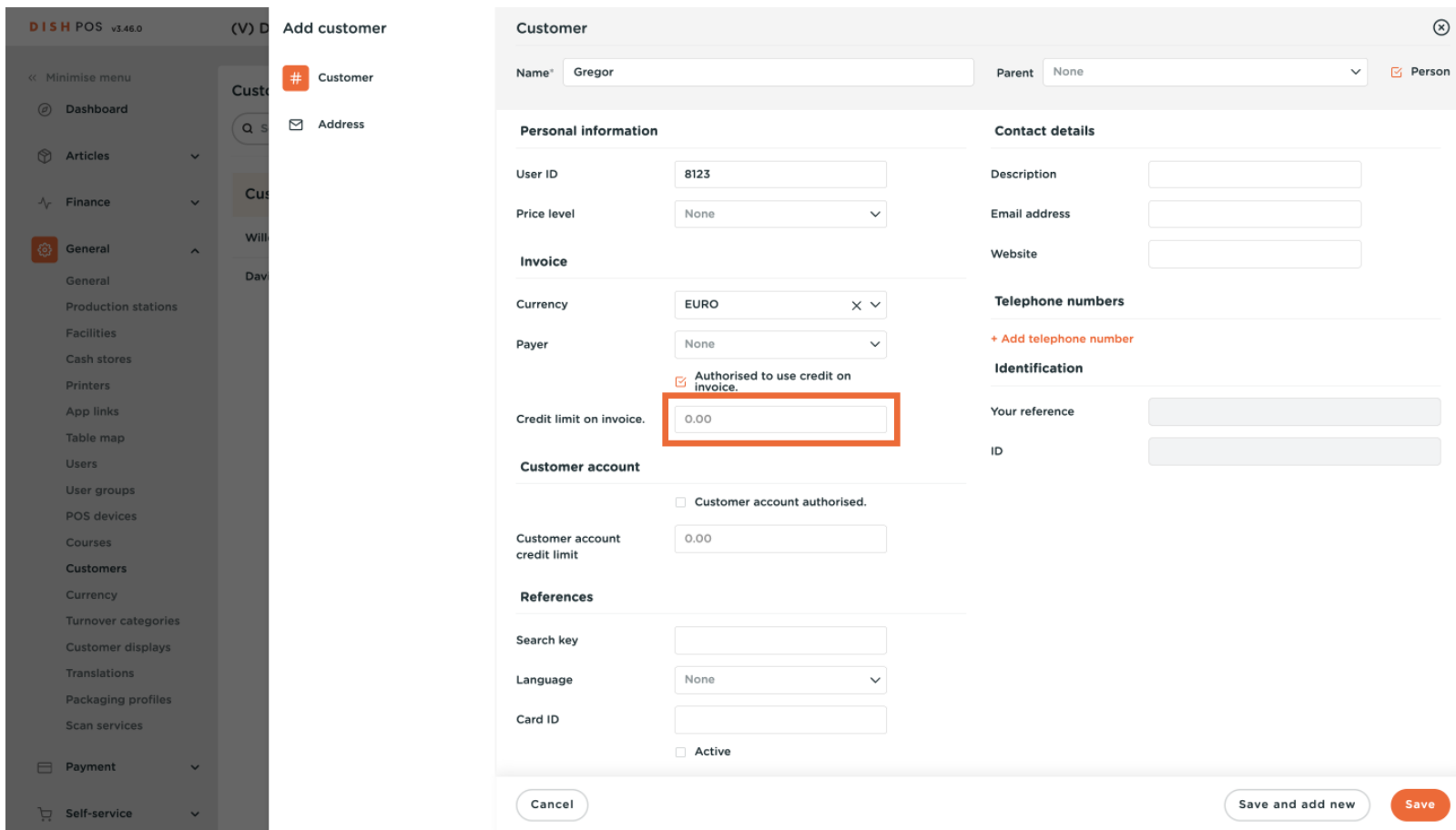
Your reference

ID

Cancel Save and add new Save



Vous pouvez ensuite définir la limite de crédit en utilisant le **champ** correspondant .



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 - Currency
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 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customer

- # Customer
- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

Cancel Save and add new Save



Important : Cette fonctionnalité n'est pas disponible pour le moment. Veuillez suivre les étapes suivantes. En cochant la case « Compte client autorisé », ce client pourra bénéficier d'une limite de crédit attribuée à son compte.

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Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Add customer

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit

0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

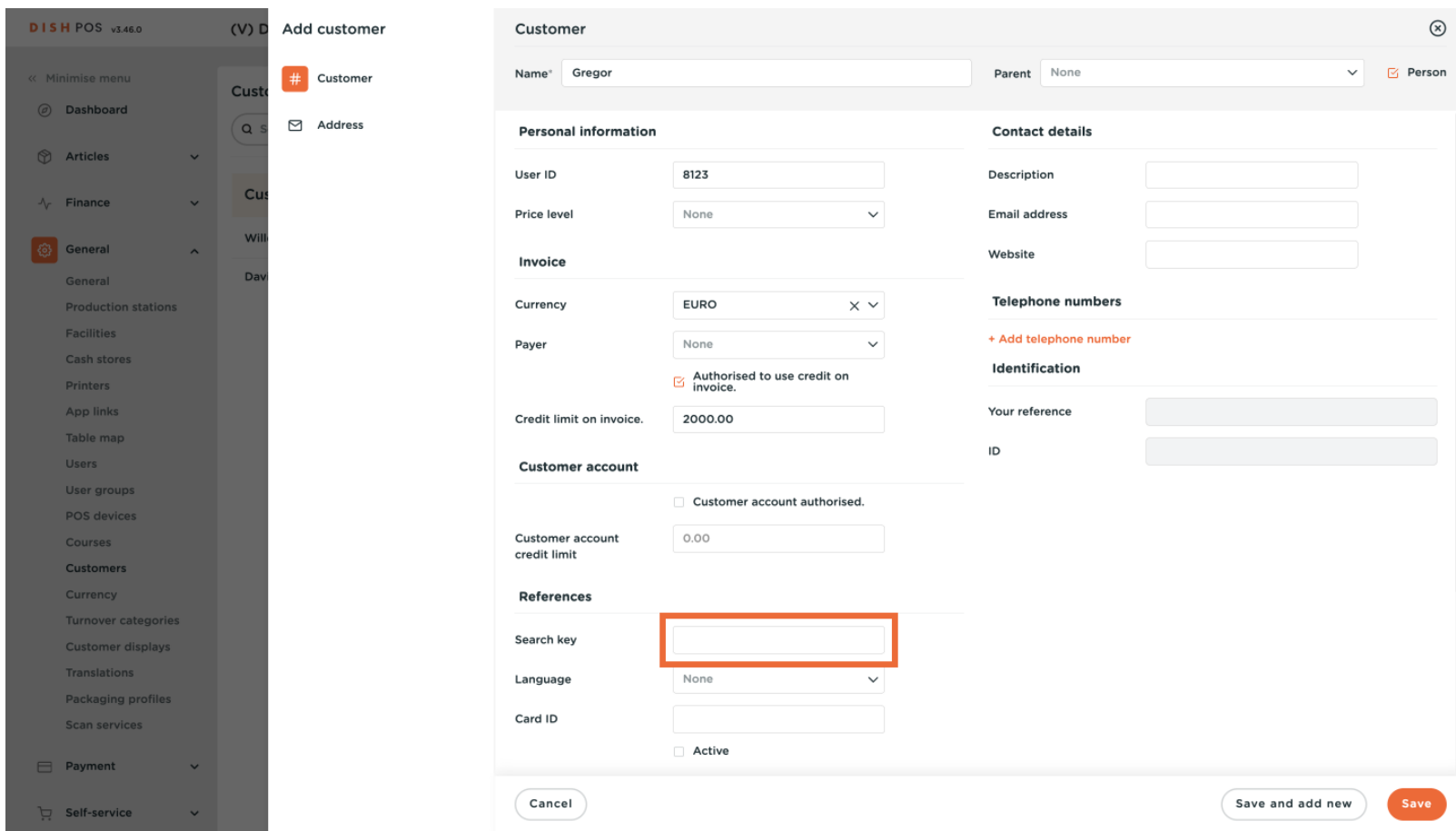
Cancel

Save and add new

Save



Vous pouvez attribuer une clé de recherche à un client afin de faciliter sa recherche. Pour ce faire, utilisez le **champ de texte** correspondant .



DISH POS v3.46.0 (V) D Add customer

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 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customer

- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

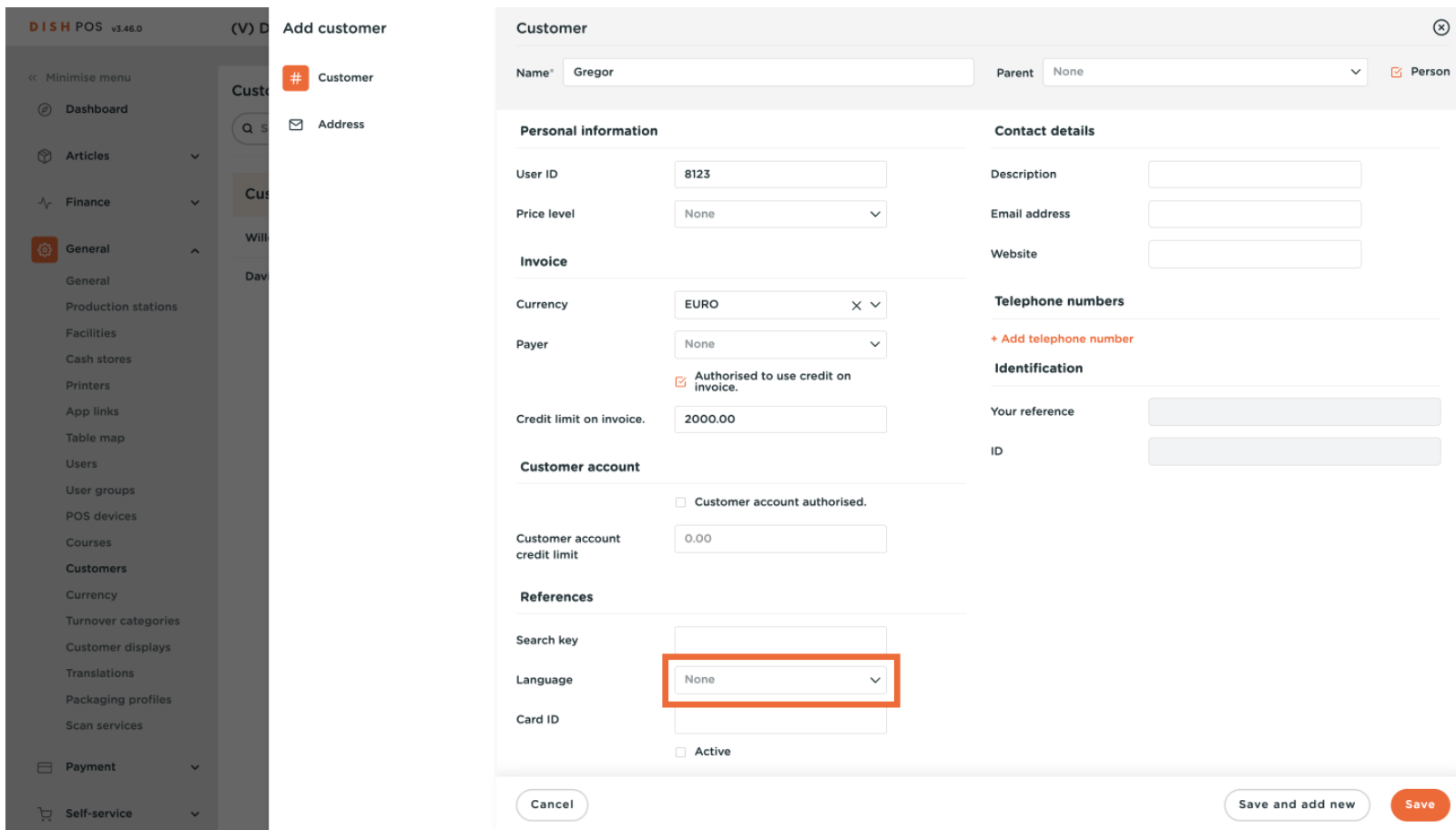
Your reference

ID

Cancel Save and add new Save



Pour sélectionner la langue du client, utilisez le **menu déroulant** correspondant .



DISH POS v3.46.0 (V) D Add customer

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- Self-service

Customer

- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

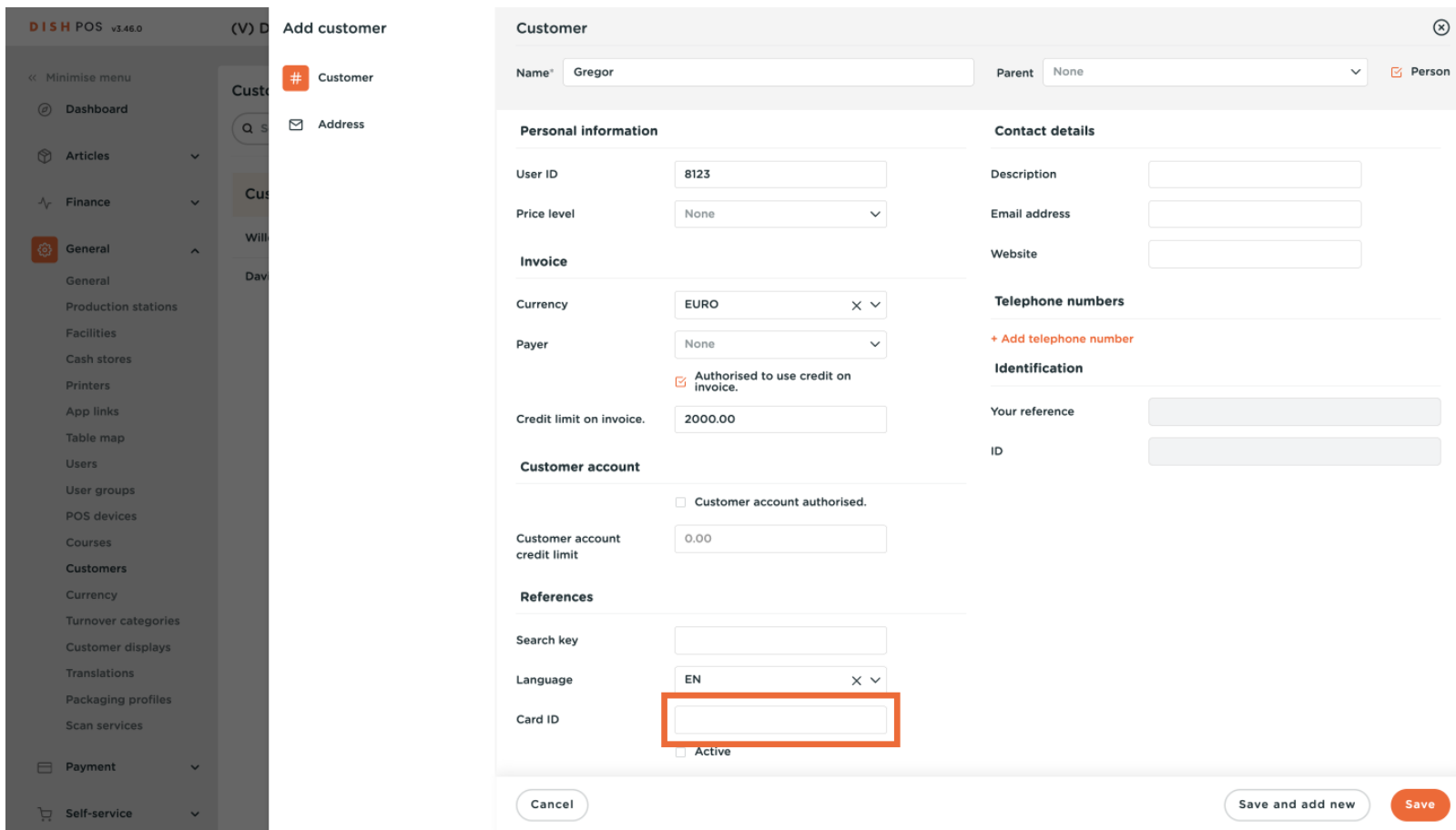
Your reference

ID

Cancel Save and add new Save



Si le client reçoit une carte, saisissez l'ID de la carte dans le **champ de texte** correspondant .



DISH POS v3.46.0 (V) D Add customer

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 - Scan services
- Payment
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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

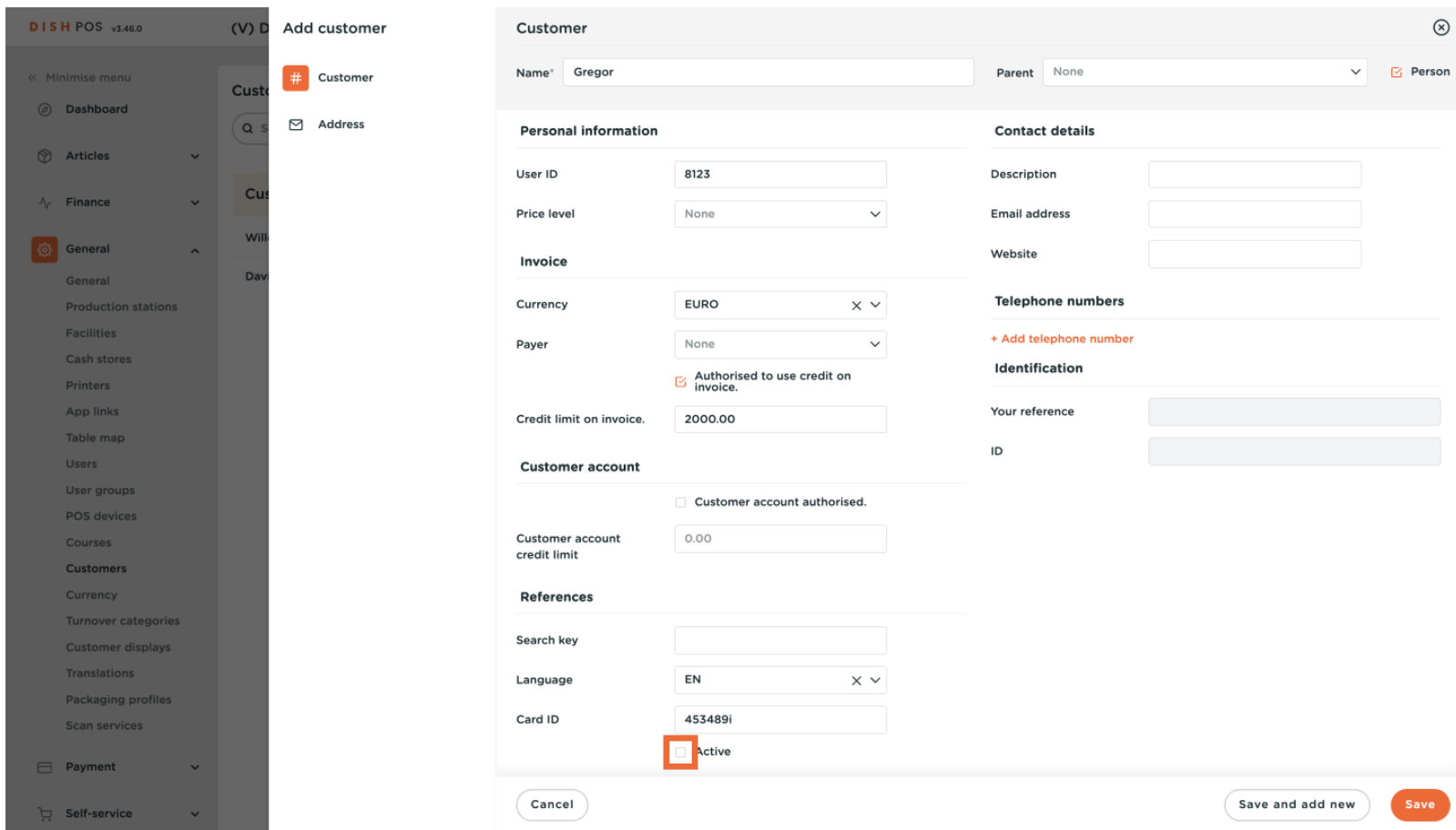
Identification

Your reference

ID

Cancel Save and add new Save

Pour ensuite activer l'ID de la carte, cochez la **case** correspondante .



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 - Turnover categories
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 - Packaging profiles
 - Scan services
 - Payment
 - Self-service

Customer

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

☒ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

Cancel Save and add new Save



Puisque ce client est défini comme une personne, vous pouvez ajouter des informations supplémentaires en utilisant les **champs** correspondants et **le menu déroulant**.

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 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customer

- Address

Customer

Name* Gregor Parent None ☒ Person

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

☒ Active

Personal information

First name

Last name

Prefix

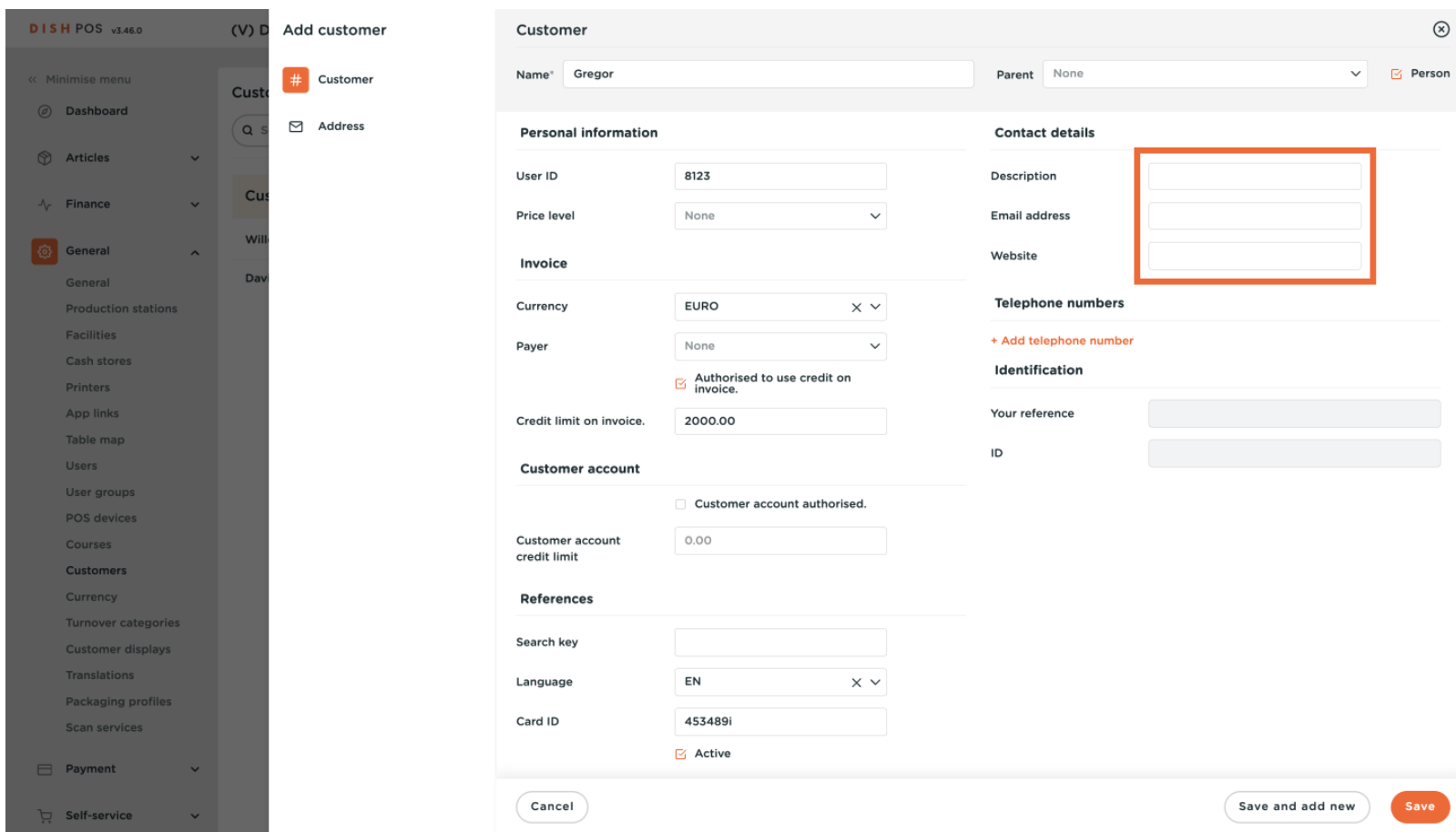
Gender None

Title

Cancel Save and add new Save



Dans la section « Coordonnées », vous pouvez ajouter une description, l'adresse e-mail et le site web du client. Utilisez simplement les **champs de texte** correspondants .



DISH POS v3.46.0 (V) D Add customer

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Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

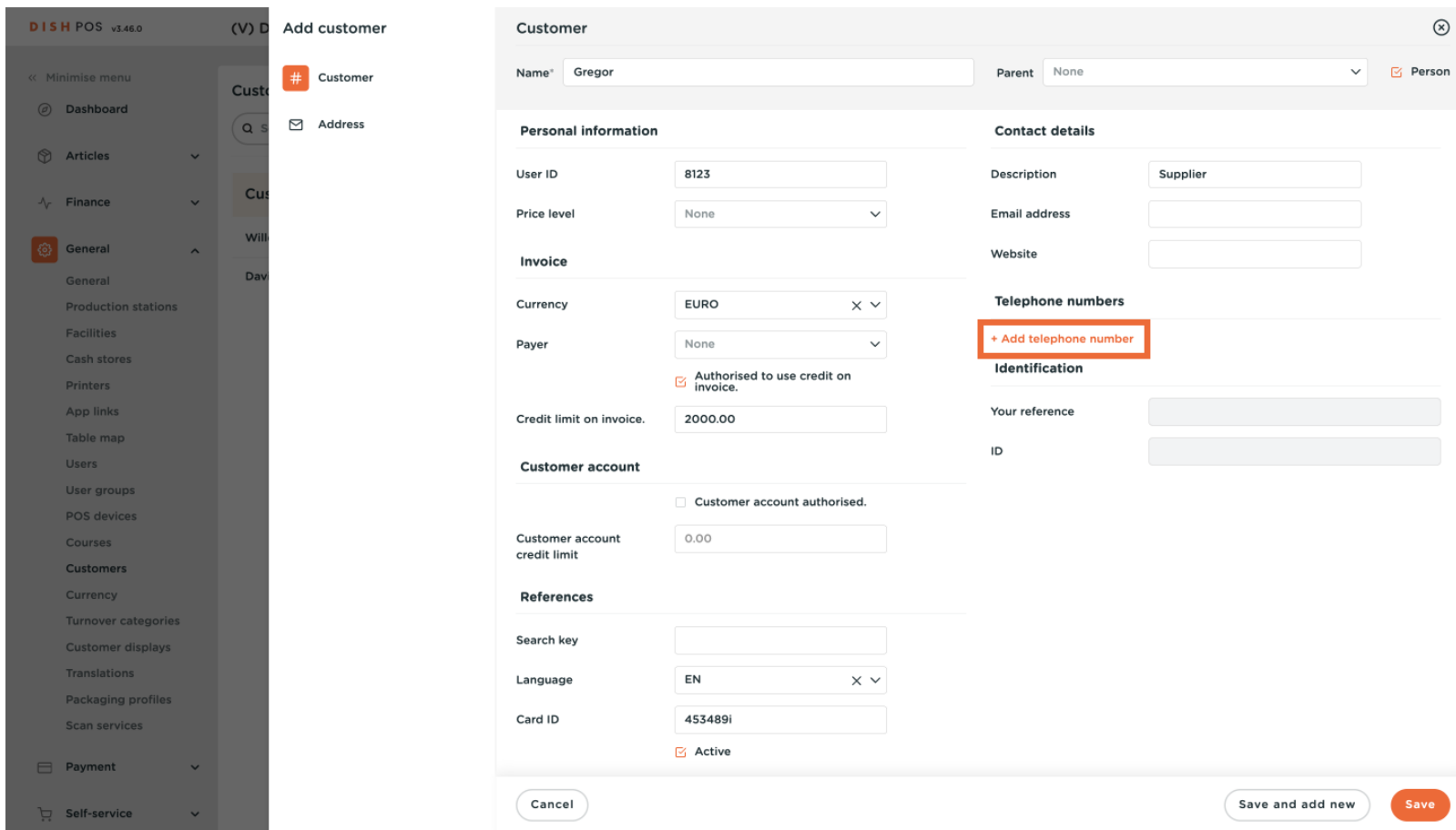
Your reference

ID

Cancel Save and add new Save



Pour ajouter le numéro de téléphone du client, cliquez sur **+ Ajouter un numéro de téléphone**.



DISH POS v3.46.0 (V) D Add customer

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 - Currency
 - Turnover categories
 - Customer displays
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 - Scan services
- Payment
- Self-service

Customer

- # Customer
- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489I

☒ Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

+ Add telephone number

Identification

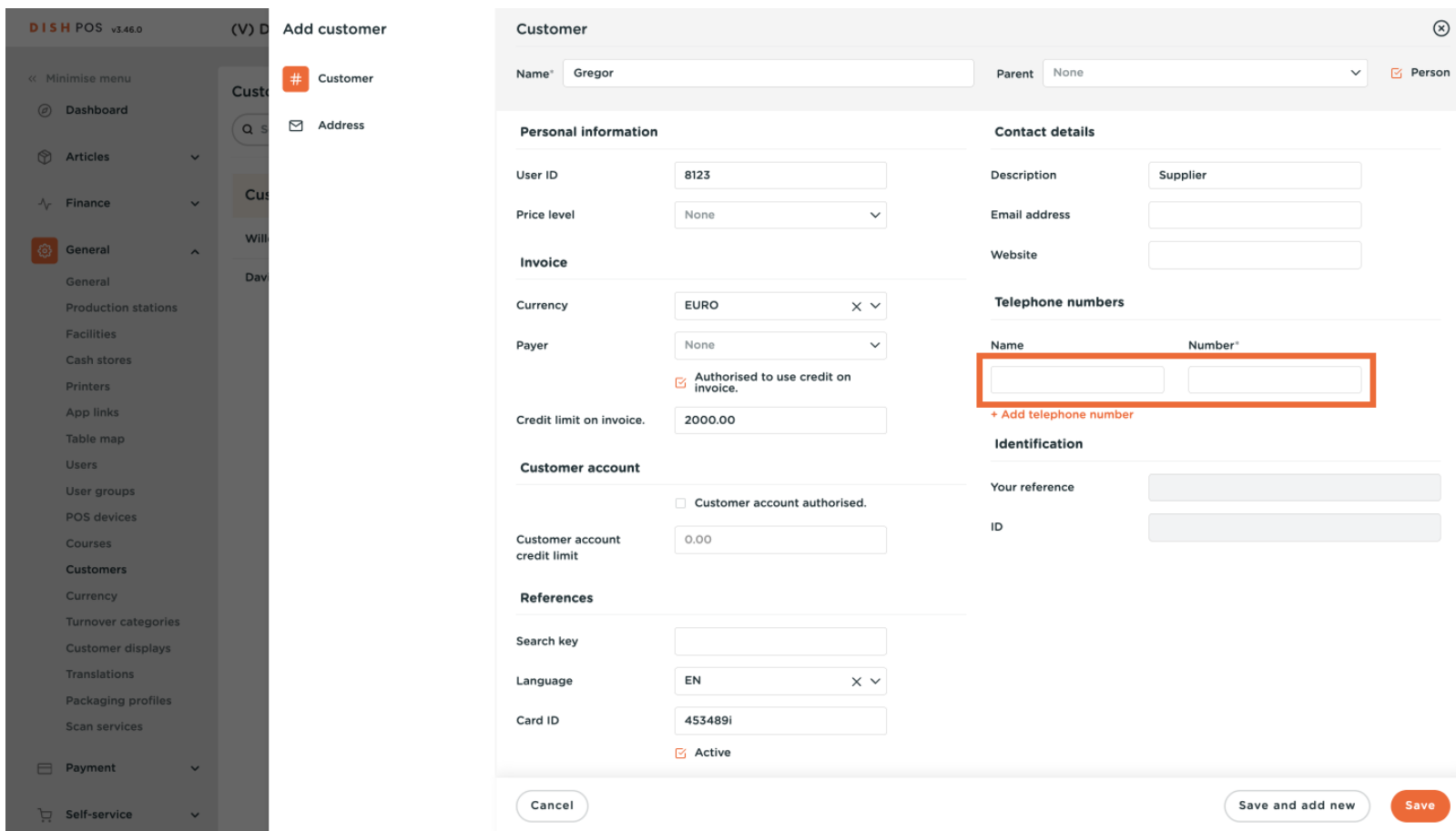
Your reference

ID

Cancel Save and add new Save



Saisissez ensuite le nom et le numéro dans les **champs** correspondants . L'ajout du nom est facultatif.



DISH POS v3.46.0 (V) D Add customer

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Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Q S

Will

Dav

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489I

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

Name Number*

+ Add telephone number

Identification

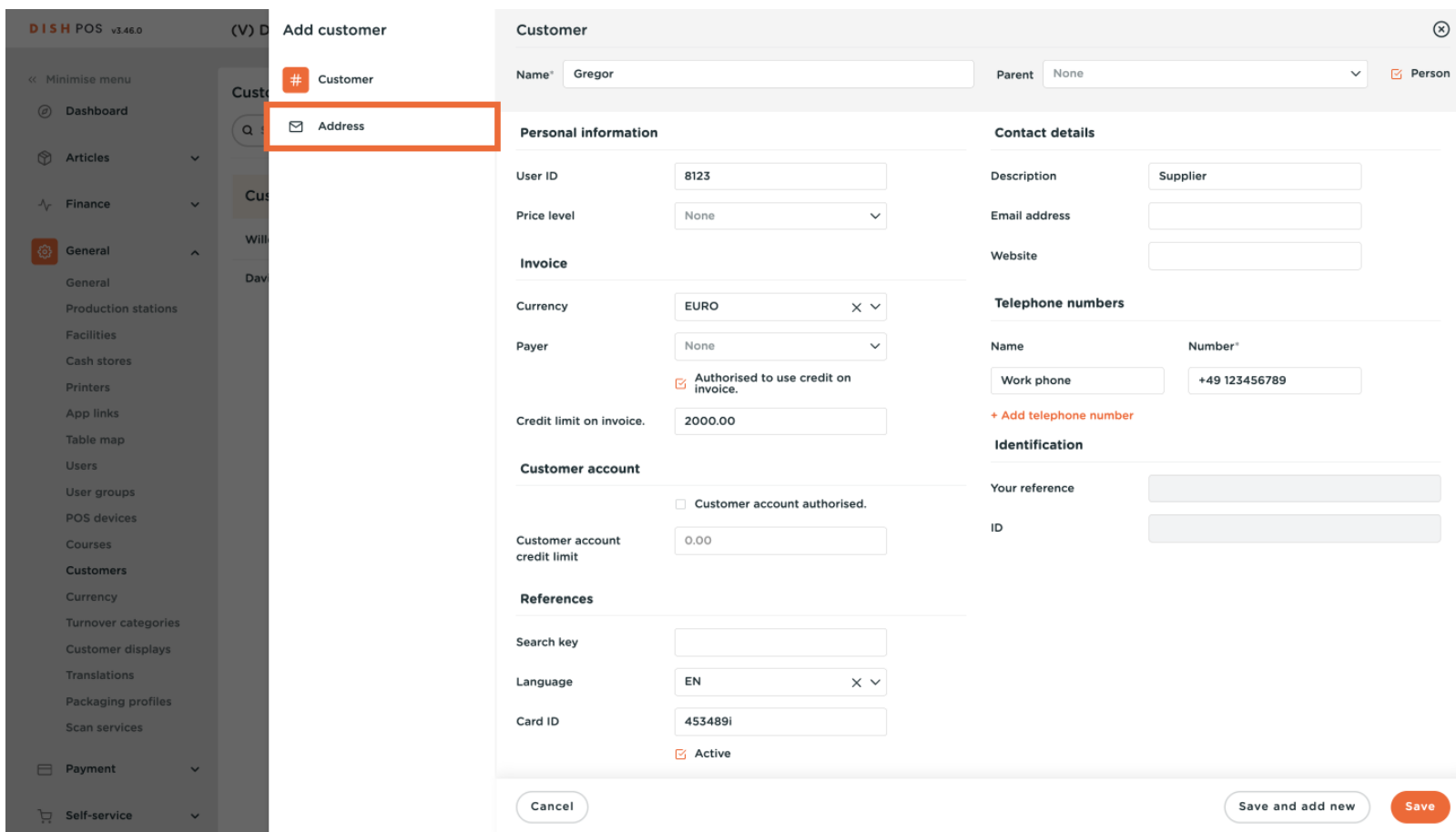
Your reference

ID

Cancel Save and add new Save



Une fois les informations client saisies, vous pouvez ajouter l'adresse. Pour cela, cliquez sur « Adresse ».



DISH POS v3.46.0 (V) D Add customer

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Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

Name Number*

Work phone +49 123456789

+ Add telephone number

Identification

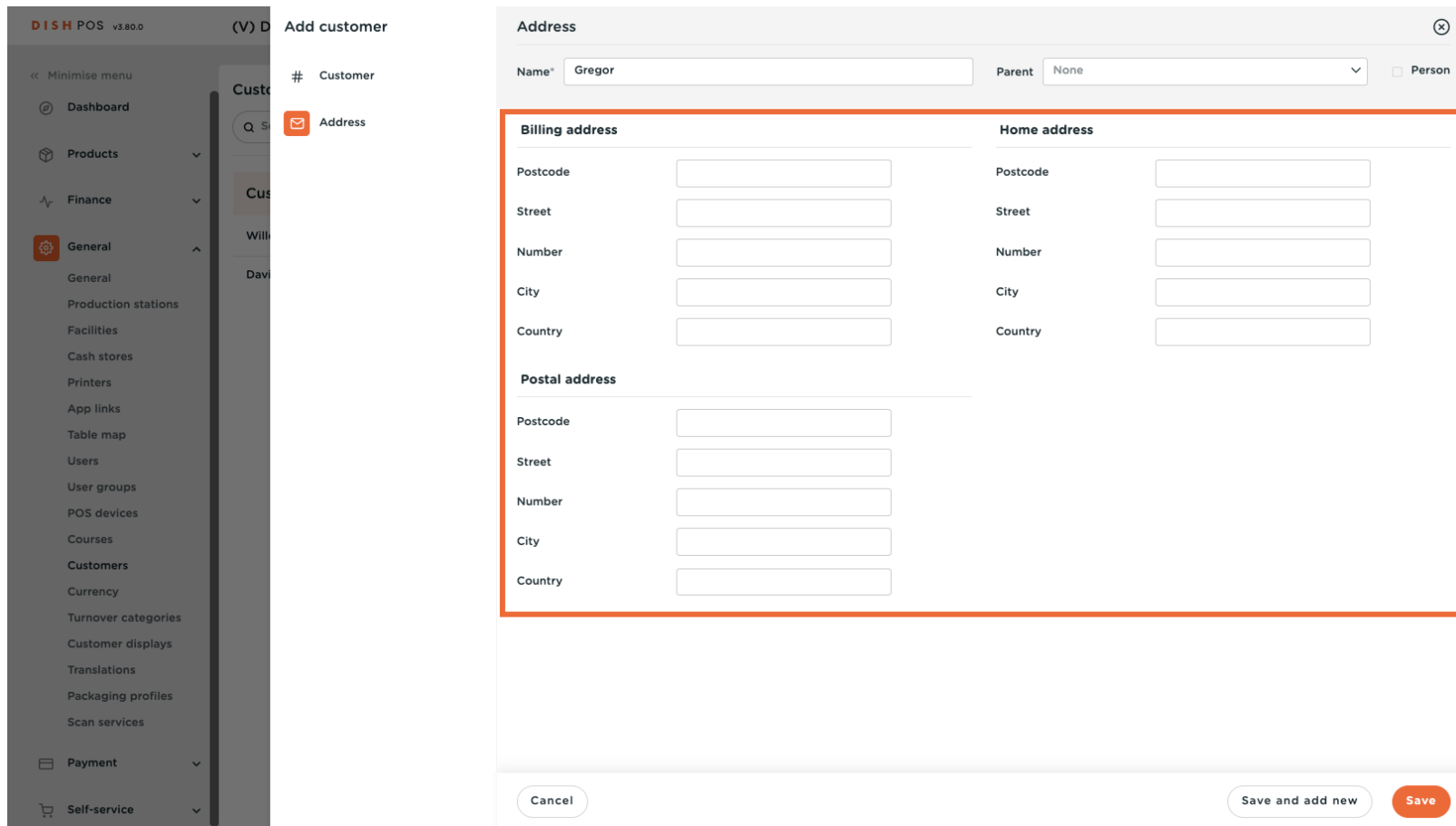
Your reference

ID

Cancel Save and add new Save



Vous pouvez désormais saisir l'adresse de facturation, l'adresse postale et l'adresse du domicile du client. Utilisez les **champs** correspondants pour saisir des informations supplémentaires.



DISH POS v3.80.0 (V) D Add customer

« Minimise menu

Dashboard

Products

Finance

General

General

Production stations

Facilities

Cash stores

Printers

App links

Table map

Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Address

Name* Gregor

Parent None

Person

Billing address

Postcode

Street

Number

City

Country

Home address

Postcode

Street

Number

City

Country

Postal address

Postcode

Street

Number

City

Country

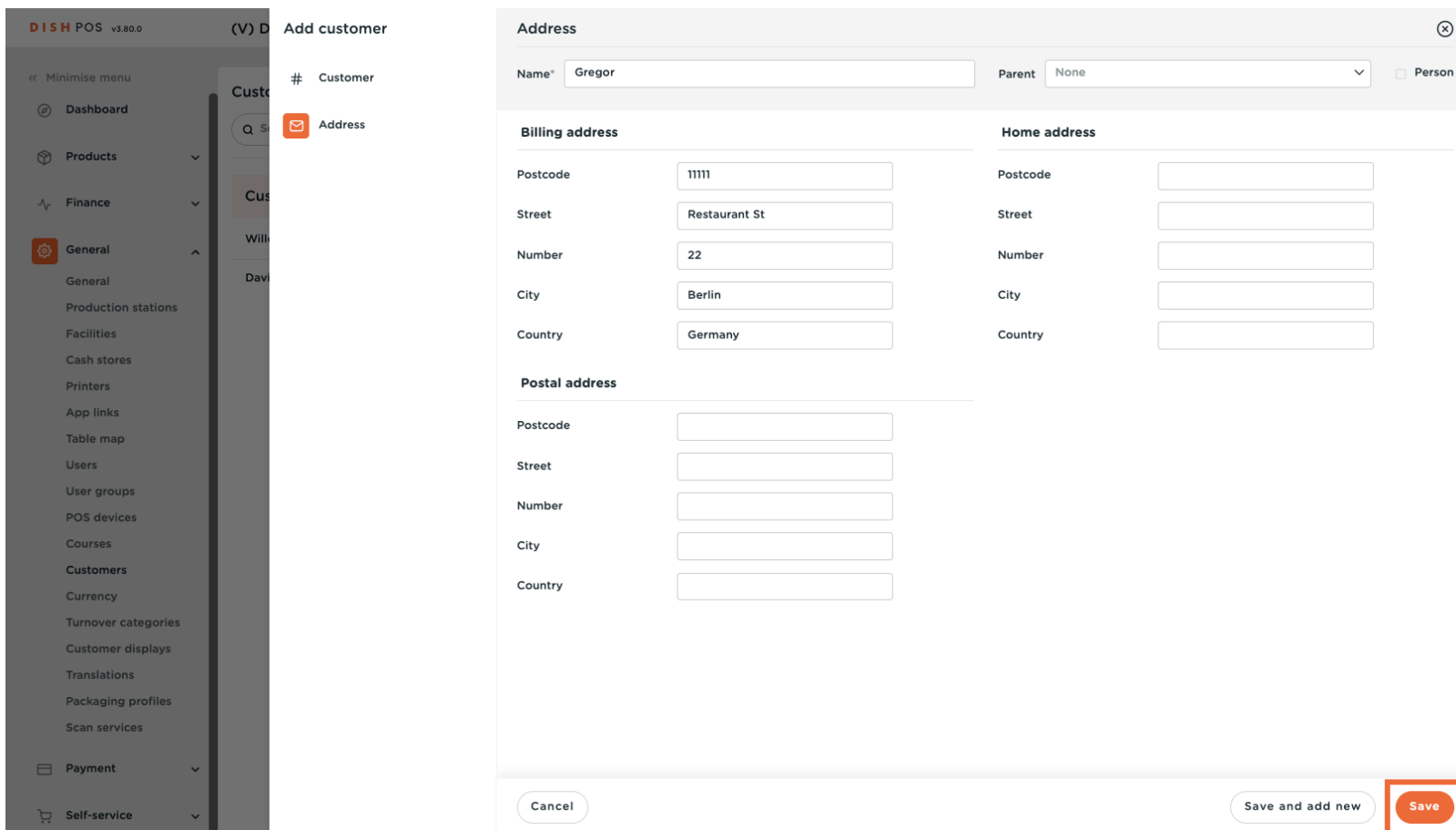
Cancel

Save and add new

Save



Une fois le nouveau client configuré, cliquez sur **Enregistrer** pour appliquer les modifications.



DISH POS v3.80.0 (V) D Add customer

« Minimise menu

- Dashboard
- Products
- Finance
- General
- General
- Production stations
- Facilities
- Cash stores
- Printers
- App links
- Table map
- Users
- User groups
- POS devices
- Courses
- Customers
- Currency
- Turnover categories
- Customer displays
- Translations
- Packaging profiles
- Scan services
- Payment
- Self-service

Customer

Address

Address

Name* Gregor Parent None ☐ Person

Billing address

Postcode 11111

Street Restaurant St

Number 22

City Berlin

Country Germany

Home address

Postcode

Street

Number

City

Country

Postal address

Postcode

Street

Number

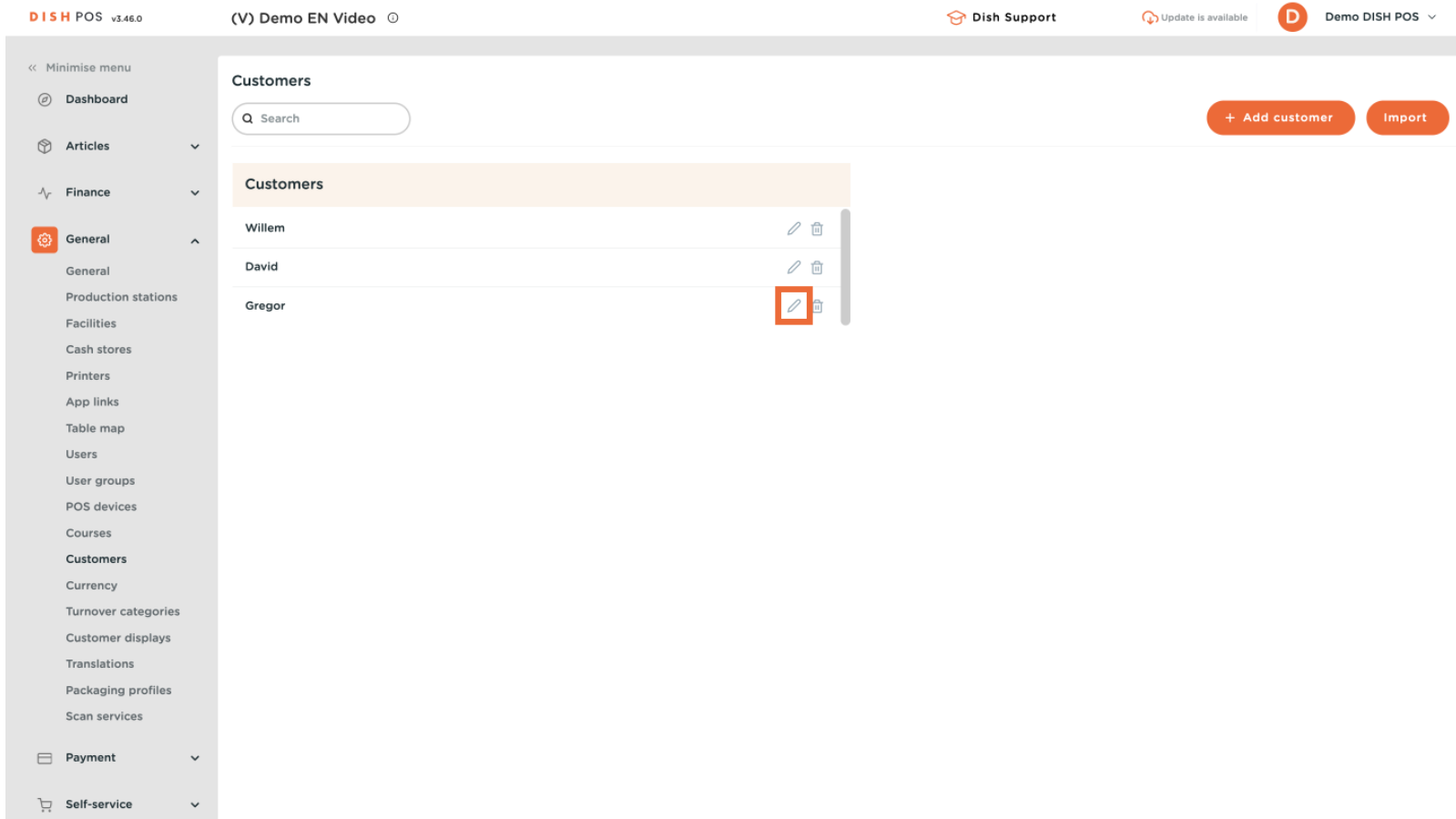
City

Country

Cancel Save and add new **Save**



De retour dans l'aperçu, vous pouvez gérer les clients en utilisant l' **icône d'édition** .



DISH POS v3.46.0 (V) Demo EN Video  Dish Support  Update is available  Demo DISH POS

« Minimise menu

- Dashboard
- Articles
- Finance
- General**
 - General
 - Production stations
 - Facilities
 - Cash stores
 - Printers
 - App links
 - Table map
 - Users
 - User groups
 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

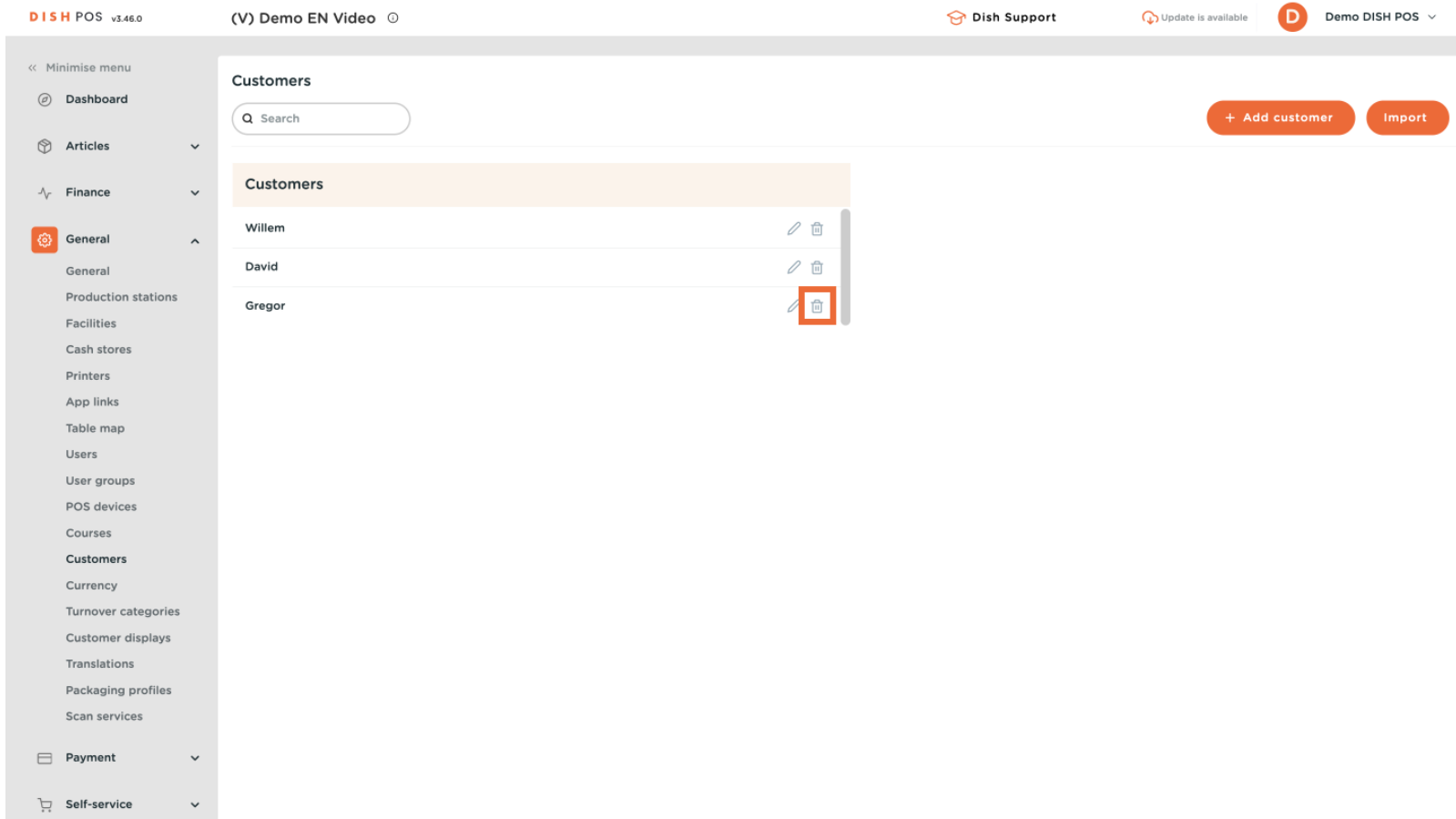
Customers

Q Search

+ Add customer Import

Customers	
Willem	 
David	 
Gregor	 

Pour supprimer un client, utilisez l' **icône de la corbeille** .



DISH POS v3.46.0 (V) Demo EN Video  Dish Support  Update is available  Demo DISH POS

« Minimise menu

- Dashboard
- Articles
- Finance
- General**
 - General
 - Production stations
 - Facilities
 - Cash stores
 - Printers
 - App links
 - Table map
 - Users
 - User groups
 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

Customers

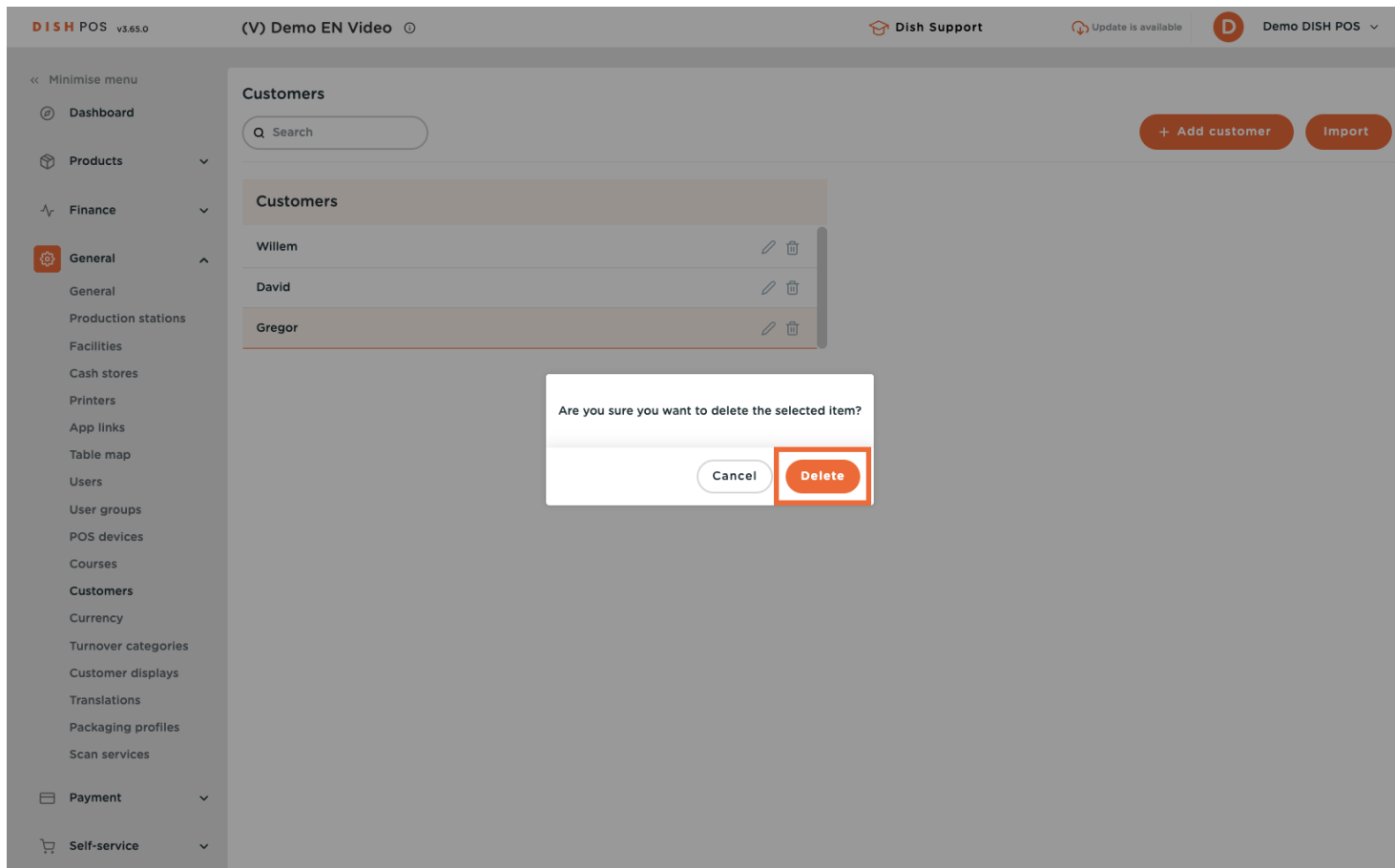
Q Search

+ Add customer Import

Customers	
Willem	 
David	 
Gregor	 

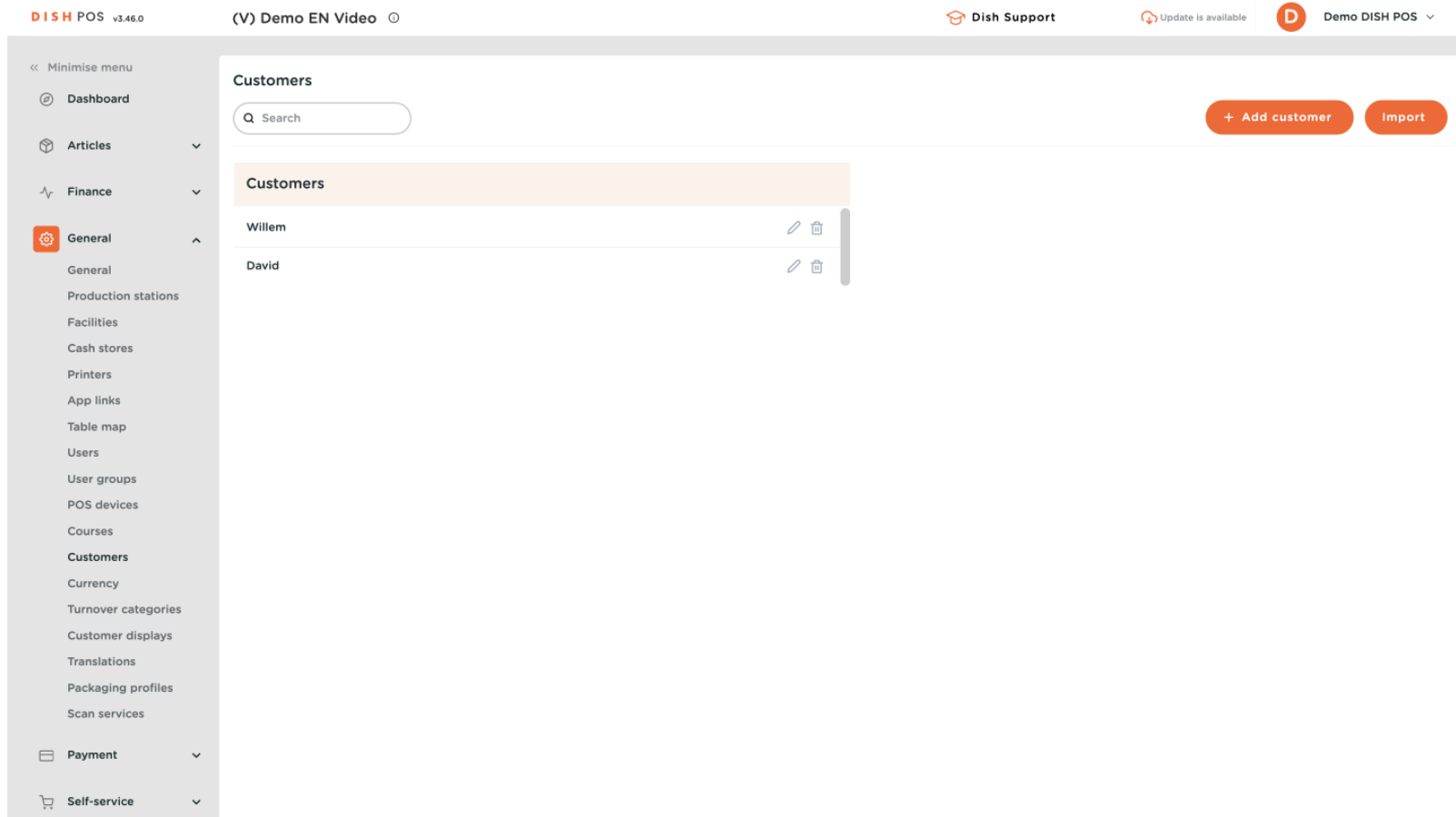


Il vous sera ensuite demandé de confirmer votre action pour vous assurer de ne pas supprimer un élément par inadvertance. Pour ce faire, cliquez sur « **Supprimer** ».





Voilà. Vous avez terminé le tutoriel et savez maintenant comment ajouter et gérer des clients. N'oubliez pas que, puisque des modifications ont été apportées, vous devez les transférer vers votre système via les paramètres généraux.



The screenshot displays the DISH POS v3.46.0 interface. The top navigation bar includes links for Dish Support, an update notification, and a demo dropdown. The left sidebar contains a menu with categories like Dashboard, Articles, Finance, General (expanded), Payment, and Self-service. The main content area is titled 'Customers' and features a search bar, '+ Add customer' and 'Import' buttons, and a table listing customers 'Willem' and 'David' with edit and delete icons.

Customers	
Willem	 
David	 



Scannez pour accéder au lecteur interactif