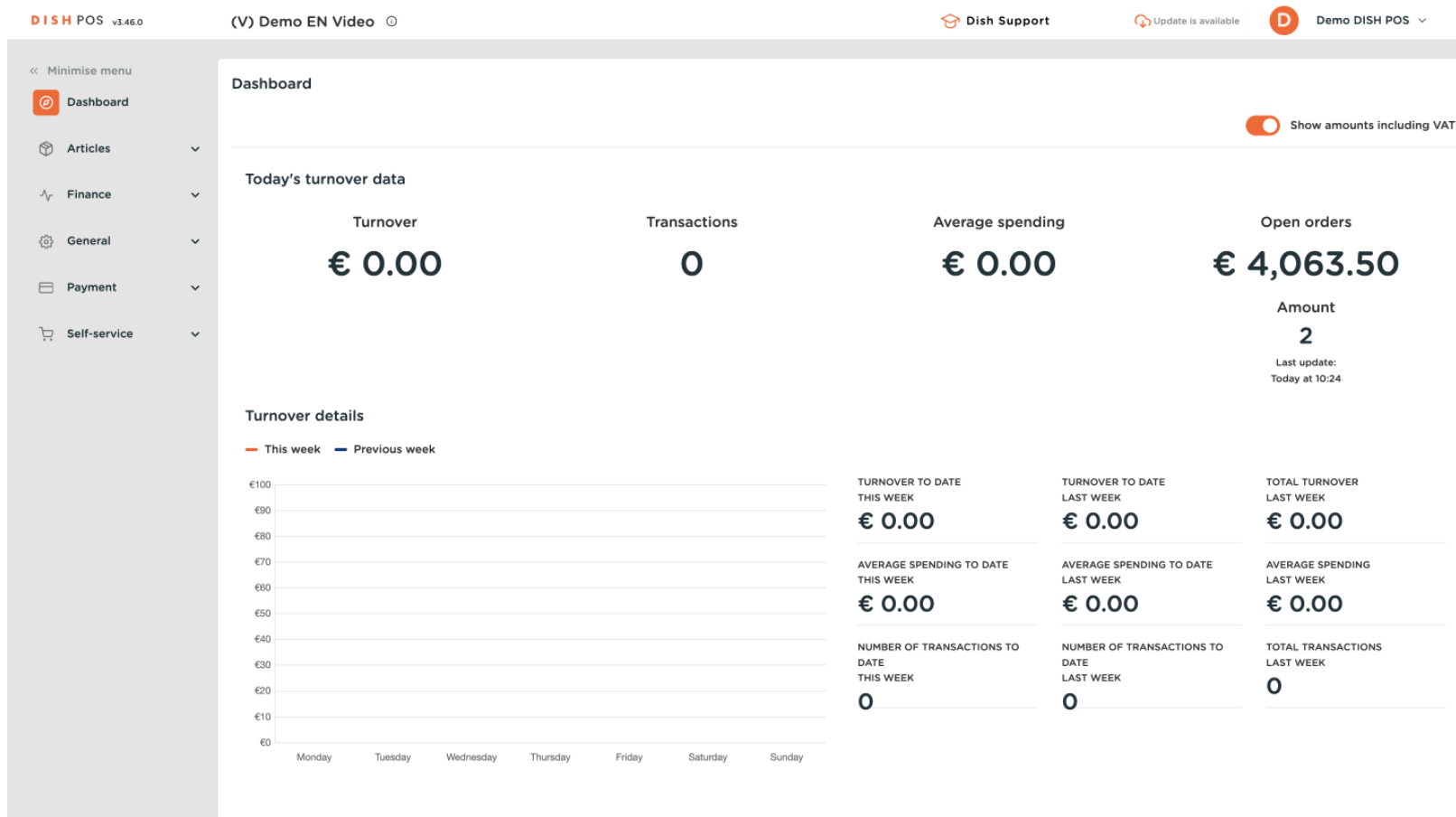


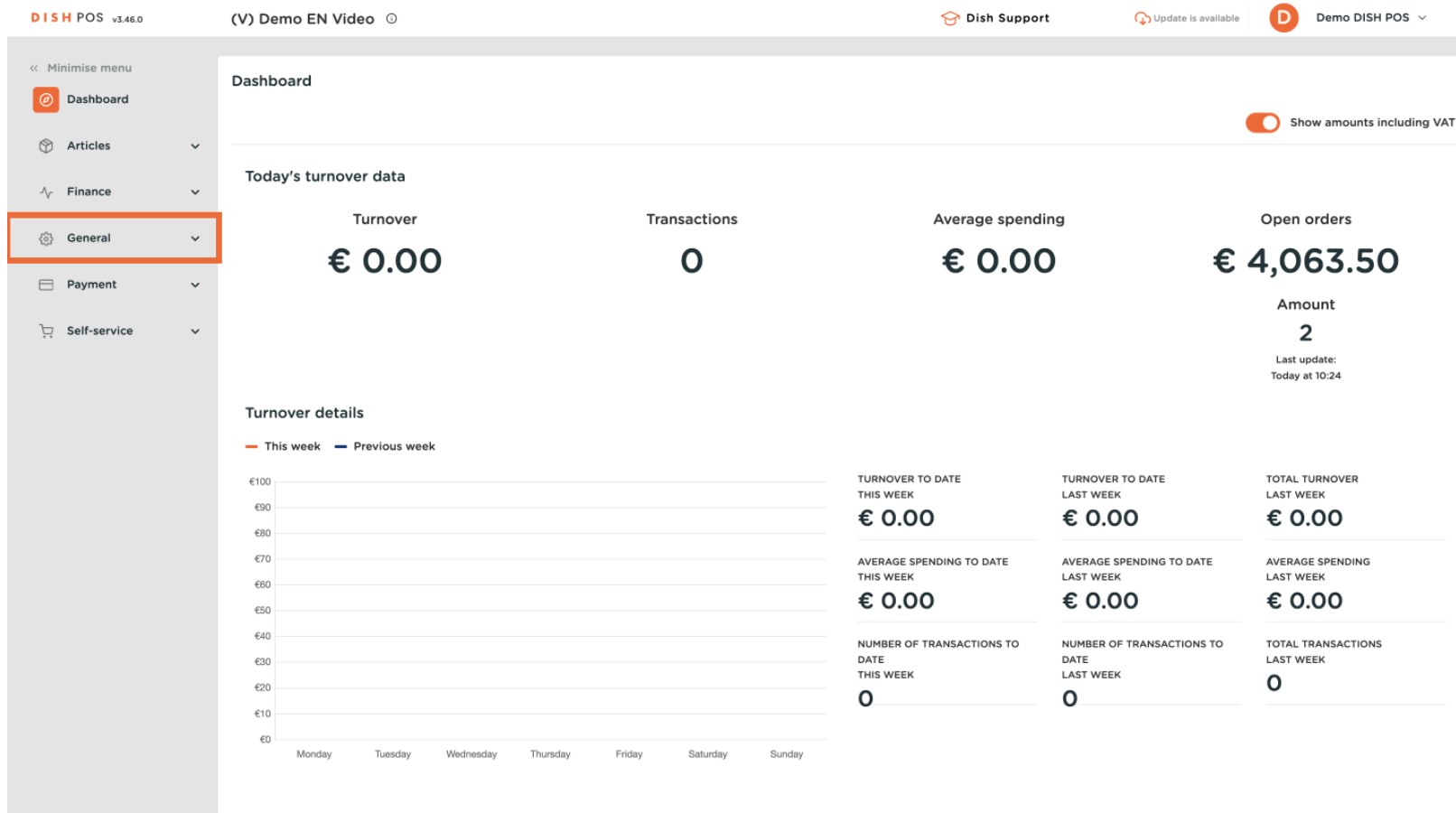


Benvenuti alla dashboard di DISH POS. In questo tutorial vi mostreremo come aggiungere e gestire i clienti.





Per prima cosa, clicca su **Generale**.





Poi vai su **Clienti**.

DISH POS v3.46.0
(V) Demo EN Video
Dish Support
Update is available
Demo DISH POS

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Dashboard
Show amounts including VAT

Today's turnover data

Turnover
€ 0.00
Transactions
0
Average spending
€ 0.00
Open orders
€ 4,063.50
Amount
2
Last update: Today at 10:24

Turnover details

This week
Previous week

€100
€90
€80
€70
€60
€50
€40
€30
€20
€10
€0

Monday
Tuesday
Wednesday
Thursday
Friday
Saturday
Sunday

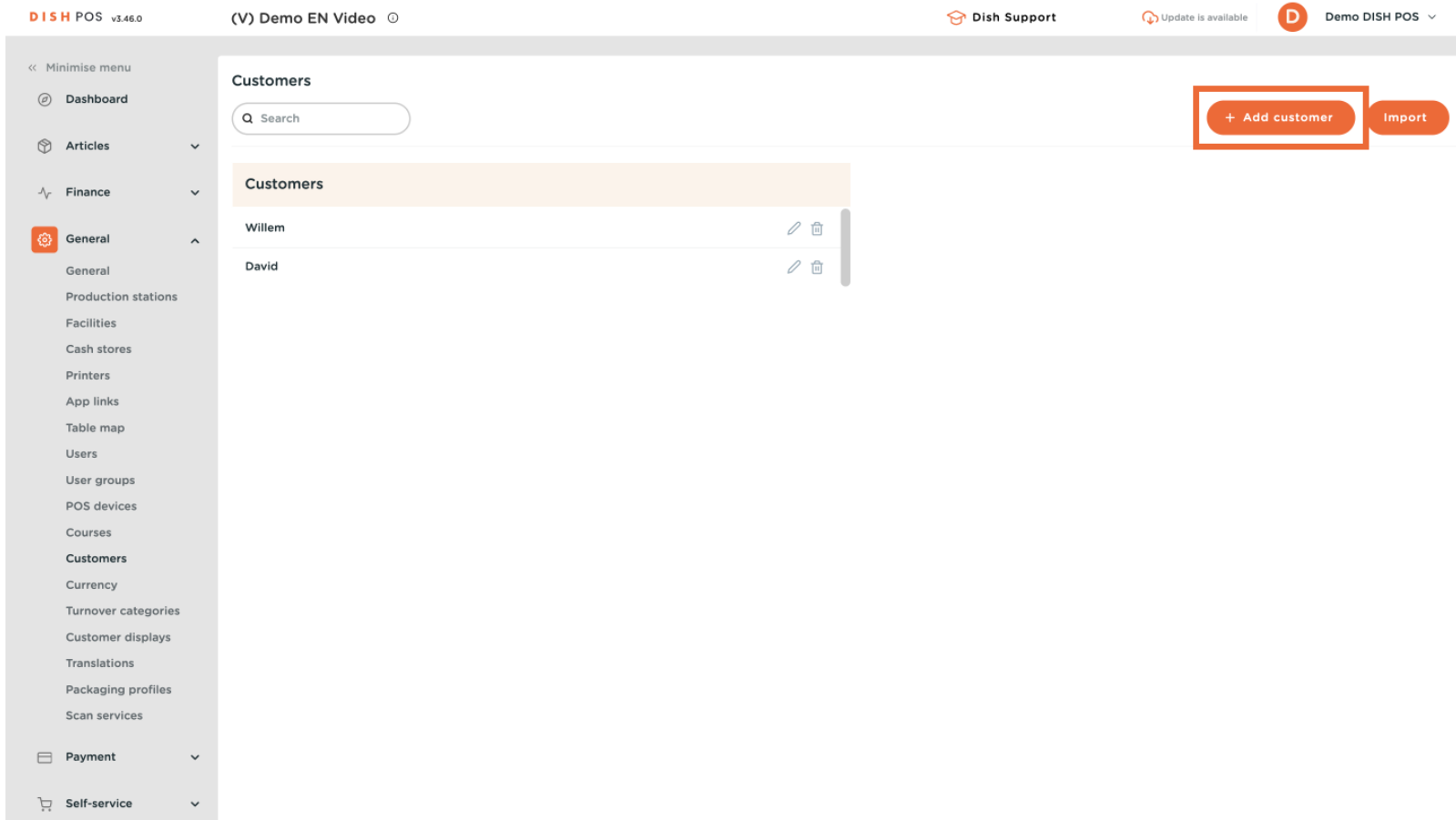
TURNOVER TO DATE THIS WEEK
€ 0.00
AVERAGE SPENDING TO DATE THIS WEEK
€ 0.00
NUMBER OF TRANSACTIONS TO DATE THIS WEEK
0

TURNOVER TO DATE LAST WEEK
€ 0.00
AVERAGE SPENDING TO DATE LAST WEEK
€ 0.00
NUMBER OF TRANSACTIONS TO DATE LAST WEEK
0

TOTAL TURNOVER LAST WEEK
€ 0.00
AVERAGE SPENDING LAST WEEK
€ 0.00
TOTAL TRANSACTIONS LAST WEEK
0



Ora ti trovi nella panoramica dei tuoi clienti. Per crearne uno nuovo, clicca su **+ Aggiungi cliente**.



DISH POS v3.46.0 (V) Demo EN Video  Dish Support  Update is available  Demo DISH POS

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Customers

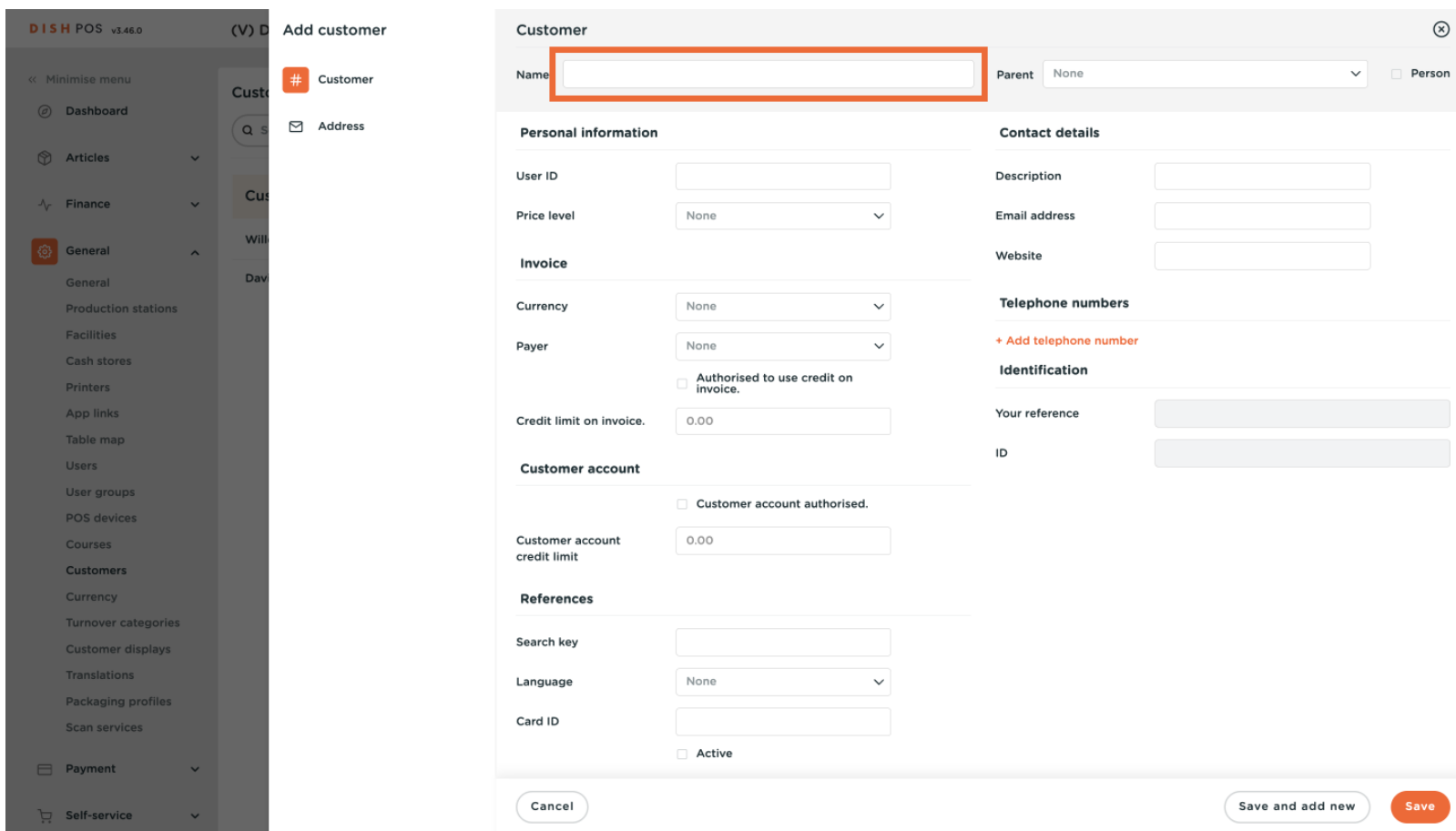
Q Search

+ Add customer **Import**

Customers	
Willem	 
David	 



Si aprirà una nuova finestra in cui potrai inserire i dati del nuovo cliente. Inizia inserendo il nome nel **campo di testo** corrispondente.



DISH POS v3.46.0 (V) D Add customer

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Customer displays

Translations

Packaging profiles

Scan services

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Self-service

Customer

Address

Customer

Name

Parent None ☐ Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice.

Customer account

☐ Customer account authorised.

Customer account credit limit

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

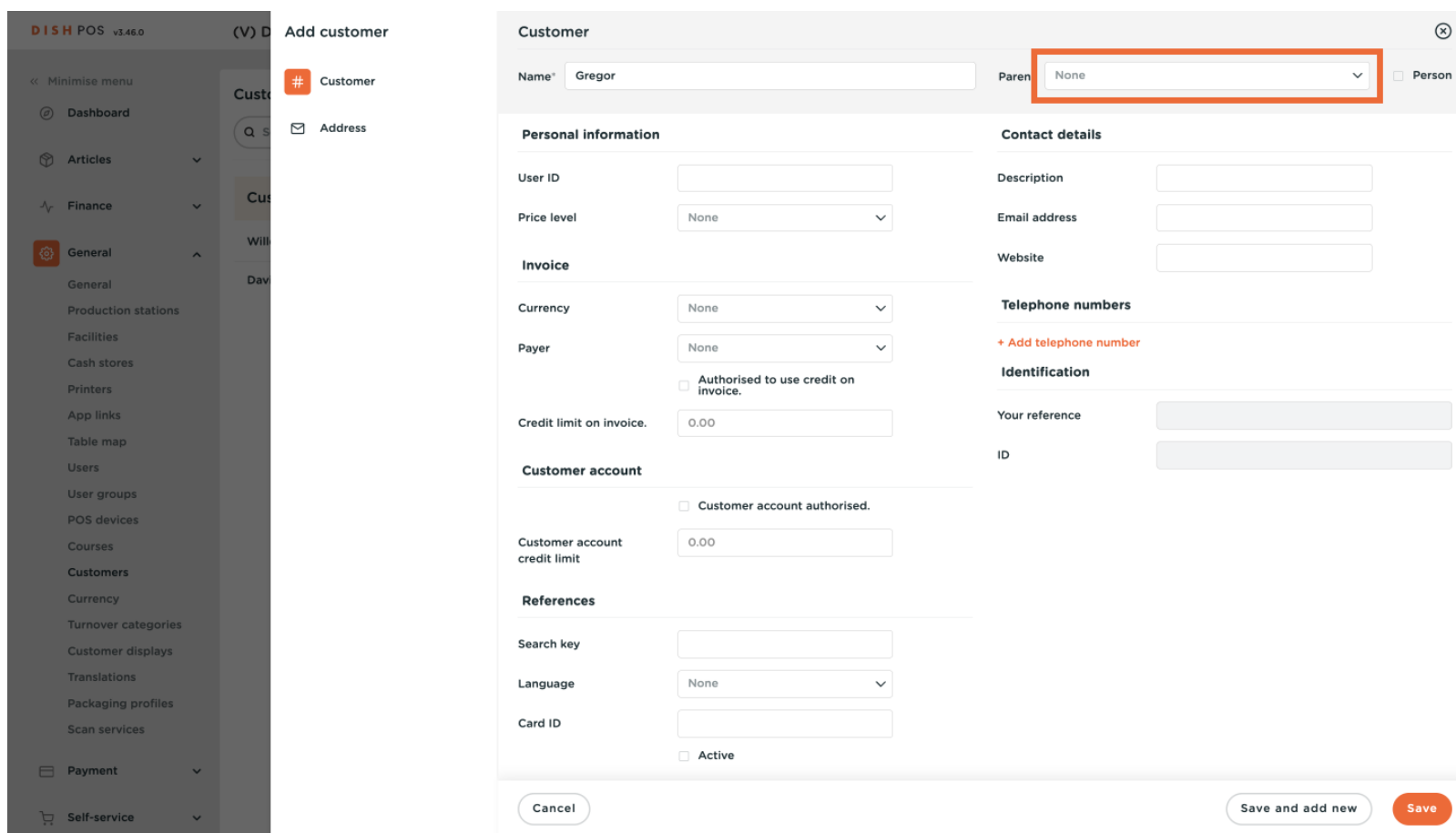
Your reference

ID

Cancel Save and add new Save



Puoi assegnare il tuo nuovo cliente a un cliente già esistente, utilizzando il **menu a discesa** corrispondente .



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Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

☐ Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

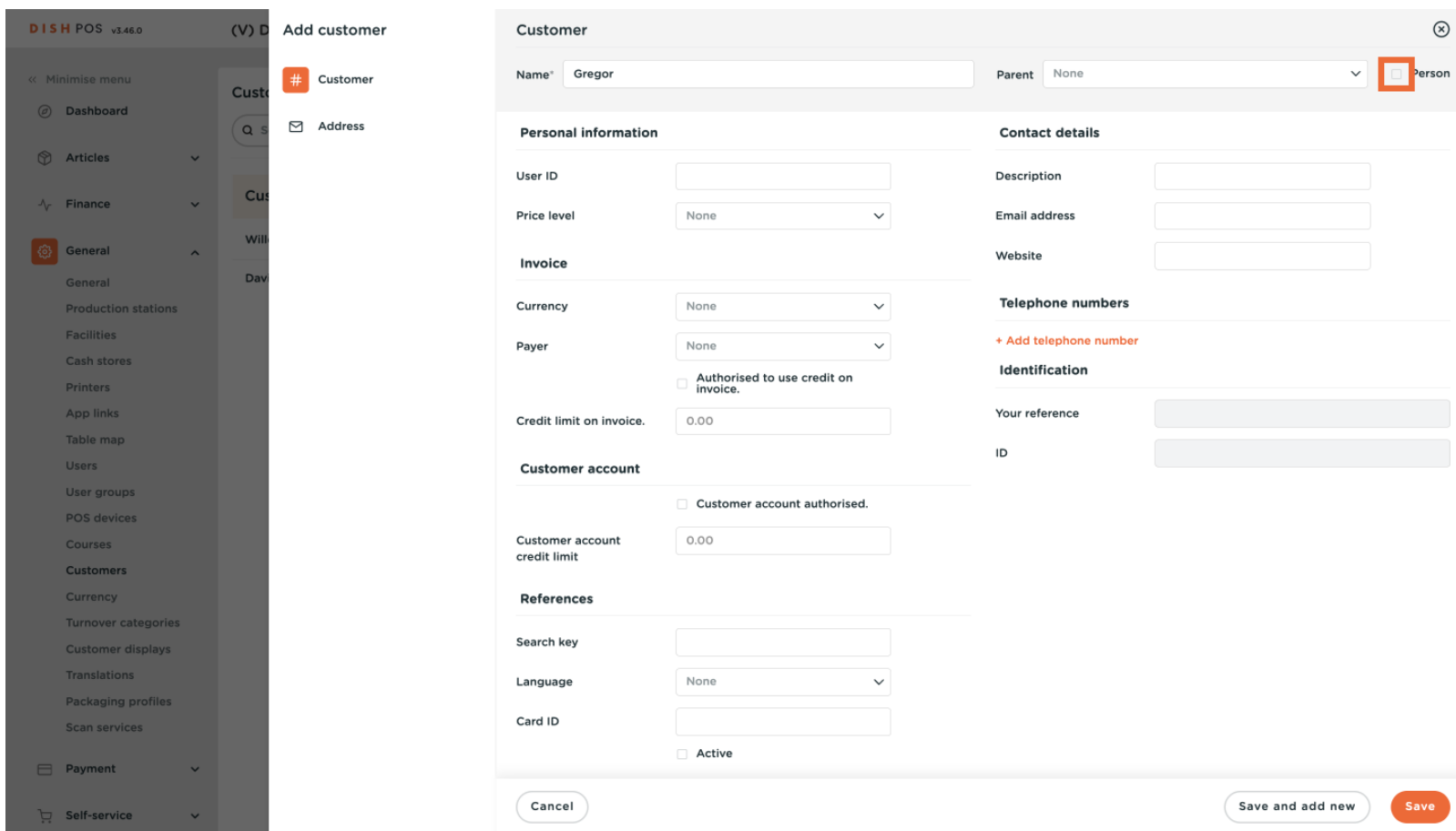
Cancel

Save and add new

Save



Se il nuovo cliente è una persona fisica anziché un'azienda, spunta la **casella** corrispondente .
Selezionando questa opzione, potrai inserire anche informazioni sulla persona.



DISH POS v3.46.0 (V) D

Add customer

Customer (selected) | Address

Customer

Name* Gregor Parent None ☒ Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

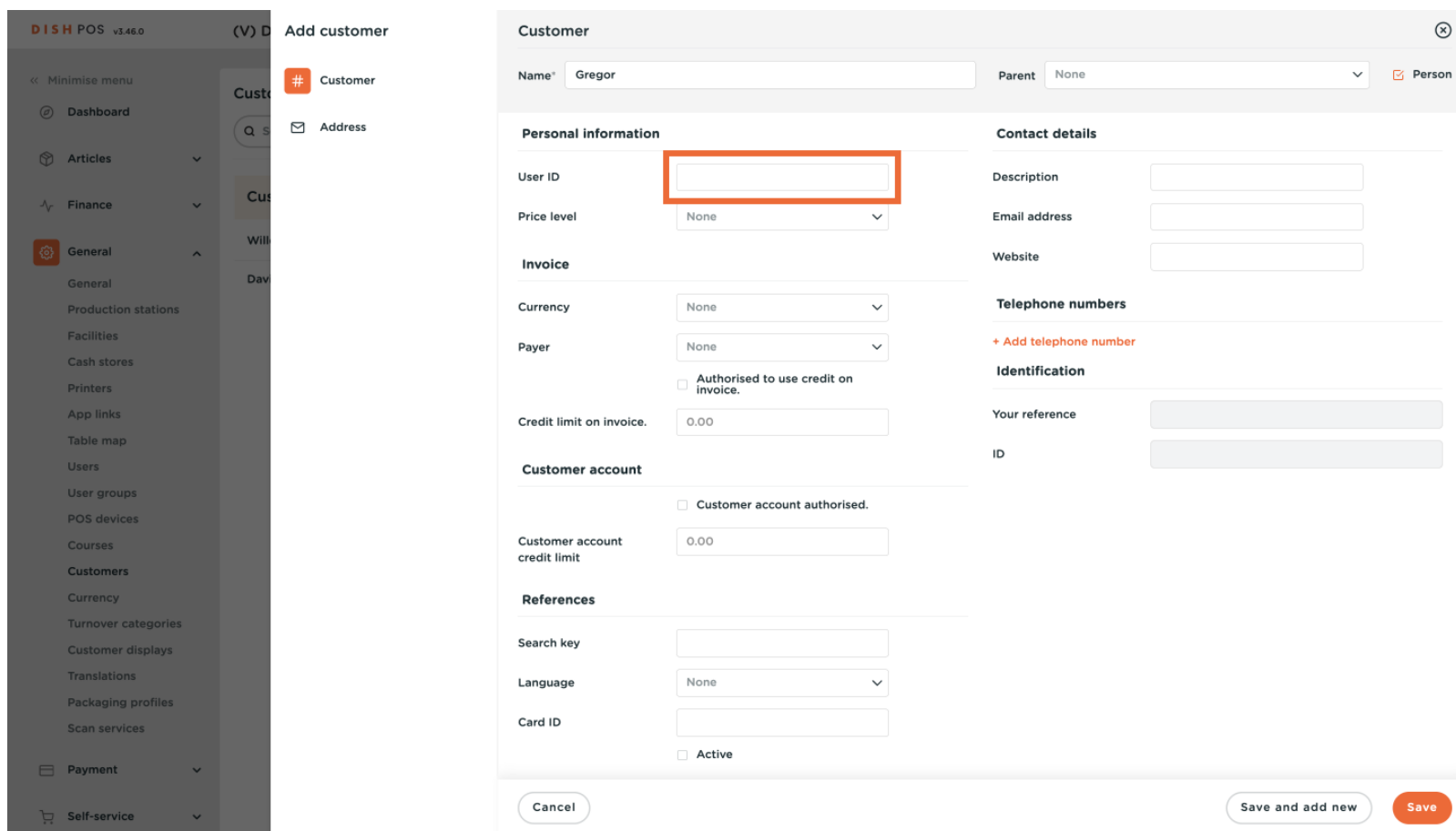
Your reference

ID

Buttons: Cancel, Save and add new, Save



Quindi puoi assegnare al nuovo cliente un ID utente utilizzando il rispettivo **campo di testo**.



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Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

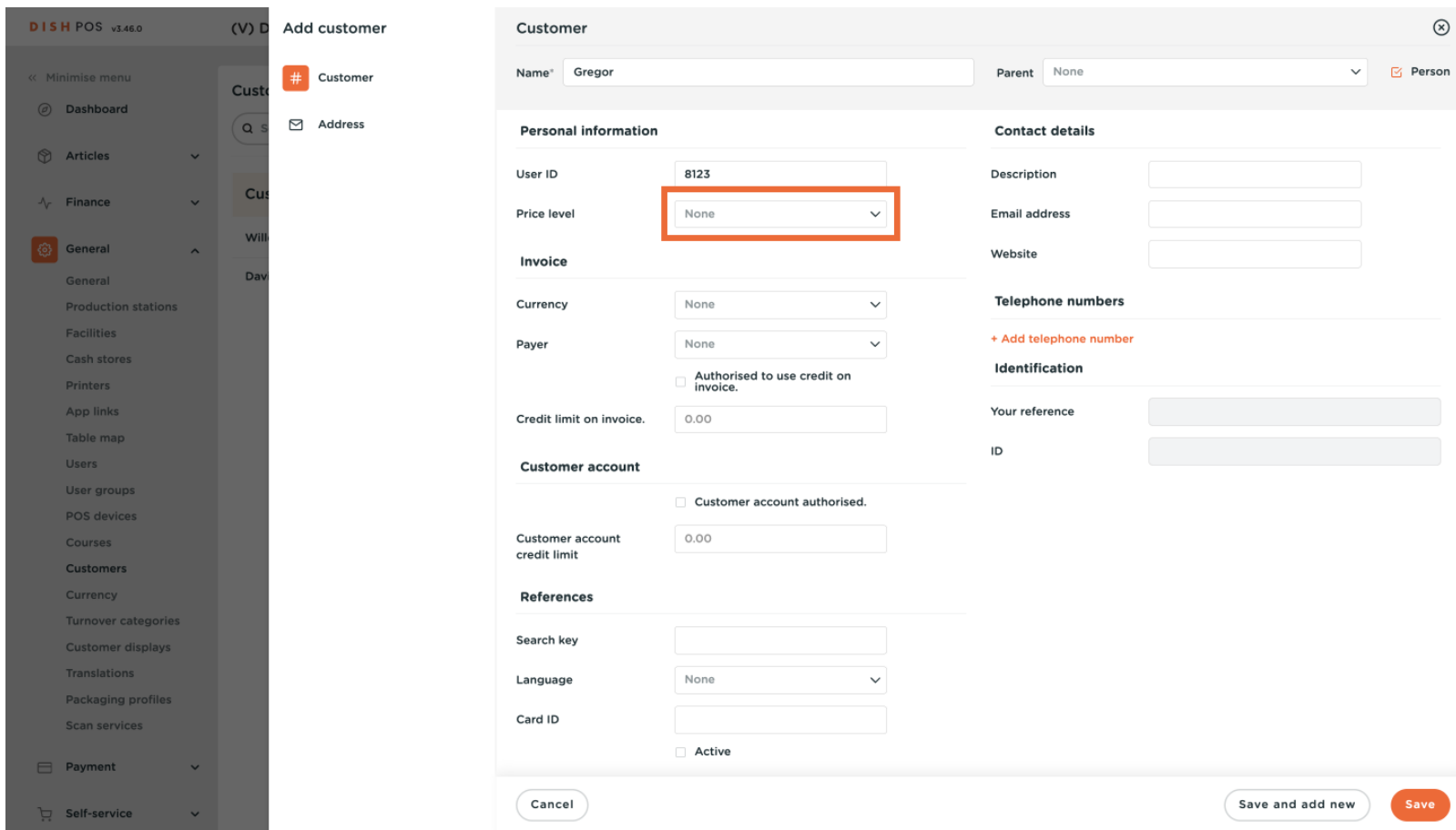
Cancel

Save and add new

Save



Per assegnare un livello di prezzo, utilizzare il **menu a discesa** corrispondente .



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Customer

- # Customer
- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

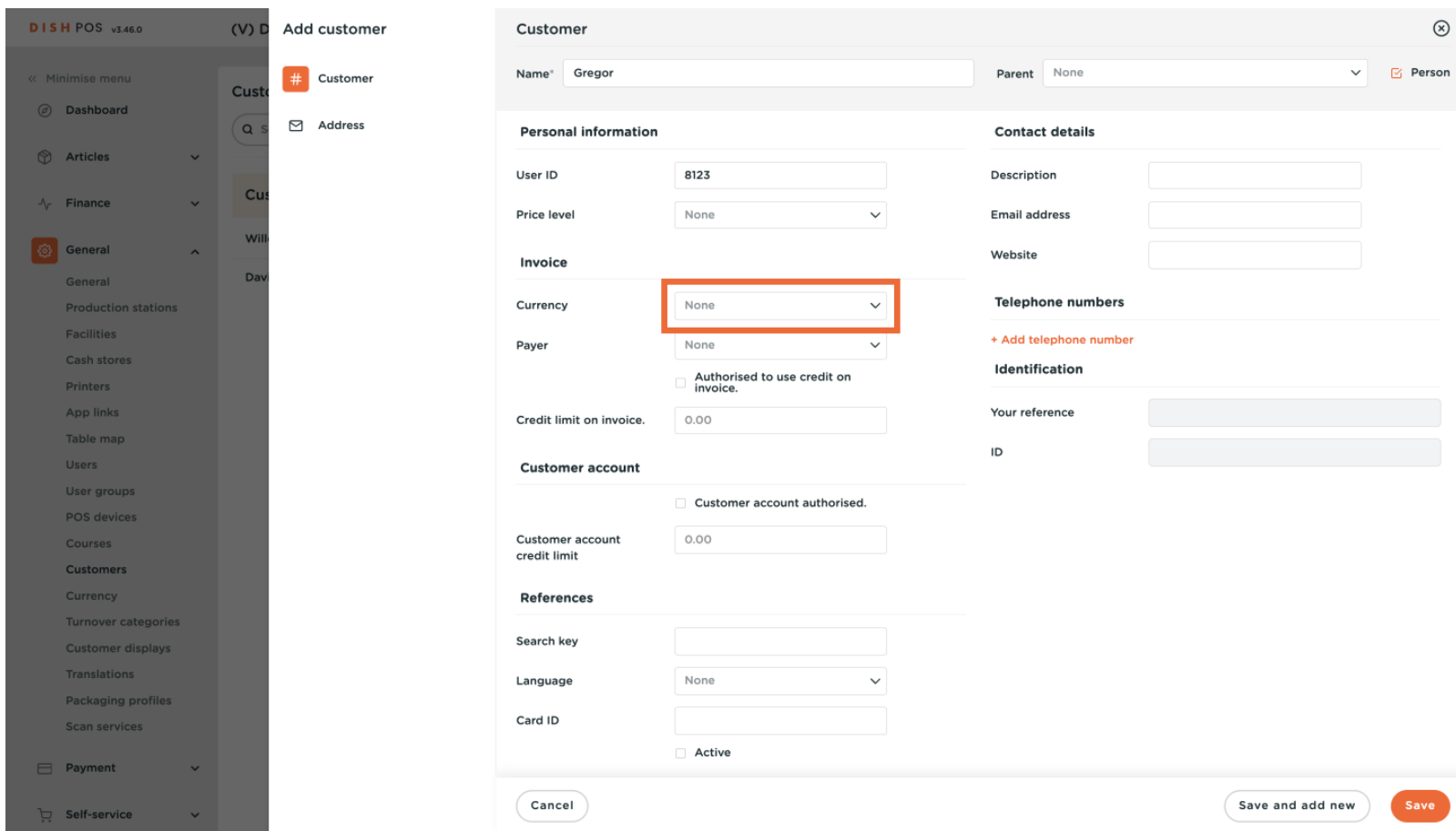
Your reference

ID

Cancel Save and add new Save



Se si desidera assegnare una valuta alla fattura, utilizzare il **menu a discesa** corrispondente .



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Customer

- # Customer**
- Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency None

Payer None

☐ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

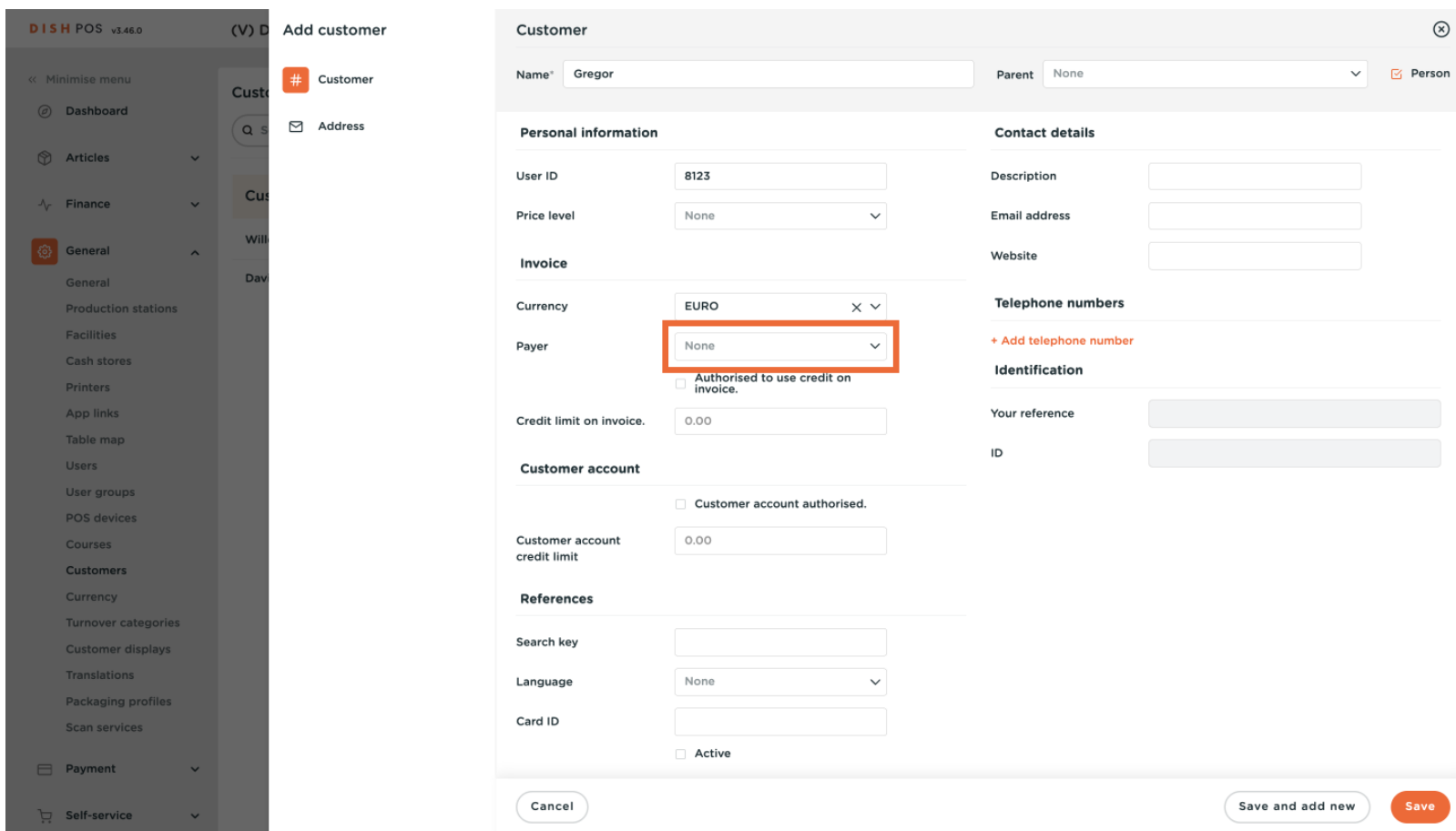
Your reference

ID

Cancel Save and add new Save



Per selezionare poi un cliente incaricato del pagamento delle fatture, utilizzare il **menu a discesa** corrispondente .



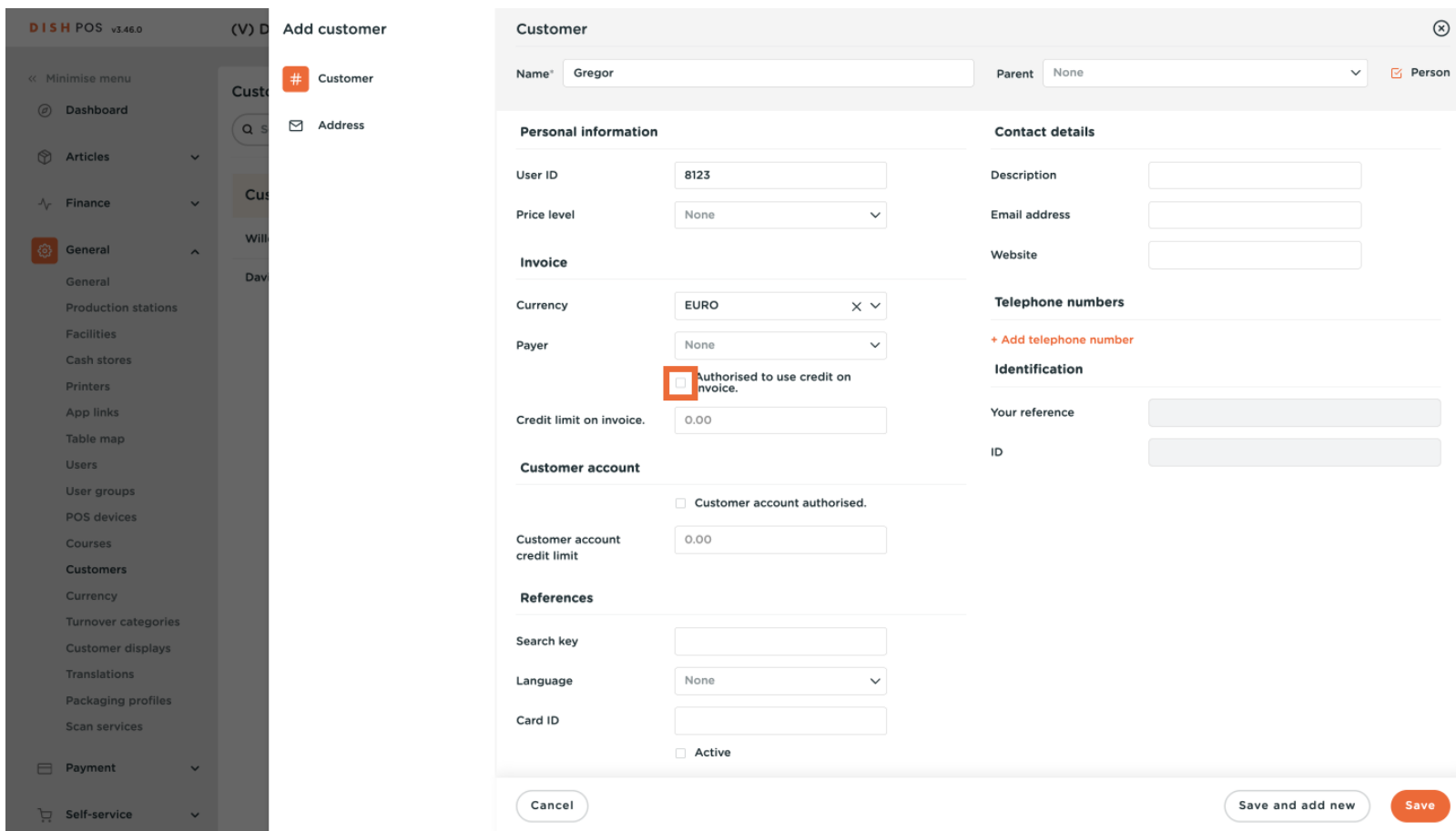
The screenshot displays the 'Add customer' form in the DISH POS v3.46.0 application. The form is divided into several sections:

- Customer information:** Includes fields for Name (Gregor), Parent (None), and a checkbox for Person.
- Personal information:** Includes fields for User ID (8123), Price level (None), and Currency (EURO).
- Invoice:** Includes a dropdown for Payer (highlighted with a red box, showing 'None'), a checkbox for 'Authorised to use credit on invoice', and a field for Credit limit on invoice (0.00).
- Customer account:** Includes a checkbox for 'Customer account authorised' and a field for Customer account credit limit (0.00).
- References:** Includes fields for Search key, Language (None), and Card ID, along with an 'Active' checkbox.
- Contact details:** Includes fields for Description, Email address, and Website.
- Telephone numbers:** Includes a section to '+ Add telephone number'.
- Identification:** Includes fields for Your reference and ID.

At the bottom of the form, there are three buttons: 'Cancel', 'Save and add new', and 'Save'.



Se si desidera consentire un credito, selezionare la **casella di controllo** per autorizzarlo.



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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

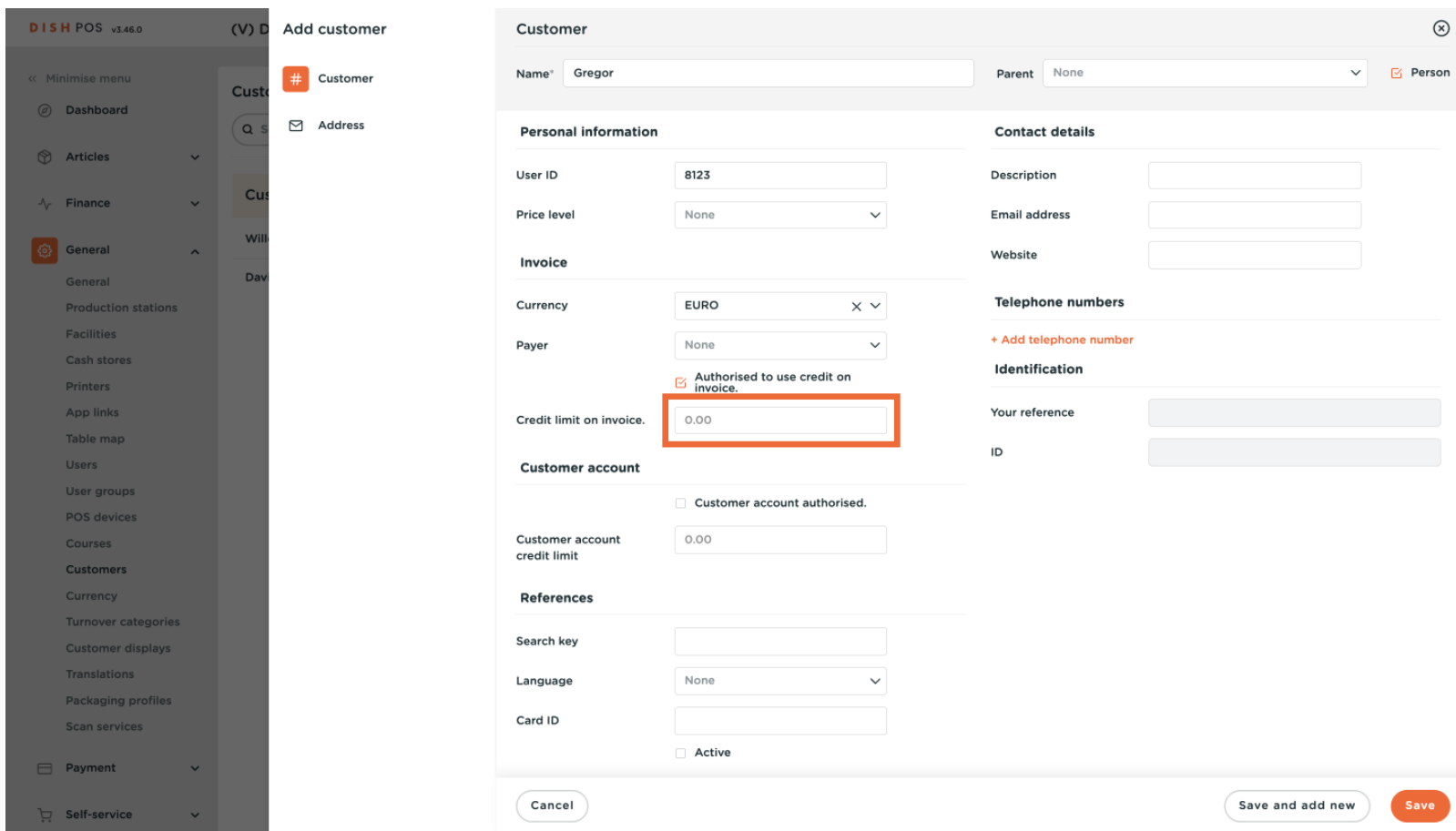
Your reference

ID

Cancel Save and add new Save



È quindi possibile definire il limite di credito utilizzando il **campo** corrispondente .



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Payment

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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 0.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

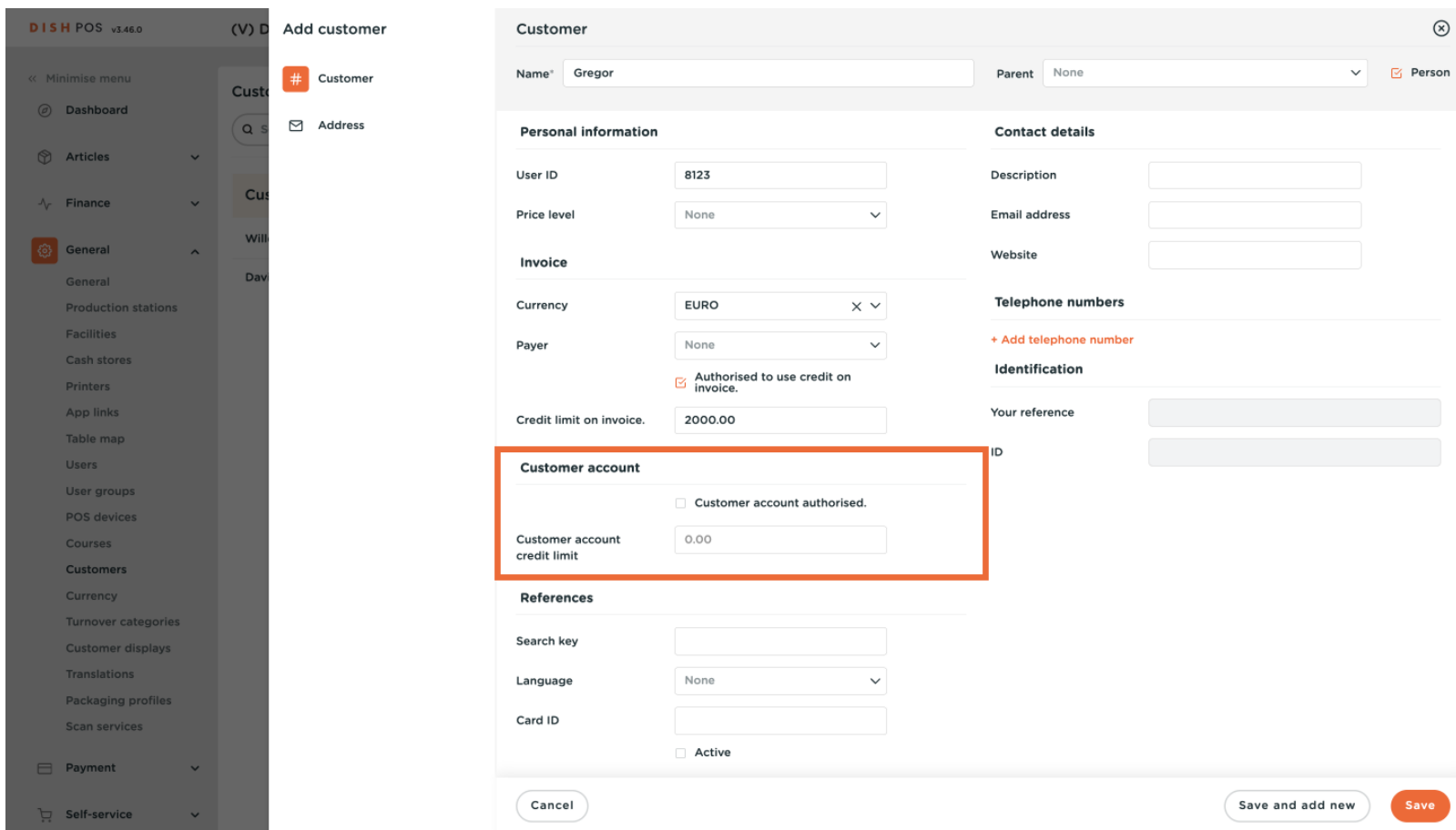
Your reference

ID

Cancel Save and add new Save



Importante: questa funzionalità non è al momento disponibile. Procedere con i passaggi successivi. Spuntando la **casella** "Account cliente autorizzato", il cliente potrà ricevere un limite di credito assegnato al suo account.



Customer

Name* Gregor Parent None ☒ Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO X

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

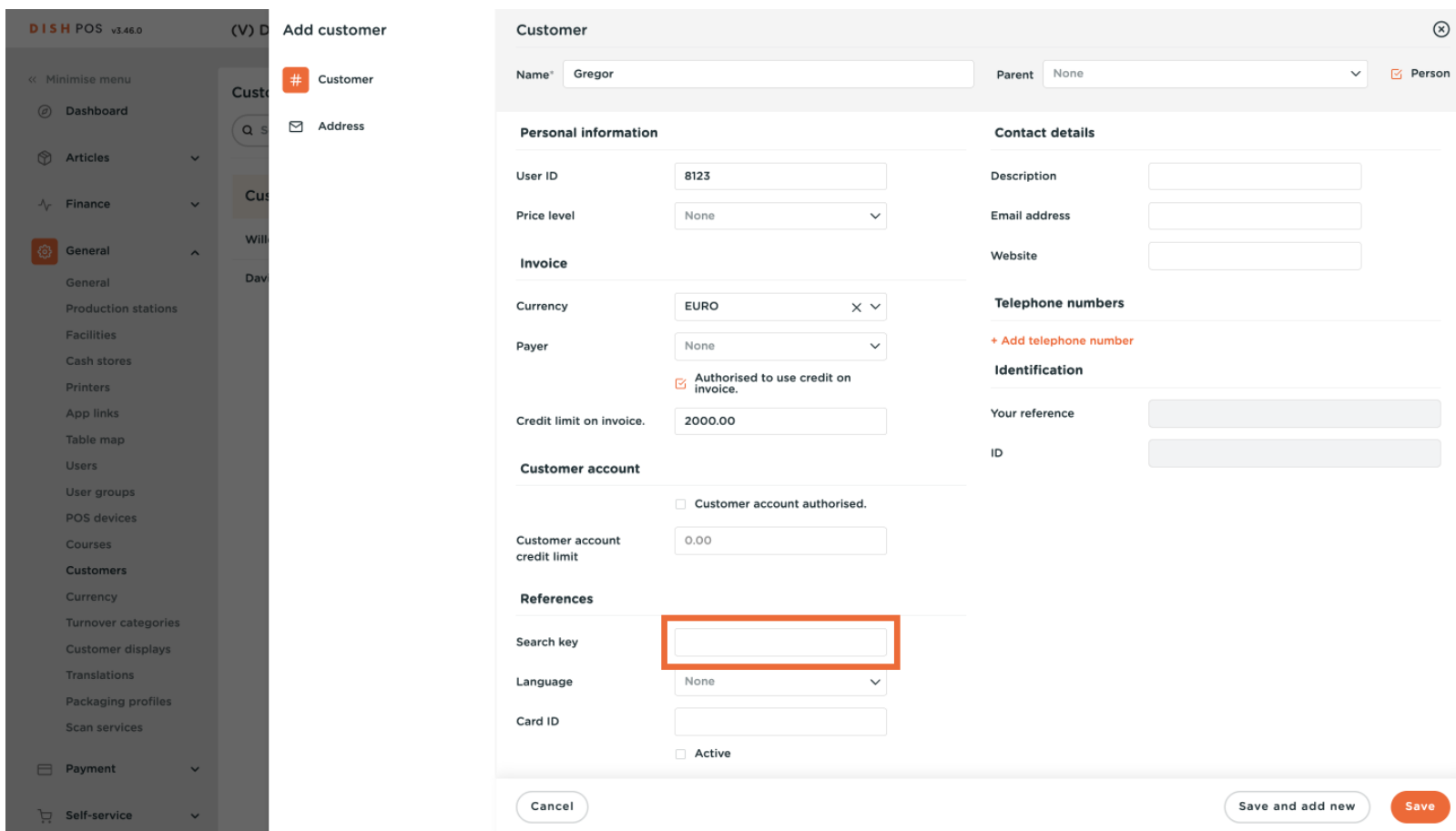
Card ID

☐ Active

Cancel Save and add new Save



È possibile assegnare una chiave di ricerca a un cliente per semplificarne la ricerca. Per farlo, utilizzare il **campo di testo** corrispondente.



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Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

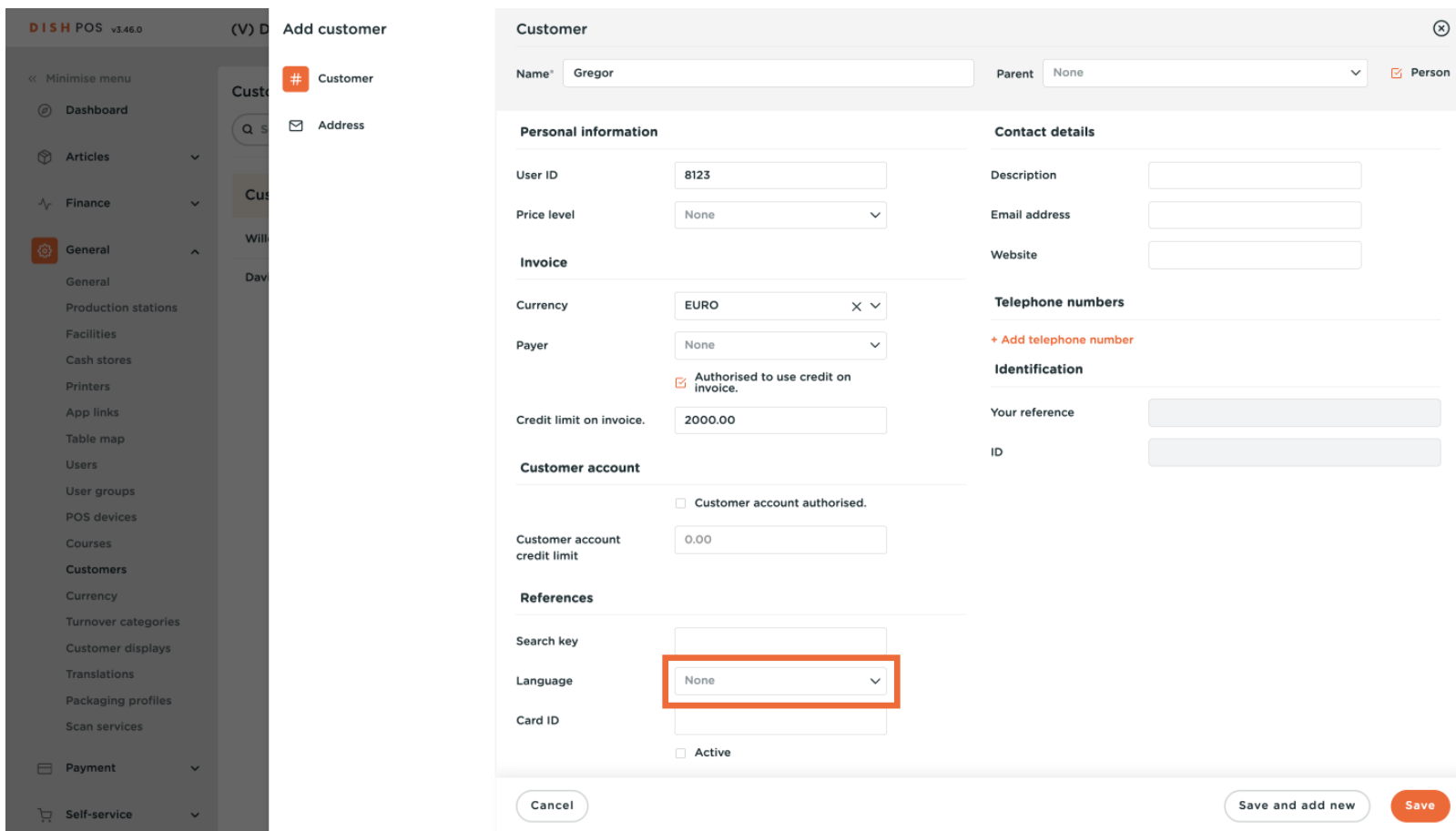
Cancel

Save and add new

Save



Per selezionare la lingua del cliente, utilizzare il **menu a discesa** corrispondente .



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Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

☒ Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language None

Card ID

☐ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

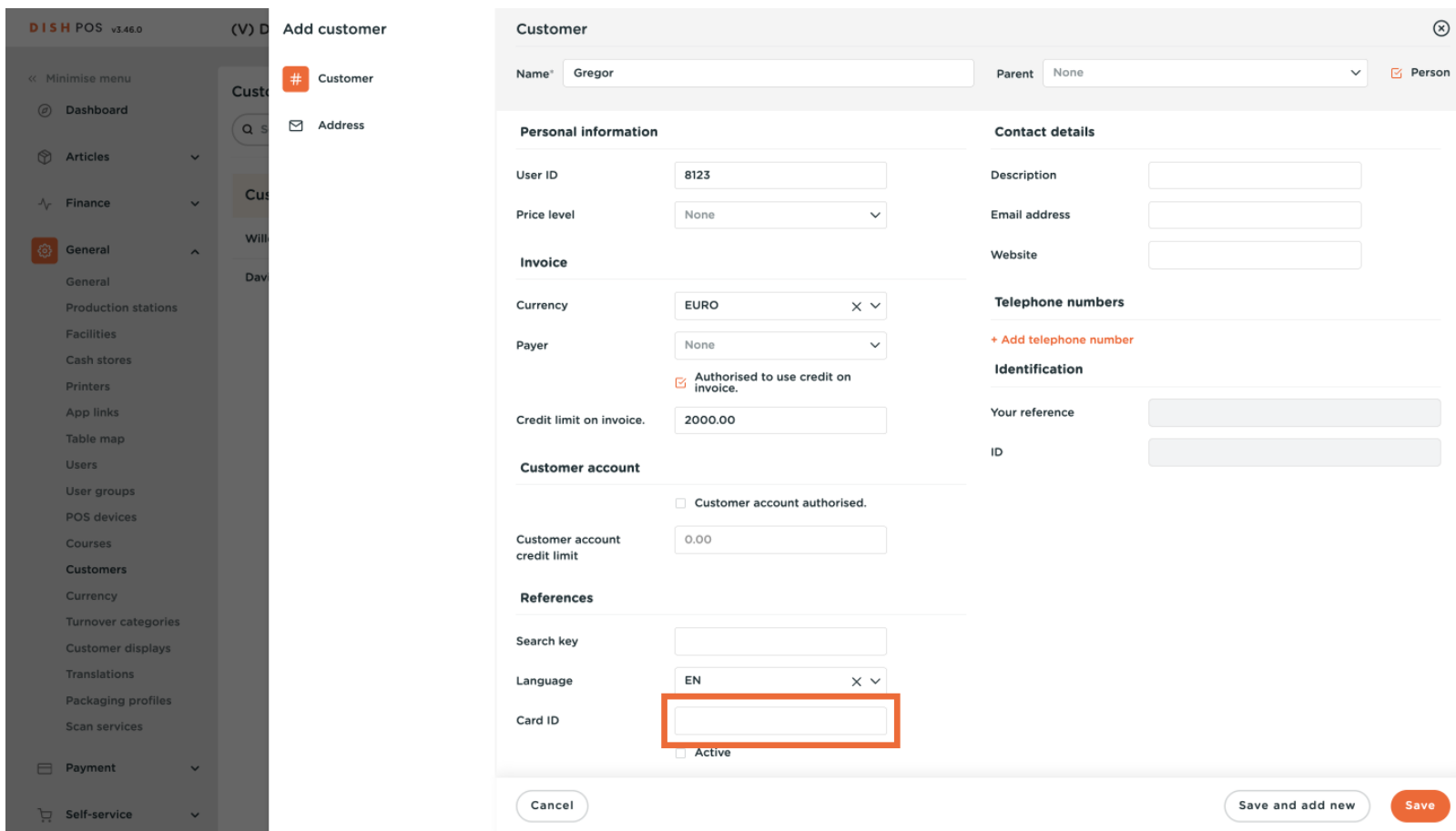
Cancel

Save and add new

Save



Per ottenere una carta, il cliente deve inserire l'ID della carta nel **campo di testo** corrispondente .



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Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID

Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

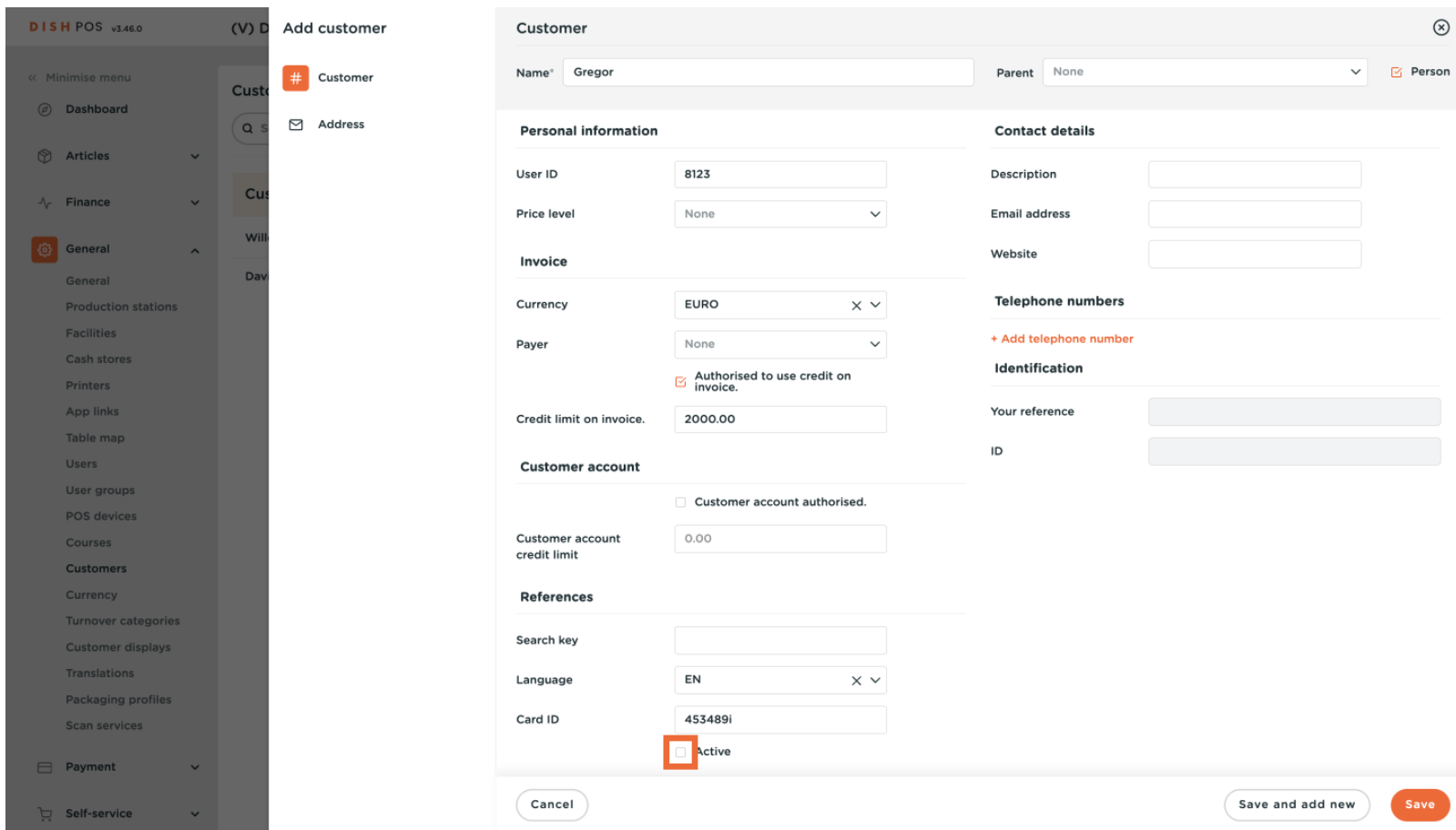
Your reference

ID

Cancel Save and add new Save



Per impostare l'ID della carta come attivo, spuntare la **casella** corrispondente .



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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

☒ Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

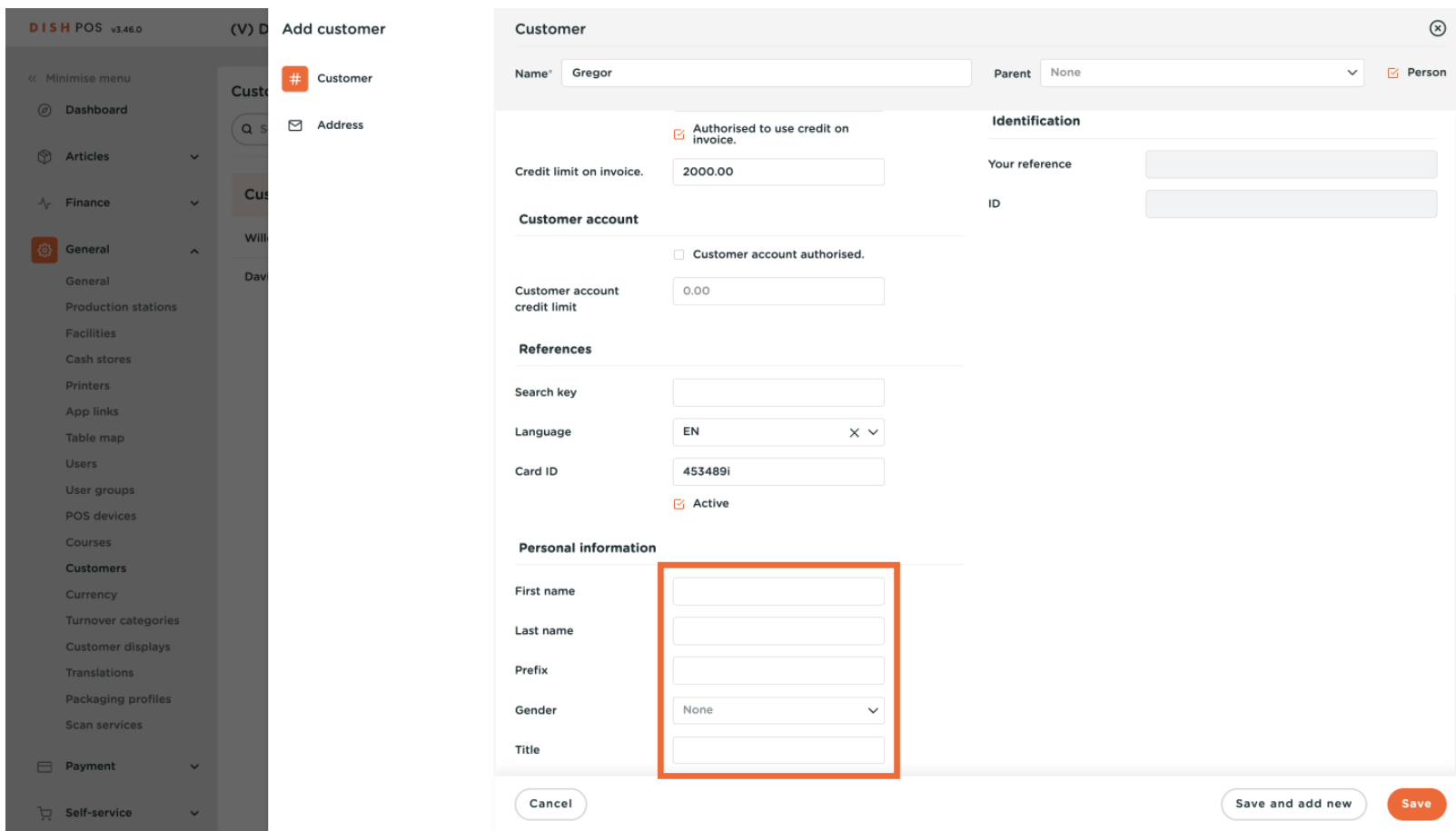
Your reference

ID

Cancel Save and add new Save



Poiché questo cliente è impostato come persona, è possibile aggiungere ulteriori informazioni. Per farlo, utilizzare i rispettivi **campi** e **il menu a discesa**.



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Self-service

Customer

Address

Customer

Name* Gregor

Parent None

☒ Person

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

☒ Active

Personal information

First name

Last name

Prefix

Gender None

Title

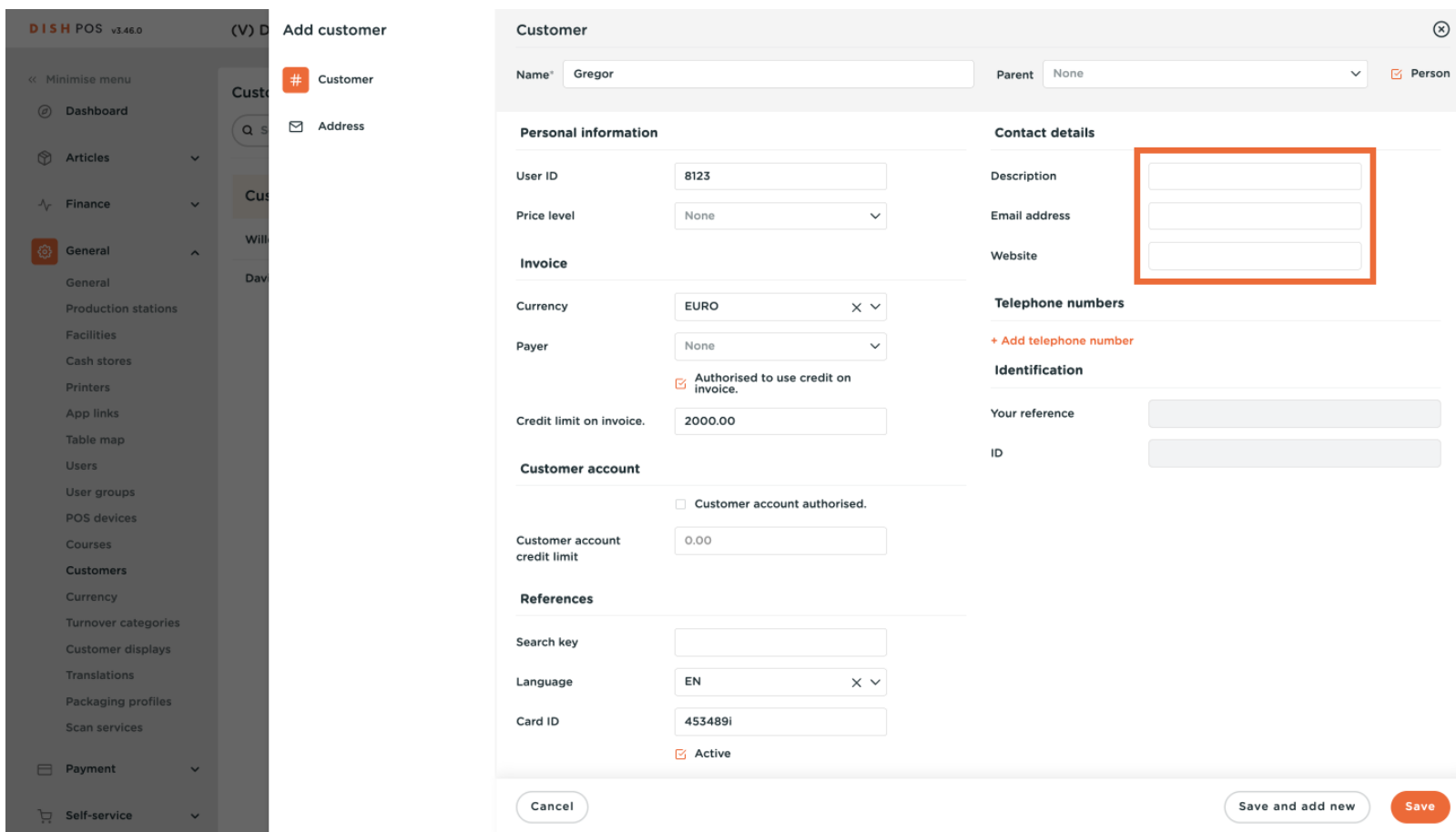
Cancel

Save and add new

Save



Nella sezione "Dati di contatto" puoi aggiungere una descrizione, l'indirizzo email e il sito web del cliente. Per farlo, utilizza semplicemente i rispettivi **campi di testo**.



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Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor

Parent None

Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description

Email address

Website

Telephone numbers

+ Add telephone number

Identification

Your reference

ID

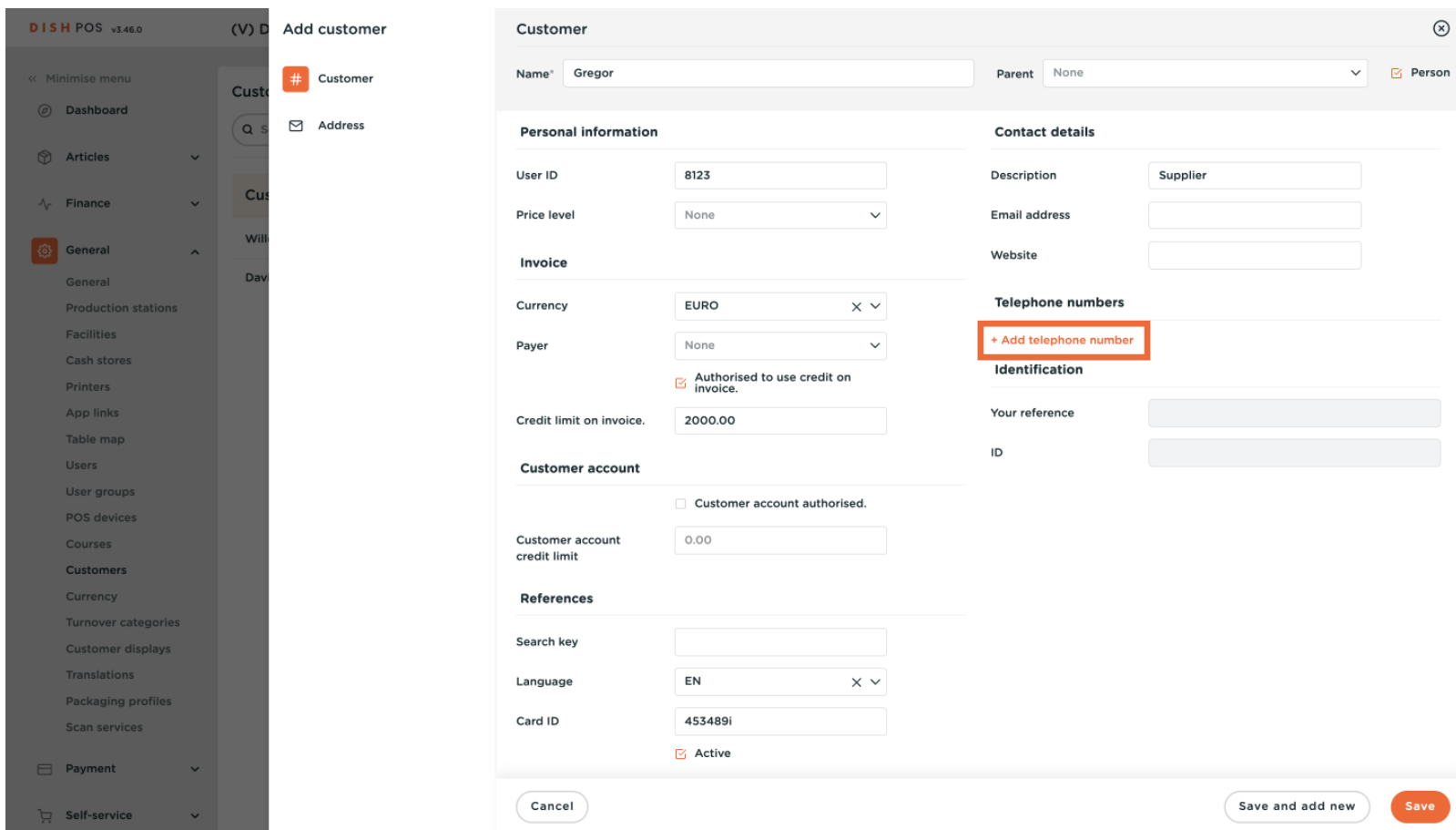
Cancel

Save and add new

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Per aggiungere il numero di telefono del cliente, fare clic su **+ Aggiungi numero di telefono**.



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Scan services

Payment

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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

☒ Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

☐ Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489I

☒ Active

Contact details

Description Supplier

Email address

Website

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+ Add telephone number

Identification

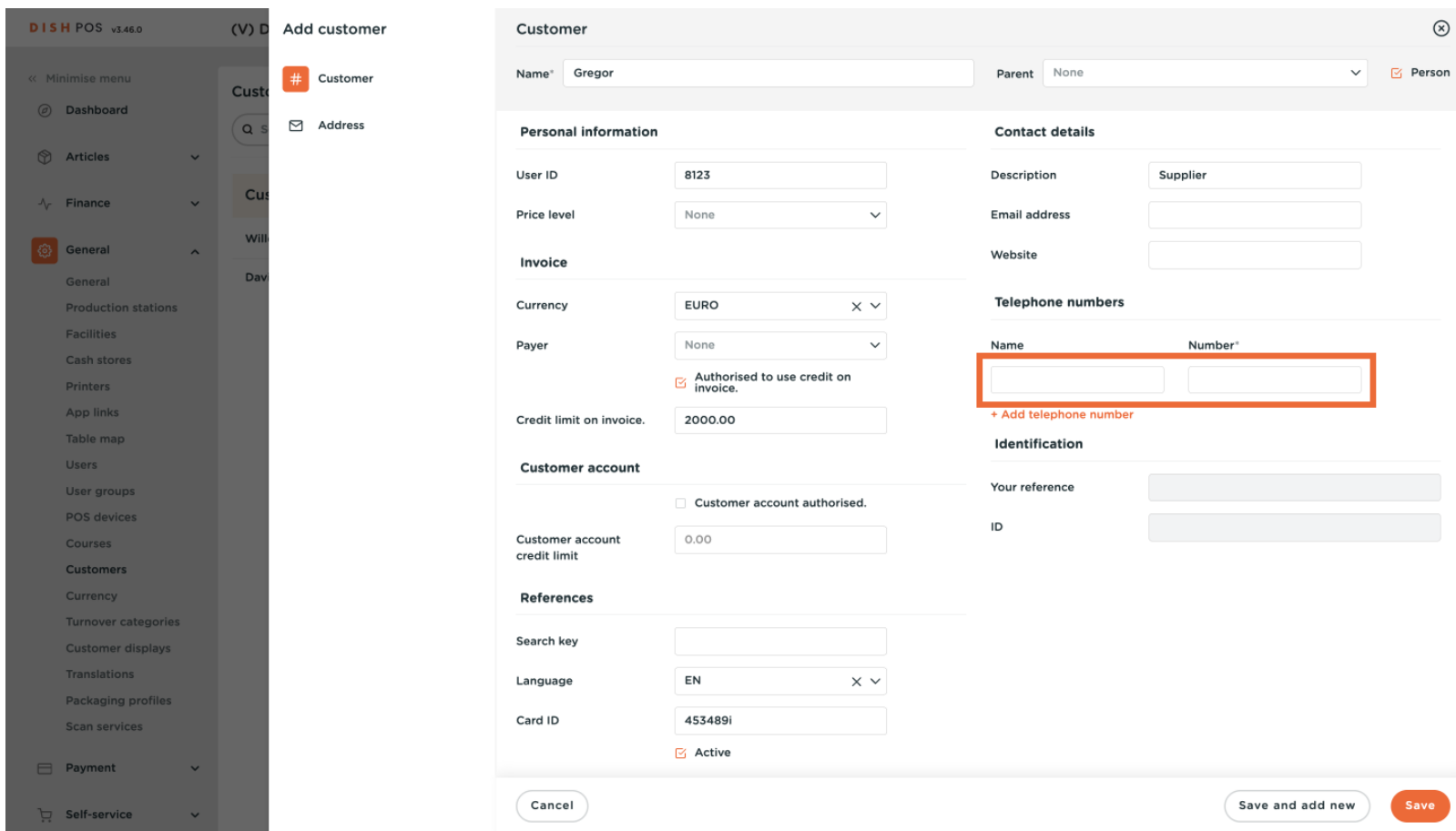
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Quindi inserisci il nome e il numero nei rispettivi **campi**. L'aggiunta del nome è facoltativa.



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Scan services

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Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489I

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

Name Number*

+ Add telephone number

Identification

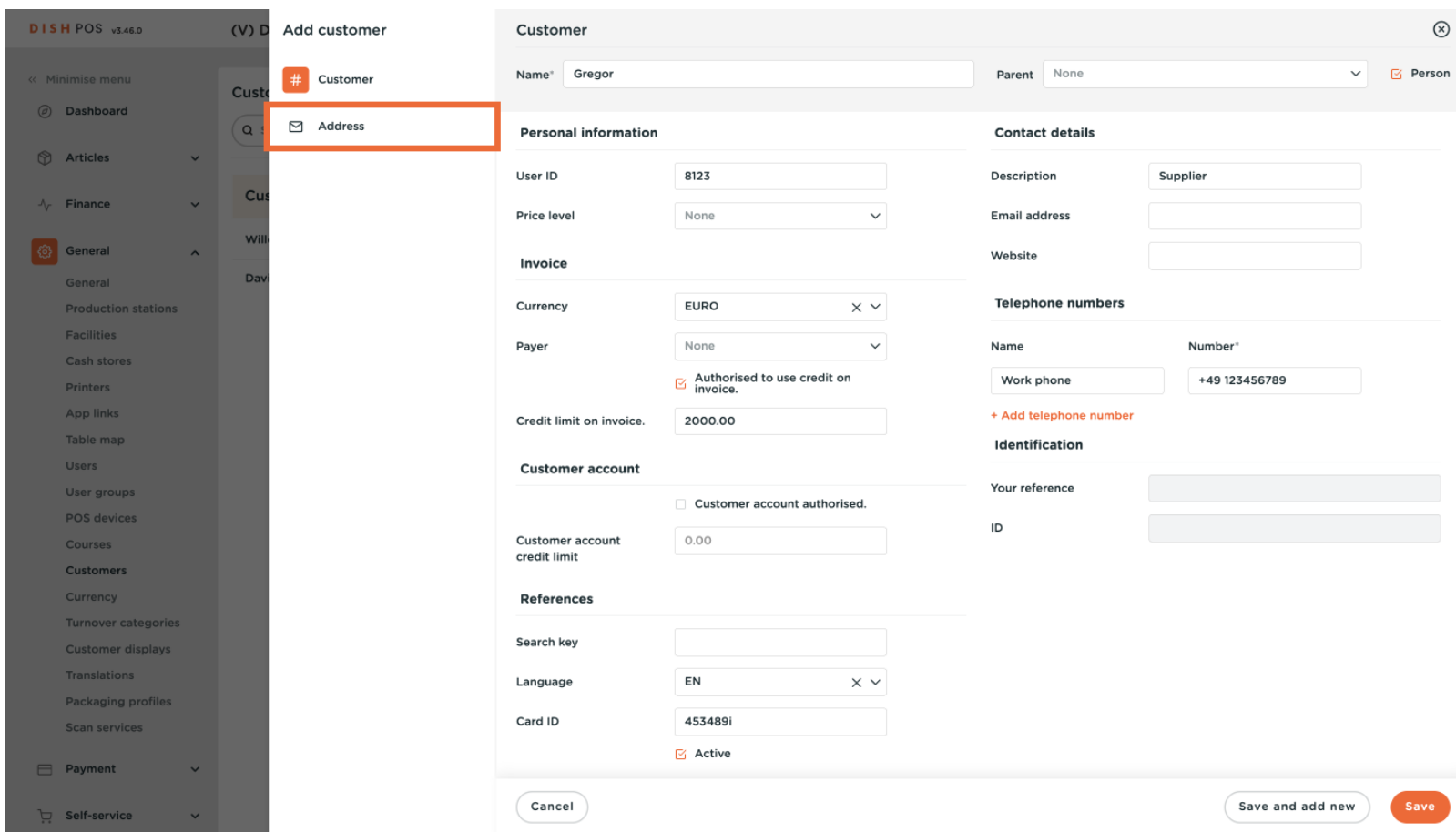
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ID

Cancel Save and add new Save



Una volta inserite le informazioni sul cliente, puoi procedere aggiungendo l'indirizzo. Per farlo, clicca su **Indirizzo**.



DISH POS v3.46.0 (V) D Add customer

« Minimise menu

Dashboard

Articles

Finance

General

General

Production stations

Facilities

Cash stores

Printers

App links

Table map

Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Customer

Name* Gregor Parent None Person

Personal information

User ID 8123

Price level None

Invoice

Currency EURO

Payer None

Authorised to use credit on invoice.

Credit limit on invoice. 2000.00

Customer account

Customer account authorised.

Customer account credit limit 0.00

References

Search key

Language EN

Card ID 453489i

Active

Contact details

Description Supplier

Email address

Website

Telephone numbers

Name Number*

Work phone +49 123456789

+ Add telephone number

Identification

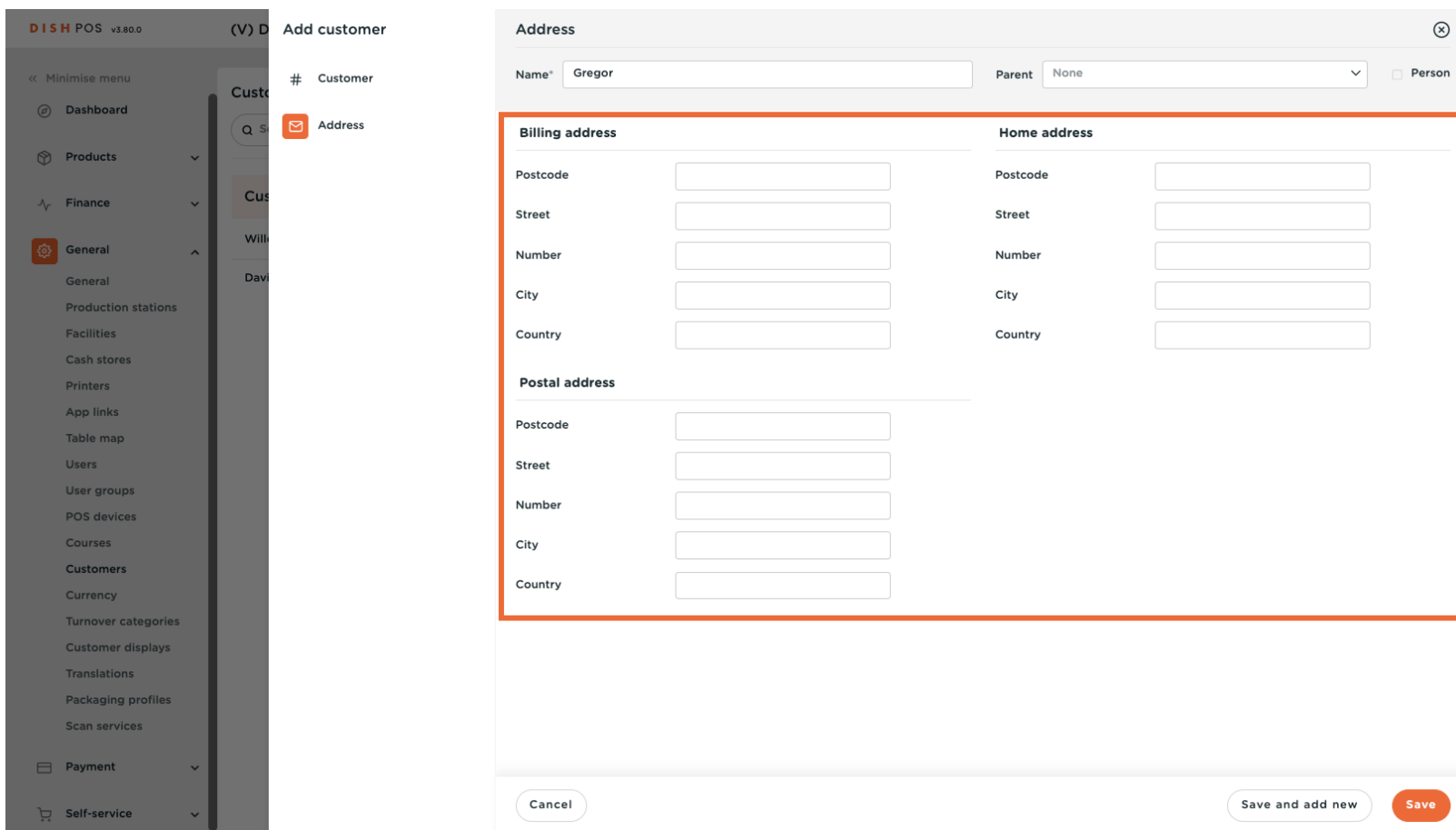
Your reference

ID

Cancel Save and add new Save



Ora hai la possibilità di inserire l'indirizzo di fatturazione, l'indirizzo di residenza e l'indirizzo postale del cliente. Utilizza i **campi** corrispondenti per inserire le informazioni aggiuntive.



DISH POS v3.80.0 (V) D Add customer

« Minimise menu

Dashboard

Products

Finance

General

General

Production stations

Facilities

Cash stores

Printers

App links

Table map

Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Name* Gregor

Parent None

☐ Person

Billing address

Postcode

Street

Number

City

Country

Home address

Postcode

Street

Number

City

Country

Postal address

Postcode

Street

Number

City

Country

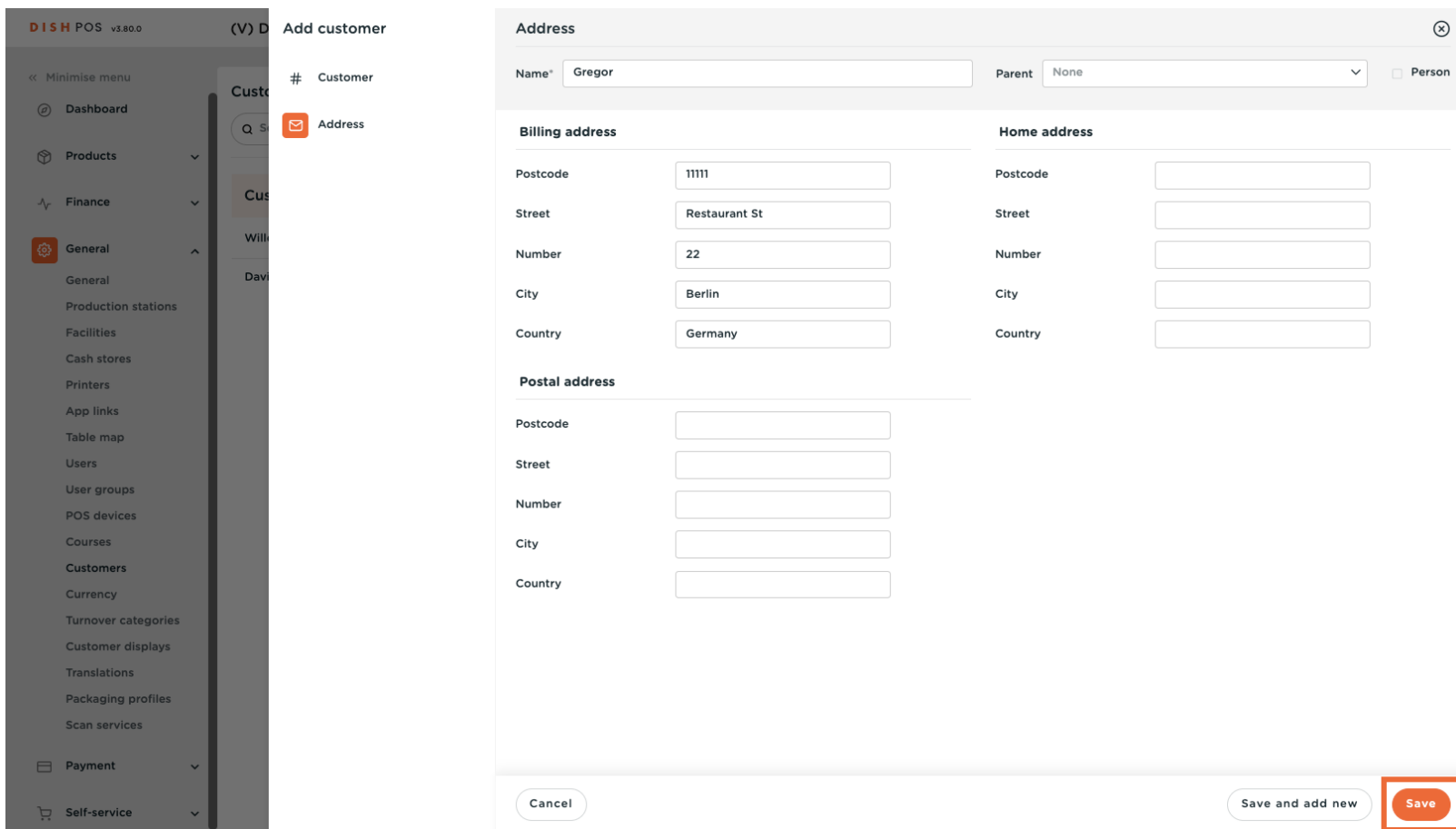
Cancel

Save and add new

Save



Dopo aver impostato il nuovo cliente, fare clic su **Salva** per applicare le modifiche.



DISH POS v3.80.0 (V) D Add customer

« Minimise menu

Dashboard

Products

Finance

General

General

Production stations

Facilities

Cash stores

Printers

App links

Table map

Users

User groups

POS devices

Courses

Customers

Currency

Turnover categories

Customer displays

Translations

Packaging profiles

Scan services

Payment

Self-service

Customer

Address

Name* Gregor

Parent None

☐ Person

Billing address

Postcode 11111

Street Restaurant St

Number 22

City Berlin

Country Germany

Home address

Postcode

Street

Number

City

Country

Postal address

Postcode

Street

Number

City

Country

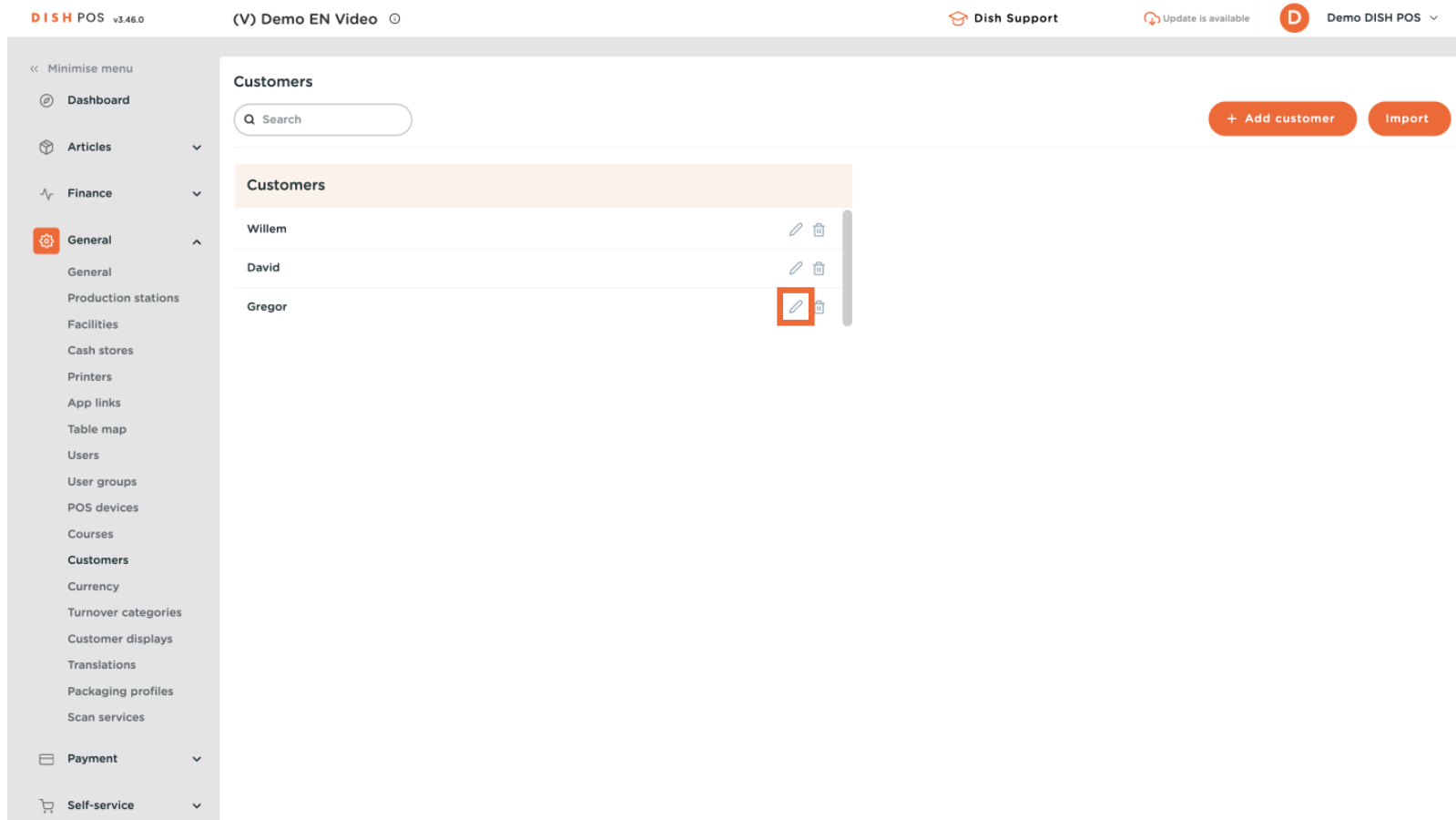
Cancel

Save and add new

Save



Tornando alla panoramica, puoi gestire i clienti utilizzando l' **icona di modifica** .



DISH POS v3.46.0 (V) Demo EN Video  Dish Support  Update is available  Demo DISH POS

« Minimise menu

- Dashboard
- Articles
- Finance
- General**
 - General
 - Production stations
 - Facilities
 - Cash stores
 - Printers
 - App links
 - Table map
 - Users
 - User groups
 - POS devices
 - Courses
 - Customers**
 - Currency
 - Turnover categories
 - Customer displays
 - Translations
 - Packaging profiles
 - Scan services
- Payment
- Self-service

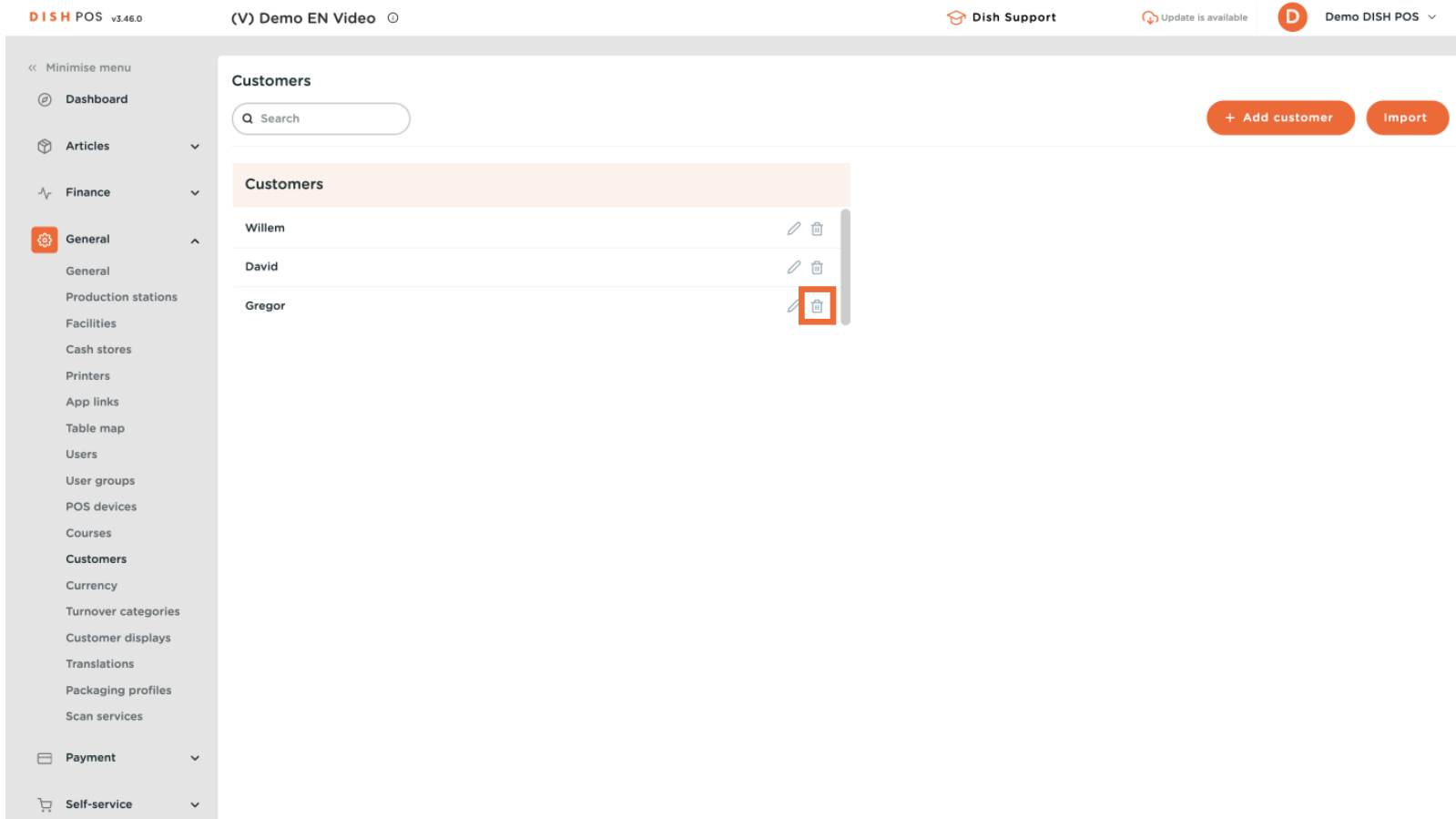
Customers

Q Search

+ Add customer Import

Customers	
Willem	 
David	 
Gregor	 

Per eliminare un cliente, utilizzare l' **icona del cestino** .

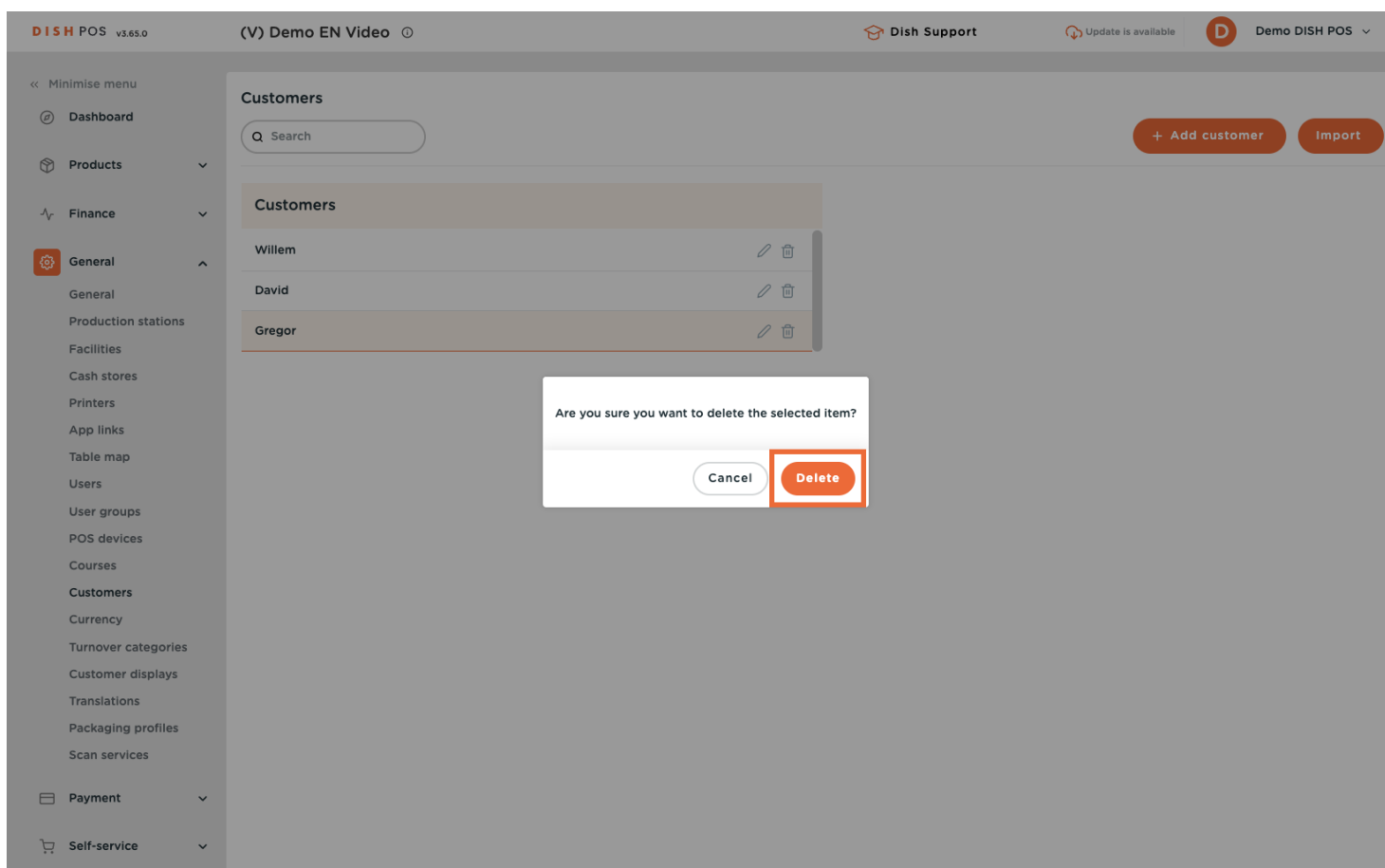


The screenshot displays the DISH POS v3.46.0 interface. The top navigation bar includes the version, a demo video link, support, update status, and a user profile. The left sidebar is a comprehensive menu. The main content area is titled 'Customers' and features a search bar and two buttons: '+ Add customer' and 'Import'. Below these is a table of customers. The table has three rows: Willem, David, and Gregor. Each row has two icons: a pencil for editing and a trash can for deleting. The trash can icon for Gregor is highlighted with a red square, indicating the action to be taken.

Customers	
Willem	 
David	 
Gregor	 

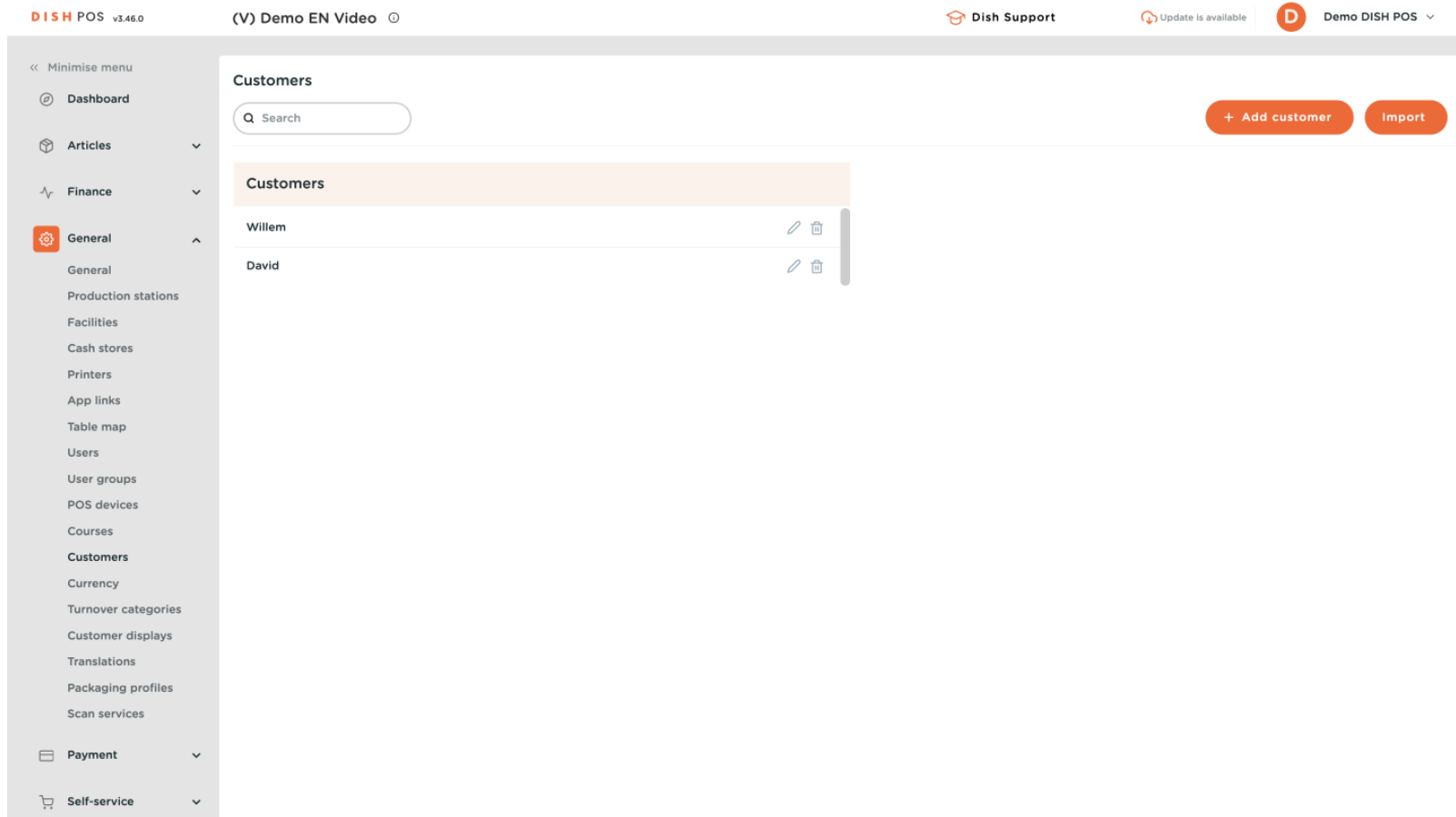


Ti verrà quindi chiesto di confermare l'azione per assicurarti di non eliminare un elemento per errore. Per farlo, clicca su **Elimina**.





Ecco fatto. Hai completato il tutorial e ora sai come aggiungere e gestire i clienti. Tieni presente che, poiché sono state apportate modifiche, devi inviarle al tuo sistema accedendo alle impostazioni generali.



The screenshot displays the DISH POS v3.46.0 interface. The top navigation bar includes the version number, a video link '(V) Demo EN Video', 'Dish Support', an 'Update is available' notification, and a 'Demo DISH POS' dropdown menu. The left sidebar contains a 'Minimise menu' button and a list of settings categories: Dashboard, Articles, Finance, General (selected), Payment, and Self-service. The 'General' category is expanded, showing sub-items like General, Production stations, Facilities, Cash stores, Printers, App links, Table map, Users, User groups, POS devices, Courses, Customers, Currency, Turnover categories, Customer displays, Translations, Packaging profiles, and Scan services. The main content area is titled 'Customers' and features a search bar, '+ Add customer' and 'Import' buttons, and a table listing customers: Willem and David. Each entry has edit and delete icons.

Customers	
Willem	 
David	 



Scansiona per andare al lettore interattivo